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Global Isoamyl Phenylacetate Market Growth 2026-2032

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Abstracts

The global Isoamyl Phenylacetate market size is predicted to grow from US$ 72.24 million in 2025 to US$ 104 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global production of Isoamyl Phenylacetate was approximately 1,800 tons, with an average selling price of about US$39/kg. Single-line capacity was approximately 200 tons/year, with an average gross profit margin of about 25%. Isoamyl Phenylacetate is a synthetic ester flavoring agent, liquid at room temperature, possessing a rich and long-lasting aroma characteristic of honey and cocoa. It is widely used in food flavorings and cosmetic fragrances, playing a crucial role as a fixative, extending the overall fragrance's persistence.

Upstream raw materials mainly include basic chemical raw materials such as phenylacetic acid and isoamyl alcohol. Downstream applications are entirely concentrated in the fragrance and flavor industry, where it is a key ingredient in formulating food flavorings (such as honey, chocolate, and candy flavors) and cosmetic fragrances (used in perfumes, skincare products, and personal care products), and its low volatility allows it to function as a fixative to prolong the aroma.

United States market for Isoamyl Phenylacetate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isoamyl Phenylacetate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isoamyl Phenylacetate is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isoamyl Phenylacetate players cover Alfrebro, Inoue Perfumery MFG, Prodasynth, Pu-Jie Aroma Chemicals (Shanghai), Yancheng Hongtai Bioengineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Isoamyl Phenylacetate Industry Forecast” looks at past sales and reviews total world Isoamyl Phenylacetate sales in 2025, providing a comprehensive analysis by region and market sector of projected Isoamyl Phenylacetate sales for 2026 through 2032. With Isoamyl Phenylacetate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Isoamyl Phenylacetate industry.

This Insight Report provides a comprehensive analysis of the global Isoamyl Phenylacetate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isoamyl Phenylacetate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Isoamyl Phenylacetate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isoamyl Phenylacetate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isoamyl Phenylacetate.

This report presents a comprehensive overview, market shares, and growth opportunities of Isoamyl Phenylacetate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Industrial Grade

Food Grade

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Food Flavoring

Fragrance for Personal Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Alfrebro

Inoue Perfumery MFG

Prodasynth

Pu-Jie Aroma Chemicals (Shanghai)

Yancheng Hongtai Bioengineering

Zhengzhou Yande Biotechnology

Henan Xiangduo Industry

Anhui Jinbo Spices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isoamyl Phenylacetate market?

What factors are driving Isoamyl Phenylacetate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isoamyl Phenylacetate market opportunities vary by end market size?

How does Isoamyl Phenylacetate break out by Type, by Application?

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