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Global Isobutyl Lactate Market Growth 2026-2032

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Abstracts

The global Isobutyl Lactate market size is predicted to grow from US$ 24.61 million in 2025 to US$ 35.43 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Isobutyl lactate (CAS: 585-24-0) is a lactate ester with molecular formula C?H??O?. It is an organic solvent-type molecule obtained by esterifying lactic acid with isobutanol, and it exists in different stereochemical forms depending on whether the lactic acid feed is L(+) or D(?).

Upstream inputs typically include lactic acid (often sourced from carbohydrate fermentation routes in industrial practice) and isobutanol. Production is generally via esterification (acid-catalyzed reaction) followed by dehydration/neutralization and purification (distillation) to meet target purity, water content, and odor/color specifications.

Downstream, isobutyl lactate is mainly positioned as a functional solvent / co-solvent and formulation ingredient. Typical use contexts include coatings/inks/varnishes and resin systems, cleaning/degreasing (including certain electronics-related process uses), and in some cases flavor & fragrance formulations where it is cataloged as a flavor/fragrance functional material.

In 2025, global sales of isobutyl lactate reached approximately 5,518 tons, with an average global market price of around US$ 4,560/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Demand for isobutyl lactate is primarily a ?green-solvent substitution? story. Formulators in coatings, inks, cleaners and selected electronics processes increasingly

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prefer solvents with lower toxicity concerns, more acceptable odour profiles and better biodegradability to reduce occupational exposure and environmental risk. In parallel, tighter VOC controls and industrial-emissions compliance expectations keep pushing the market to replace traditional petroleum-based solvents where performance can be maintained, creating durable room for lactate esters as drop-in or blend components.

On the supply side, isobutyl lactate is rarely a single ?mega-commodity? product; it is more often one grade within a broader lactate-derivatives platform. Producers with fermentation-based lactic acid capabilities can typically secure better cost/quality stability and offer tailored solvency/evaporation profiles to match specific resin systems or cleaning tasks. For many customers, qualification packages (regulatory documentation, consistency, and reliable supply) matter as much as the nominal price per kilogram.

Key constraints are economics and formulation complexity. Compared with some petro-solvents, lactate esters can be more sensitive to feedstock and purification costs, and many applications require co-solvent blending to balance solvency, drying speed and surface-defect control. High-end uses also impose tighter limits on odour and trace impurities, raising QA and manufacturing costs. As a result, adoption tends to expand first in higher-value formulations where compliance and safety benefits are easiest to monetise.

LP Information, Inc. (LPI) ' newest research report, the ?Isobutyl Lactate Industry Forecast? looks at past sales and reviews total world Isobutyl Lactate sales in 2025, providing a comprehensive analysis by region and market sector of projected Isobutyl Lactate sales for 2026 through 2032. With Isobutyl Lactate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isobutyl Lactate industry.

This Insight Report provides a comprehensive analysis of the global Isobutyl Lactate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isobutyl Lactate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Isobutyl Lactate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Isobutyl Lactate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isobutyl Lactate.

This report presents a comprehensive overview, market shares, and growth opportunities of Isobutyl Lactate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

L-Isobutyl Lactate

D-Isobutyl Lactate

DL-Isobutyl Lactate

Segmentation by Purity:

Purity?98%

Purity?98%

Segmentation by Product Grade:

Industrial Grade

Pharmaceutical Grade

Other

Segmentation by Application:

Paints and Coatings

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Pharmaceuticals and Pesticides

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Galactic

Shenzhen Esun Industrial

Jiangxi Zhongding Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isobutyl Lactate market?

What factors are driving Isobutyl Lactate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How doIsobutyl Lactate market opportunities vary by end market size?

