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Global Isobutyl Phenylacetate Market Growth 2026-2032

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Abstracts

The global Isobutyl Phenylacetate market size is predicted to grow from US$ 17.99 million in 2025 to US$ 24.61 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2024, global production of Isobutyl Phenylacetate was approximately 3,200 tons, with an average selling price of about US$5,500 per ton. Single-line production capacity was approximately 300 tons per year, with an average gross profit margin of 15-25%. Isobutyl Phenylacetate is a colorless, transparent liquid produced through the esterification reaction of phenylacetic acid and isobutanol. In the fragrance industry, it is used as an ingredient in various flavorings. It has aromas of rose and musk, as well as a sweet taste of honey. It is insoluble in water and glycerol, but soluble in solvents such as ethanol and ether.

The upstream raw materials for Isobutyl Phenylacetate is mainly phenylacetic acid and isobutanol, which are derived from basic petrochemical and coal chemical products, such as benzene and propylene. Downstream, due to its rich fruity and honey aroma, this compound is widely used as a key flavoring agent and fixative in daily chemical fragrances and food flavorings, ultimately serving industries such as cosmetics, detergents, beverages, confectionery, and tobacco products.

United States market for Isobutyl Phenylacetate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isobutyl Phenylacetate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Isobutyl Phenylacetate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isobutyl Phenylacetate players cover Aurochemicals, Inoue Perfumery MFG, Jiangsu Boquan Biotechnology, Pu-Jie Aroma Chemicals (Shanghai), Yancheng Hongtai Bioengineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Isobutyl Phenylacetate Industry Forecast” looks at past sales and reviews total world Isobutyl Phenylacetate sales in 2025, providing a comprehensive analysis by region and market sector of projected Isobutyl Phenylacetate sales for 2026 through 2032. With Isobutyl Phenylacetate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isobutyl Phenylacetate industry.

This Insight Report provides a comprehensive analysis of the global Isobutyl Phenylacetate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isobutyl Phenylacetate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Isobutyl Phenylacetate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isobutyl Phenylacetate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isobutyl Phenylacetate.

This report presents a comprehensive overview, market shares, and growth opportunities of Isobutyl Phenylacetate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Industrial Grade

Food Grade

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Food Flavoring

Fragrance for Personal Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Aurochemicals

Inoue Perfumery MFG

Jiangsu Boquan Biotechnology

Pu-Jie Aroma Chemicals (Shanghai)

Yancheng Hongtai Bioengineering

Henan Xiangduo Industry

Anhui JinDragon Flavor&fragrance

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isobutyl Phenylacetate market?

What factors are driving Isobutyl Phenylacetate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isobutyl Phenylacetate market opportunities vary by end market size?

How does Isobutyl Phenylacetate break out by Type, by Application?

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