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Global Isoamyl Salicylate Market Growth 2026-2032

https://marketpublishers.com/r/G838C35E13A9EN.html
Date: October 2026
Pages: 104
Price: US$ 3,660.00 (Single User License)
ID: G838C35E13A9EN

Abstracts

The global Isoamyl Salicylate market size is predicted to grow from US$ 47.46 million in 2025 to US$ 61.9 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2024, global production of Isoamyl Salicylate was approximately 8,500 tons, with an average selling price of about US$5,500 per ton. Single-line production capacity was approximately 500 tons per year, with an average gross profit margin of about 25%. Isoamyl Salicylate is a colorless to pale yellow transparent oily liquid with a strong floral scent reminiscent of orchids and clover. It is insoluble in water but readily soluble in various organic solvents such as ethanol and ether. Isoamyl salicylate is primarily used as a fragrance and fixative in food, cosmetics, and soaps, and is particularly effective in blending various floral fragrances.

The upstream raw materials for Isoamyl Salicylate mainly originate from petrochemicals and plant extracts, with salicylic acid and isoamyl alcohol being the core components. Its downstream applications are highly concentrated in the daily chemical fragrance industry, where it is widely used as a key fixative and blending agent in perfumes, skincare products, and shampoos, with a small amount used in food flavorings to impart a subtle herbal flavor.

United States market for Isoamyl Salicylate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isoamyl Salicylate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isoamyl Salicylate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Isoamyl Salicylate players cover Givaudan, Vent?s, Foreverest Resources, Xiamen Doingcom Chemical, Yancheng Hongtai Bioengineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Isoamyl Salicylate Industry Forecast” looks at past sales and reviews total world Isoamyl Salicylate sales in 2025, providing a comprehensive analysis by region and market sector of projected Isoamyl Salicylate sales for 2026 through 2032. With Isoamyl Salicylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isoamyl Salicylate industry.

This Insight Report provides a comprehensive analysis of the global Isoamyl Salicylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isoamyl Salicylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Isoamyl Salicylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isoamyl Salicylate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isoamyl Salicylate.

This report presents a comprehensive overview, market shares, and growth opportunities of Isoamyl Salicylate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Industrial Grade

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Food Grade

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Food Flavoring

Fragrance for Personal Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Givaudan

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Vent?s

Foreverest Resources

Xiamen Doingcom Chemical

Yancheng Hongtai Bioengineering

Pu-Jie Aroma Chemicals (Shanghai)

Henan Xiangduo Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isoamyl Salicylate market?

What factors are driving Isoamyl Salicylate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isoamyl Salicylate market opportunities vary by end market size?

How does Isoamyl Salicylate break out by Type, by Application?

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