How does Isobutyl Lactate break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Isobutyl Lactate Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Isobutyl Lactate by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Isobutyl Lactate by Country/Region, 2021, 2025 & 2032
2.2 Isobutyl Lactate Segment by Type
  2.2.1 L-Isobutyl Lactate
  2.2.2 D-Isobutyl Lactate
  2.2.3 DL-Isobutyl Lactate
  2.2.4 Isobutyl Lactate Sales by Type
    2.2.4.1 Global Isobutyl Lactate Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Isobutyl Lactate Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Isobutyl Lactate Sale Price by Type (2021-2026)
2.3 Isobutyl Lactate Segment by Purity
  2.3.1 Purity?98%
  2.3.2 Purity?98%
  2.3.3 Isobutyl Lactate Sales by Purity
    2.3.3.1 Global Isobutyl Lactate Sales Market Share by Purity (2021-2026)
    2.3.3.2 Global Isobutyl Lactate Revenue and Market Share by Purity (2021-2026)
    2.3.3.3 Global Isobutyl Lactate Sale Price by Purity (2021-2026)
2.4 Isobutyl Lactate Segment by Product Grade
  2.4.1 Industrial Grade
  2.4.2 Pharmaceutical Grade

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2.4.3 Other
2.4.4 Isobutyl Lactate Sales by Product Grade
2.4.4.1 Global Isobutyl Lactate Sales Market Share by Product Grade (2021-2026)
2.4.4.2 Global Isobutyl Lactate Revenue and Market Share by Product Grade (2021-2026)
2.4.4.3 Global Isobutyl Lactate Sale Price by Product Grade (2021-2026)
2.5 Isobutyl Lactate Segment by Application
2.5.1 Paints and Coatings
2.5.2 Pharmaceuticals and Pesticides
2.5.3 Other
2.5.4 Isobutyl Lactate Sales by Application
2.5.4.1 Global Isobutyl Lactate Sale Market Share by Application (2021-2026)
2.5.4.2 Global Isobutyl Lactate Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global Isobutyl Lactate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Isobutyl Lactate Breakdown Data by Company
3.1.1 Global Isobutyl Lactate Annual Sales by Company (2021-2026)
3.1.2 Global Isobutyl Lactate Sales Market Share by Company (2021-2026)
3.2 Global Isobutyl Lactate Annual Revenue by Company (2021-2026)
3.2.1 Global Isobutyl Lactate Revenue by Company (2021-2026)
3.2.2 Global Isobutyl Lactate Revenue Market Share by Company (2021-2026)
3.3 Global Isobutyl Lactate Sale Price by Company
3.4 Key Manufacturers Isobutyl Lactate Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Isobutyl Lactate Product Location Distribution
3.4.2 Players Isobutyl Lactate Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ISOBUTYL LACTATE BY GEOGRAPHIC REGION

4.1 World Historic Isobutyl Lactate Market Size by Geographic Region (2021-2026)

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4.1.1 Global Isobutyl Lactate Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Isobutyl Lactate Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Isobutyl Lactate Market Size by Country/Region (2021-2026)
4.2.1 Global Isobutyl Lactate Annual Sales by Country/Region (2021-2026)
4.2.2 Global Isobutyl Lactate Annual Revenue by Country/Region (2021-2026)
4.3 Americas Isobutyl Lactate Sales Growth
4.4 APAC Isobutyl Lactate Sales Growth
4.5 Europe Isobutyl Lactate Sales Growth
4.6 Middle East & Africa Isobutyl Lactate Sales Growth

