

# Global Isolated High-Voltage Module Power Supplies Market Growth 2026-2032

<https://marketpublishers.com/r/G1902CAF4456EN.html>

Date: January 2026

Pages: 94

Price: US\$ 3,660.00 (Single User License)

ID: G1902CAF4456EN

## Abstracts

The global Isolated High-Voltage Module Power Supplies market size is predicted to grow from US\$ 1293 million in 2025 to US\$ 2069 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2024, global sales of Isolated High-Voltage Module Power Supplies reached approximately 11.8 million units, with an average market price of about USD 112 per unit, an annual production capacity of roughly 14.2 million units, and an industry-average gross margin of approximately 42%.

Isolated High-Voltage Module Power Supplies are integrated high-voltage DC-DC converter modules that take a low-voltage DC input (typically 5/12/24 V) and generate hundreds of volts up to tens of kilovolts, while providing galvanic isolation between input and output via a high-frequency transformer. These modules are usually PCB-mount or base-plate-mount devices encapsulating the high-voltage transformer, rectification and regulation stages, feedback control, and protection functions (over-voltage, over-current, short-circuit), delivering a compact “drop-in” high-voltage power subsystem that greatly simplifies system-level design. They are widely used in mass spectrometers, electron microscopes, photomultiplier tube bias supplies, X-ray and detector readout electronics, capacitor-charging, electrostatic chucks, medical imaging, analytical instrumentation and semiconductor processing tools, where tight regulation, low ripple and robust insulation are essential.

On the upstream side, isolated high-voltage modules depend on suppliers of power semiconductors (MOSFETs/IGBTs), high-voltage magnetics and transformers, high-voltage capacitors and resistors, precision PCBs and insulation systems, potting/encapsulation materials, connectors and mechanical enclosures, as well as

manufacturing sites capable of high-voltage isolation, testing and safety certification. In the midstream, dedicated high-voltage power supply vendors handle topology and magnetics design, packaging and volume production, delivering both standard and customized modules to global OEMs. Downstream consumption is driven by medical imaging and life-science instruments, analytical and test equipment, semiconductor and display manufacturing, industrial X-ray and NDT, scientific research systems and safety monitoring, where once a module is designed-in it typically remains in the product for its full life cycle, leading to a design-win plus long-tail supply pattern; demand therefore tracks new tool installations and upgrade cycles in these high-end equipment markets.

United States market for Isolated High-Voltage Module Power Supplies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isolated High-Voltage Module Power Supplies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isolated High-Voltage Module Power Supplies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isolated High-Voltage Module Power Supplies players cover TI, ADI, MPS, RECOM Power GmbH, Advanced Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Isolated High-Voltage Module Power Supplies Industry Forecast" looks at past sales and reviews total world Isolated High-Voltage Module Power Supplies sales in 2025, providing a comprehensive analysis by region and market sector of projected Isolated High-Voltage Module Power Supplies sales for 2026 through 2032. With Isolated High-Voltage Module Power Supplies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isolated High-Voltage Module Power Supplies industry.

This Insight Report provides a comprehensive analysis of the global Isolated High-Voltage Module Power Supplies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isolated High-Voltage Module Power Supplies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isolated High-Voltage Module Power Supplies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isolated High-Voltage Module Power Supplies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isolated High-Voltage Module Power Supplies.

This report presents a comprehensive overview, market shares, and growth opportunities of Isolated High-Voltage Module Power Supplies market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Low-Power (100 W)

#### Segmentation by Functionality:

Regulated

Unregulated

#### Segmentation by Application:

Industrial

Semiconductor

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI

ADI

MPS

RECOM Power GmbH

Advanced Energy

Murata Manufacturing

DELTA

MINMAX

3PEAK

Sunyuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isolated High-Voltage Module Power Supplies market?

What factors are driving Isolated High-Voltage Module Power Supplies market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isolated High-Voltage Module Power Supplies market opportunities vary by end market size?

How does Isolated High-Voltage Module Power Supplies break out by Type, by Application?

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