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Global Isoborneol Market Growth 2026-2032

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Abstracts

The global Isoborneol market size is predicted to grow from US$ 117 million in 2025 to US$ 167 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Isoborneol is a bicyclic monoterpene alcohol compound with the molecular formula C??H??O and is one of the stereoisomers of Borneol. As a camphor-derived terpene specialty chemical, Isoborneol is mainly produced through the reduction of Camphor and can also be synthesized from turpentine-derived intermediates such as ?-Pinene and Camphene through oxidation, reduction, and isomerization processes. Isoborneol exhibits a characteristic camphoraceous, woody, fresh, and resinous odor, together with high volatility and chemical reactivity, making it an important intermediate for fragrances, pharmaceutical ingredients, personal care products, and specialty chemicals. Due to its unique stereochemical configuration, Isoborneol differs from Borneol in terms of aroma profile, physical properties, and reaction behavior, enabling its use in the synthesis of fragrance compounds, borneol derivatives, camphor-related chemicals, and other high-value terpene products. Within the turpentine-based chemical value chain, Isoborneol represents an important intermediate for converting pine-derived terpenes such as ?-Pinene and Camphene into higher-value terpene alcohols. Growing demand for natural aroma chemicals, sustainable specialty ingredients, and pharmaceutical intermediates continues to enhance the commercial importance of Isoborneol.

In 2025, the global annual sales volume of isoborneol is 12,000 tons, with an average selling price of $10,000 per ton and a gross margin of 30%.

United States market for Isoborneol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isoborneol is estimated to increase from US$ million in 2025 to US$

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million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isoborneol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isoborneol players cover Sapthagiri Camphor Ltd, Kanchi Karpooram Ltd, Oriental Aromatics, Mangalam Organics Limited, Saptagir Camphor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Isoborneol Industry Forecast” looks at past sales and reviews total world Isoborneol sales in 2025, providing a comprehensive analysis by region and market sector of projected Isoborneol sales for 2026 through 2032. With Isoborneol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isoborneol industry.

This Insight Report provides a comprehensive analysis of the global Isoborneol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isoborneol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Isoborneol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isoborneol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isoborneol.

This report presents a comprehensive overview, market shares, and growth opportunities of Isoborneol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Bicyclic Monoterpene Alcohol

Camphane-Type Terpenoids

Segmentation by Stereochemistry:

Endo-Isoborneol

Exo-Isoborneol

Segmentation by Application:

Pharmaceutical

Fragrance and Flavor

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sapthagiri Camphor Ltd

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Kanchi Karpooram Ltd

Oriental Aromatics

Mangalam Organics Limited

Saptagir Camphor

Himachal Terepene Products Private Limited (HTPPL)

Guangdong Tloong Technology

Wuzhou Huangpu Chemical

Fujian Nanping Green Pine Chemical

Foshan Sanshui Jingze Chemical

KM Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isoborneol market?

What factors are driving Isoborneol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isoborneol market opportunities vary by end market size?

How does Isoborneol break out by Type, by Application?

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