

Global Isopentane and n-pentane Market Growth 2026-2032

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Abstracts

The global Isopentane and n-pentane market size is predicted to grow from US\$ 535 million in 2025 to US\$ 650 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

Isopentane and n-pentane are two saturated aliphatic C5 hydrocarbon isomers: n-pentane is the straight-chain isomer, while isopentane is the branched 2-methylbutane isomer. Both are colorless, low-boiling, highly volatile and flammable liquids at ambient conditions. In the industrial market, they are sold either as high-purity individual products or as customized n-pentane/isopentane blends, mainly for EPS/XPS and PU/PIR foam blowing, as well as solvents and reaction media in polymer production, catalyst carriers, aerosol propellants, R601/R601a hydrocarbon refrigerants, geothermal/ORC working fluids and specialty hydrocarbon solvents. In 2025, global isopentane and n-pentane sales reached approximately 89,673 tons, with an average price of 1,117 US\$/ton. The isopentane and n-pentane value chain starts from natural gas liquids, light naphtha, etc.

Demand growth for isopentane and n-pentane is mainly driven by building energy efficiency, cold-chain insulation, lightweight packaging, upgraded appliance insulation materials and substitution toward low-GWP blowing agents. EPS/XPS and PU/PIR foams remain the largest application base, while pentane products offer low ODP, low GWP, efficient foaming performance and attractive economics, supporting their replacement of some fluorinated blowing agents under tightening environmental rules. At the same time, high-purity n-pentane and isopentane are gaining value in polyethylene, polypropylene, catalyst systems, R601/R601a refrigerants, ORC and geothermal working-fluid applications. Market expansion is constrained by flammability, VOC emissions, explosion-proof logistics, process safety and regional C5 feedstock

availability, so low sulfur, low aromatics, low moisture, high purity and stable blend ratios are becoming key supplier-selection criteria.

LP Information, Inc. (LPI) ' newest research report, the "Isopentane and n-pentane Industry Forecast" looks at past sales and reviews total world Isopentane and n-pentane sales in 2025, providing a comprehensive analysis by region and market sector of projected Isopentane and n-pentane sales for 2026 through 2032. With Isopentane and n-pentane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isopentane and n-pentane industry.

This Insight Report provides a comprehensive analysis of the global Isopentane and n-pentane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isopentane and n-pentane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isopentane and n-pentane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isopentane and n-pentane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isopentane and n-pentane.

This report presents a comprehensive overview, market shares, and growth opportunities of Isopentane and n-pentane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

n-Pentane

Isopentane

Pentane Blend

Segmentation by Source:

Natural Gas Liquids

Light Naphtha

Refinery C5 Fraction

Others

Segmentation by Application:

EPS Blowing Agent

Chemical Solvent

Electronic Cleaning

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Junyuan Petroleum Group

Shandong Chambroad Petrochemicals

Shell

CNPC

LG

Phillips 66

TOP Solvent

MOL Group

ExxonMobil Chemical

Eni

Trecora

Haltermann Carless

Maruzen Petrochemical

Diversified CPC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isopentane and n-pentane market?

What factors are driving Isopentane and n-pentane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isopentane and n-pentane market opportunities vary by end market size?

How does Isopentane and n-pentane break out by Type, by Application?

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