

Global Isobutene Market Growth 2025-2031

<https://marketpublishers.com/r/G02E5C3C3BFEN.html>

Date: August 2025

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G02E5C3C3BFEN

Abstracts

The global Isobutene market size is predicted to grow from US\$ 4016 million in 2025 to US\$ 5265 million in 2031; it is expected to grow at a CAGR of 4.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Isobutene, also known as isobutylene, is a branched-chain olefin with the chemical formula C_4H_8 . It is a colorless gas with a faint petroleum-like odor and is one of the major isomers of butene. Isobutene is produced through catalytic or thermal cracking of hydrocarbons and is primarily used as an intermediate in the chemical industry. Its key applications include the production of butyl rubber, methyl tert-butyl ether (MTBE), and polyisobutylene, as well as in the synthesis of other specialty chemicals and fuel additives.

The isobutene market is an integral part of the global petrochemical and performance materials industry. Its demand is closely linked to downstream applications such as automotive, packaging, adhesives, and fuel blending. One of the most significant uses of isobutene is in the production of butyl rubber, which is vital for tire manufacturing due to its excellent impermeability and flexibility. Another major outlet is MTBE, a high-octane fuel additive, though environmental regulations have reduced its use in some regions. With the growing demand for high-performance materials, polyisobutylene derived from isobutene is also gaining traction, especially in lubricants, sealants, and medical-grade elastomers. Furthermore, emerging bio-based production technologies are being explored to reduce reliance on fossil fuel-derived isobutene, aligning with global sustainability goals. Technological advancements, shifting environmental policies, and regional differences in fuel regulations will continue to shape the competitive dynamics and investment strategies in the isobutene market.

LP Information, Inc. (LPI) ' newest research report, the "Isobutene Industry Forecast" looks at past sales and reviews total world Isobutene sales in 2024, providing a comprehensive analysis by region and market sector of projected Isobutene sales for 2025 through 2031. With Isobutene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isobutene industry.

This Insight Report provides a comprehensive analysis of the global Isobutene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isobutene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isobutene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isobutene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isobutene.

This report presents a comprehensive overview, market shares, and growth opportunities of Isobutene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MTBE Cracking

Tert-butanol (TBA)

Segmentation by Application:

Butyl Rubber

MMA

PIB

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lyondell Basell

TPC Group

Exxon Mobil

Nizhnekamskneftekhim

Enterprise Products Partners

Evonik

Sumitomo Chemical

Mitsubishi Chemical

ENEOS

Shandong Chambroad

Yuhuang Chemical

CITIC Guoan

Songwon

Qixiang

Sinopec Beijing Yanshan

Weifang Binhai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isobutene market?

What factors are driving Isobutene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isobutene market opportunities vary by end market size?

How does Isobutene break out by Type, by Application?

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