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Global Isocyclocitral Market Growth 2026-2032

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Abstracts

The global Isocyclocitral market size is predicted to grow from US$ 13.89 million in 2025 to US$ 19.93 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global production of Isocyclocitral was approximately 180 tons, with an average selling price of about US$75 per kilogram. Single-line production capacity was approximately 15 tons per year, with an average gross profit margin of 15-25%. Isocyclocitral is a chemical substance with a strong lemon, citrus, and fruity aroma. It is a colorless to pale yellow liquid, insoluble in water but readily soluble in organic solvents such as ethanol. Its main use is as a fragrance ingredient, used in the formulation of perfumes, food, and daily chemical products to add a fresh and vibrant aroma.

Upstream production primarily starts from basic petrochemical raw materials or natural sources. Key raw materials include isoprene, acetone, and myrcene or ionone, which can be chemically reacted to produce citral. Downstream applications are widespread in the fragrance and flavor industry, serving as a key component in imparting a woody aroma to ambergris. It is directly used in the formulation of high-end perfumes, personal care products, and home care products, renowned for its long-lasting fragrance and ability to enhance product quality.

United States market for Isocyclocitral is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isocyclocitral is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isocyclocitral is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Isocyclocitral players cover IFF, Protheragen, Angene, Henan Xiangduo Industry, Shanghai Jiulin Industry, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Isocyclocitral Industry Forecast” looks at past sales and reviews total world Isocyclocitral sales in 2025, providing a comprehensive analysis by region and market sector of projected Isocyclocitral sales for 2026 through 2032. With Isocyclocitral sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isocyclocitral industry.

This Insight Report provides a comprehensive analysis of the global Isocyclocitral landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isocyclocitral portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Isocyclocitral market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isocyclocitral and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isocyclocitral.

This report presents a comprehensive overview, market shares, and growth opportunities of Isocyclocitral market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Synthetic Isocyclocitral

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Natural Isocyclocitral

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Vitamin

Flavors and Fragrances

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- IFF

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Protheragen

Angene

Henan Xiangduo Industry

Shanghai Jiulin Industry

Hubei Shengling Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isocyclocitral market?

What factors are driving Isocyclocitral market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isocyclocitral market opportunities vary by end market size?

How does Isocyclocitral break out by Type, by Application?

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