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Global Isophthalic Unsaturated Polyester Resin Market Growth 2026-2032

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Abstracts

The global Isophthalic Unsaturated Polyester Resin market size is predicted to grow from US$ 3238 million in 2025 to US$ 4252 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2024, the global production of isophthalic unsaturated polyester resin will reach 1.52 million tons, with an average selling price of US$2100 per ton.Isophthalic unsaturated polyester resins are linear polyester prepolymers made from isophthalic acid (IPA) or its anhydrides as the primary acidic raw material, co-condensed with polyols, and then reacted with unsaturated acids. These prepolymers are then dissolved in reactive monomers such as styrene to form a cross-linked resin system. Compared to common orthophthalic unsaturated polyester resins, isophthalic unsaturated polyester resins have a more regular molecular structure, greater polarity, and greater chemical resistance. Consequently, they offer superior hydrolysis resistance, corrosion resistance, heat resistance, and mechanical strength, making them suitable for applications requiring higher performance.

The synthesis of isophthalic unsaturated polyester resins relies on high-purity upstream key raw materials, including phthalic anhydride, isophthalic acid, and maleic anhydride. These raw materials are primarily supplied by large international chemical companies such as Lanxess, Stepan, Huntsman, and Mitsubishi Chemical, ensuring stable and scalable resin production. These resins have a wide range of downstream applications, particularly in the composites sector. In the wind power industry, they are used to manufacture structural composite materials for wind turbine blades (representative companies include GE, TPI Composites, Vestas, and Siemens). In the pipeline industry, they are used to manufacture high-performance pipe composites (representative companies include Amiblu and Future Pipe), providing excellent mechanical strength,

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corrosion resistance, and long-term reliability.

United States market for Isophthalic Unsaturated Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isophthalic Unsaturated Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isophthalic Unsaturated Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isophthalic Unsaturated Polyester Resin players cover Ashland, DSM, BASF, Reichhold, AOC Formulations, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Isophthalic Unsaturated Polyester Resin Industry Forecast” looks at past sales and reviews total world Isophthalic Unsaturated Polyester Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Isophthalic Unsaturated Polyester Resin sales for 2026 through 2032. With Isophthalic Unsaturated Polyester Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isophthalic Unsaturated Polyester Resin industry.

This Insight Report provides a comprehensive analysis of the global Isophthalic Unsaturated Polyester Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isophthalic Unsaturated Polyester Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Isophthalic Unsaturated Polyester Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isophthalic Unsaturated Polyester Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight

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emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isophthalic Unsaturated Polyester Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Isophthalic Unsaturated Polyester Resin market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solids Content 50%-60%

Solids Content 60%-70%

Others

Segmentation by Application:

Chemical Corrosion Protection

Marine Engineering

Automotive

Rail Transportation

Ships

Electrical And Electronics

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ashland

DSM

BASF

Reichhold

AOC Formulations

Allnex

Scott Bader

Yongyue Science&Technology

Tianma Group

Huake Polymer

Tianhe Resin

Qualipoly Chemical

Tunghsu Group

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Futian Chem

Fullmark Chemicals

Huari New Material

Swancor Advanced Materials

Fangxin Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isophthalic Unsaturated Polyester Resin market?

What factors are driving Isophthalic Unsaturated Polyester Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isophthalic Unsaturated Polyester Resin market opportunities vary by end market size?

How does Isophthalic Unsaturated Polyester Resin break out by Type, by Application?

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