5 AMERICAS

5.1 Americas Isobutyl Lactate Sales by Country
5.1.1 Americas Isobutyl Lactate Sales by Country (2021-2026)
5.1.2 Americas Isobutyl Lactate Revenue by Country (2021-2026)
5.2 Americas Isobutyl Lactate Sales by Type (2021-2026)
5.3 Americas Isobutyl Lactate Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Isobutyl Lactate Sales by Region
6.1.1 APAC Isobutyl Lactate Sales by Region (2021-2026)
6.1.2 APAC Isobutyl Lactate Revenue by Region (2021-2026)
6.2 APAC Isobutyl Lactate Sales by Type (2021-2026)
6.3 APAC Isobutyl Lactate Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe Isobutyl Lactate by Country
7.1.1 Europe Isobutyl Lactate Sales by Country (2021-2026)
7.1.2 Europe Isobutyl Lactate Revenue by Country (2021-2026)
7.2 Europe Isobutyl Lactate Sales by Type (2021-2026)
7.3 Europe Isobutyl Lactate Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Isobutyl Lactate by Country
8.1.1 Middle East & Africa Isobutyl Lactate Sales by Country (2021-2026)
8.1.2 Middle East & Africa Isobutyl Lactate Revenue by Country (2021-2026)
8.2 Middle East & Africa Isobutyl Lactate Sales by Type (2021-2026)
8.3 Middle East & Africa Isobutyl Lactate Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Isobutyl Lactate
10.3 Manufacturing Process Analysis of Isobutyl Lactate
10.4 Industry Chain Structure of Isobutyl Lactate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

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11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Isobutyl Lactate Distributors
11.3 Isobutyl Lactate Customer

12 WORLD FORECAST REVIEW FOR ISOBUTYL LACTATE BY GEOGRAPHIC REGION

12.1 Global Isobutyl Lactate Market Size Forecast by Region
12.1.1 Global Isobutyl Lactate Forecast by Region (2027-2032)
12.1.2 Global Isobutyl Lactate Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Isobutyl Lactate Forecast by Type (2027-2032)
12.7 Global Isobutyl Lactate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Galactic
13.1.1 Galactic Company Information
13.1.2 Galactic Isobutyl Lactate Product Portfolios and Specifications
13.1.3 Galactic Isobutyl Lactate Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Galactic Main Business Overview
13.1.5 Galactic Latest Developments
13.2 Shenzhen Esun Industrial
13.2.1 Shenzhen Esun Industrial Company Information
13.2.2 Shenzhen Esun Industrial Isobutyl Lactate Product Portfolios and Specifications
13.2.3 Shenzhen Esun Industrial Isobutyl Lactate Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Shenzhen Esun Industrial Main Business Overview
13.2.5 Shenzhen Esun Industrial Latest Developments
13.3 Jiangxi Zhongding Biotechnology
13.3.1 Jiangxi Zhongding Biotechnology Company Information
13.3.2 Jiangxi Zhongding Biotechnology Isobutyl Lactate Product Portfolios and Specifications
13.3.3 Jiangxi Zhongding Biotechnology Isobutyl Lactate Sales, Revenue, Price and

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Gross Margin (2021-2026)
13.3.4 Jiangxi Zhongding Biotechnology Main Business Overview
13.3.5 Jiangxi Zhongding Biotechnology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Isobutyl Lactate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Isobutyl Lactate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of L-Isobutyl Lactate
Table 4. Major Players of D-Isobutyl Lactate
Table 5. Major Players of DL-Isobutyl Lactate
Table 6. Global Isobutyl Lactate Sales by Type (2021-2026) & (Tons)
Table 7. Global Isobutyl Lactate Sales Market Share by Type (2021-2026)
Table 8. Global Isobutyl Lactate Revenue by Type (2021-2026) & ($ million)
Table 9. Global Isobutyl Lactate Revenue Market Share by Type (2021-2026)
Table 10. Global Isobutyl Lactate Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Purity?98%
Table 12. Major Players of Purity?98%
Table 13. Global Isobutyl Lactate Sales by Purity (2021-2026) & (Tons)
Table 14. Global Isobutyl Lactate Sales Market Share by Purity (2021-2026)
Table 15. Global Isobutyl Lactate Revenue by Purity (2021-2026) & ($ million)
Table 16. Global Isobutyl Lactate Revenue Market Share by Purity (2021-2026)
Table 17. Global Isobutyl Lactate Sale Price by Purity (2021-2026) & (US$/Ton)
Table 18. Major Players of Industrial Grade
Table 19. Major Players of Pharmaceutical Grade
Table 20. Major Players of Other
Table 21. Global Isobutyl Lactate Sales by Product Grade (2021-2026) & (Tons)
Table 22. Global Isobutyl Lactate Sales Market Share by Product Grade (2021-2026)
Table 23. Global Isobutyl Lactate Revenue by Product Grade (2021-2026) & ($ million)
Table 24. Global Isobutyl Lactate Revenue Market Share by Product Grade (2021-2026)
Table 25. Global Isobutyl Lactate Sale Price by Product Grade (2021-2026) & (US$/Ton)
Table 26. Global Isobutyl Lactate Sale by Application (2021-2026) & (Tons)
Table 27. Global Isobutyl Lactate Sale Market Share by Application (2021-2026)
Table 28. Global Isobutyl Lactate Revenue by Application (2021-2026) & ($ million)
Table 29. Global Isobutyl Lactate Revenue Market Share by Application (2021-2026)
Table 30. Global Isobutyl Lactate Sale Price by Application (2021-2026) & (US$/Ton)
Table 31. Global Isobutyl Lactate Sales by Company (2021-2026) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 32. Global Isobutyl Lactate Sales Market Share by Company (2021-2026)
Table 33. Global Isobutyl Lactate Revenue by Company (2021-2026) & ($ millions)
Table 34. Global Isobutyl Lactate Revenue Market Share by Company (2021-2026)
Table 35. Global Isobutyl Lactate Sale Price by Company (2021-2026) & (US$/Ton)
Table 36. Key Manufacturers Isobutyl Lactate Producing Area Distribution and Sales Area
Table 37. Players Isobutyl Lactate Products Offered
Table 38. Isobutyl Lactate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Isobutyl Lactate Sales by Geographic Region (2021-2026) & (Tons)
Table 42. Global Isobutyl Lactate Sales Market Share Geographic Region (2021-2026)
Table 43. Global Isobutyl Lactate Revenue by Geographic Region (2021-2026) & ($ millions)
Table 44. Global Isobutyl Lactate Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Isobutyl Lactate Sales by Country/Region (2021-2026) & (Tons)
Table 46. Global Isobutyl Lactate Sales Market Share by Country/Region (2021-2026)
Table 47. Global Isobutyl Lactate Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global Isobutyl Lactate Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Isobutyl Lactate Sales by Country (2021-2026) & (Tons)
Table 50. Americas Isobutyl Lactate Sales Market Share by Country (2021-2026)
Table 51. Americas Isobutyl Lactate Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas Isobutyl Lactate Sales by Type (2021-2026) & (Tons)
Table 53. Americas Isobutyl Lactate Sales by Application (2021-2026) & (Tons)
Table 54. APAC Isobutyl Lactate Sales by Region (2021-2026) & (Tons)
Table 55. APAC Isobutyl Lactate Sales Market Share by Region (2021-2026)
Table 56. APAC Isobutyl Lactate Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC Isobutyl Lactate Sales by Type (2021-2026) & (Tons)
Table 58. APAC Isobutyl Lactate Sales by Application (2021-2026) & (Tons)
Table 59. Europe Isobutyl Lactate Sales by Country (2021-2026) & (Tons)
Table 60. Europe Isobutyl Lactate Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe Isobutyl Lactate Sales by Type (2021-2026) & (Tons)
Table 62. Europe Isobutyl Lactate Sales by Application (2021-2026) & (Tons)
Table 63. Middle East & Africa Isobutyl Lactate Sales by Country (2021-2026) & (Tons)
Table 64. Middle East & Africa Isobutyl Lactate Revenue Market Share by Country (2021-2026)

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info@marketpublishers.com

Table 65. Middle East & Africa Isobutyl Lactate Sales by Type (2021-2026) & (Tons)
Table 66. Middle East & Africa Isobutyl Lactate Sales by Application (2021-2026) & (Tons)
Table 67. Key Market Drivers & Growth Opportunities of Isobutyl Lactate
Table 68. Key Market Challenges & Risks of Isobutyl Lactate
Table 69. Key Industry Trends of Isobutyl Lactate
Table 70. Isobutyl Lactate Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Isobutyl Lactate Distributors List
Table 73. Isobutyl Lactate Customer List
Table 74. Global Isobutyl Lactate Sales Forecast by Region (2027-2032) & (Tons)
Table 75. Global Isobutyl Lactate Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas Isobutyl Lactate Sales Forecast by Country (2027-2032) & (Tons)
Table 77. Americas Isobutyl Lactate Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC Isobutyl Lactate Sales Forecast by Region (2027-2032) & (Tons)
Table 79. APAC Isobutyl Lactate Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Europe Isobutyl Lactate Sales Forecast by Country (2027-2032) & (Tons)
Table 81. Europe Isobutyl Lactate Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa Isobutyl Lactate Sales Forecast by Country (2027-2032) & (Tons)
Table 83. Middle East & Africa Isobutyl Lactate Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global Isobutyl Lactate Sales Forecast by Type (2027-2032) & (Tons)
Table 85. Global Isobutyl Lactate Revenue Forecast by Type (2027-2032) & ($ millions)
Table 86. Global Isobutyl Lactate Sales Forecast by Application (2027-2032) & (Tons)
Table 87. Global Isobutyl Lactate Revenue Forecast by Application (2027-2032) & ($ millions)
Table 88. Galactic Basic Information, Isobutyl Lactate Manufacturing Base, Sales Area and Its Competitors
Table 89. Galactic Isobutyl Lactate Product Portfolios and Specifications
Table 90. Galactic Isobutyl Lactate Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 91. Galactic Main Business
Table 92. Galactic Latest Developments
Table 93. Shenzhen Esun Industrial Basic Information, Isobutyl Lactate Manufacturing

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Base, Sales Area and Its Competitors
Table 94. Shenzhen Esun Industrial Isobutyl Lactate Product Portfolios and Specifications
Table 95. Shenzhen Esun Industrial Isobutyl Lactate Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. Shenzhen Esun Industrial Main Business
Table 97. Shenzhen Esun Industrial Latest Developments
Table 98. Jiangxi Zhongding Biotechnology Basic Information, Isobutyl Lactate Manufacturing Base, Sales Area and Its Competitors
Table 99. Jiangxi Zhongding Biotechnology Isobutyl Lactate Product Portfolios and Specifications
Table 100. Jiangxi Zhongding Biotechnology Isobutyl Lactate Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. Jiangxi Zhongding Biotechnology Main Business
Table 102. Jiangxi Zhongding Biotechnology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Isobutyl Lactate
Figure 2. Isobutyl Lactate Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Isobutyl Lactate Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Isobutyl Lactate Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Isobutyl Lactate Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Isobutyl Lactate Sales Market Share by Country/Region (2025)
Figure 10. Isobutyl Lactate Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of L-Isobutyl Lactate
Figure 12. Product Picture of D-Isobutyl Lactate
Figure 13. Product Picture of DL-Isobutyl Lactate
Figure 14. Global Isobutyl Lactate Sales Market Share by Type in 2026
Figure 15. Global Isobutyl Lactate Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Purity?98%
Figure 17. Product Picture of Purity?98%
Figure 18. Global Isobutyl Lactate Sales Market Share by Purity in 2026
Figure 19. Global Isobutyl Lactate Revenue Market Share by Purity (2021-2026)
Figure 20. Product Picture of Industrial Grade
Figure 21. Product Picture of Pharmaceutical Grade
Figure 22. Product Picture of Other
Figure 23. Global Isobutyl Lactate Sales Market Share by Product Grade in 2026
Figure 24. Global Isobutyl Lactate Revenue Market Share by Product Grade (2021-2026)
Figure 25. Isobutyl Lactate Consumed in Paints and Coatings
Figure 26. Global Isobutyl Lactate Market: Paints and Coatings (2021-2026) & (Tons)
Figure 27. Isobutyl Lactate Consumed in Pharmaceuticals and Pesticides
Figure 28. Global Isobutyl Lactate Market: Pharmaceuticals and Pesticides (2021-2026) & (Tons)
Figure 29. Isobutyl Lactate Consumed in Other
Figure 30. Global Isobutyl Lactate Market: Other (2021-2026) & (Tons)
Figure 31. Global Isobutyl Lactate Sale Market Share by Application (2025)
Figure 32. Global Isobutyl Lactate Revenue Market Share by Application in 2026

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info@marketpublishers.com

Figure 33. Isobutyl Lactate Sales by Company in 2026 (Tons)
Figure 34. Global Isobutyl Lactate Sales Market Share by Company in 2026
Figure 35. Isobutyl Lactate Revenue by Company in 2026 ($ millions)
Figure 36. Global Isobutyl Lactate Revenue Market Share by Company in 2026
Figure 37. Global Isobutyl Lactate Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global Isobutyl Lactate Revenue Market Share by Geographic Region in 2026
Figure 39. Americas Isobutyl Lactate Sales 2021-2026 (Tons)
Figure 40. Americas Isobutyl Lactate Revenue 2021-2026 ($ millions)
Figure 41. APAC Isobutyl Lactate Sales 2021-2026 (Tons)
Figure 42. APAC Isobutyl Lactate Revenue 2021-2026 ($ millions)
Figure 43. Europe Isobutyl Lactate Sales 2021-2026 (Tons)
Figure 44. Europe Isobutyl Lactate Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa Isobutyl Lactate Sales 2021-2026 (Tons)
Figure 46. Middle East & Africa Isobutyl Lactate Revenue 2021-2026 ($ millions)
Figure 47. Americas Isobutyl Lactate Sales Market Share by Country in 2026
Figure 48. Americas Isobutyl Lactate Revenue Market Share by Country (2021-2026)
Figure 49. Americas Isobutyl Lactate Sales Market Share by Type (2021-2026)
Figure 50. Americas Isobutyl Lactate Sales Market Share by Application (2021-2026)
Figure 51. United States Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC Isobutyl Lactate Sales Market Share by Region in 2026
Figure 56. APAC Isobutyl Lactate Revenue Market Share by Region (2021-2026)
Figure 57. APAC Isobutyl Lactate Sales Market Share by Type (2021-2026)
Figure 58. APAC Isobutyl Lactate Sales Market Share by Application (2021-2026)
Figure 59. China Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 63. India Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 64. Australia Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 66. Europe Isobutyl Lactate Sales Market Share by Country in 2026
Figure 67. Europe Isobutyl Lactate Revenue Market Share by Country (2021-2026)
Figure 68. Europe Isobutyl Lactate Sales Market Share by Type (2021-2026)
Figure 69. Europe Isobutyl Lactate Sales Market Share by Application (2021-2026)

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Figure 70. Germany Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 71. France Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 72. UK Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 74. Russia Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa Isobutyl Lactate Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa Isobutyl Lactate Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa Isobutyl Lactate Sales Market Share by Application (2021-2026)
Figure 78. Egypt Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries Isobutyl Lactate Revenue Growth 2021-2026 ($ millions)
Figure 83. Manufacturing Cost Structure Analysis of Isobutyl Lactate in 2026
Figure 84. Manufacturing Process Analysis of Isobutyl Lactate
Figure 85. Industry Chain Structure of Isobutyl Lactate
Figure 86. Channels of Distribution
Figure 87. Global Isobutyl Lactate Sales Market Forecast by Region (2027-2032)
Figure 88. Global Isobutyl Lactate Revenue Market Share Forecast by Region (2027-2032)
Figure 89. Global Isobutyl Lactate Sales Market Share Forecast by Type (2027-2032)
Figure 90. Global Isobutyl Lactate Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global Isobutyl Lactate Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global Isobutyl Lactate Revenue Market Share Forecast by Application (2027-2032)

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