

Global Iso-tridecanol Polyoxyethylene Ether Market Growth 2026-2032

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Abstracts

The global Iso-tridecanol Polyoxyethylene Ether market size is predicted to grow from US\$ 376 million in 2025 to US\$ 516 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Iso-tridecanol Polyoxyethylene Ether is a class of non-ionic surfactants produced by the addition of ethylene oxide to branched C13 isotridecyl alcohol (which serves as the hydrophobic group). Rather than a single compound, the product exists as a series with varying degrees of ethylene oxide (EO) addition; it is characterized by rapid wetting, excellent emulsification and detergency, relatively low foaming, and strong resistance to acids and alkalis.

The primary upstream raw materials are isotridecyl alcohol and ethylene oxide. Isotridecyl alcohol is a highly branched C13 oxo-alcohol typically obtained by processing C4 olefins into branched olefins, followed by oxo-synthesis and hydro-refining; ethylene oxide is primarily derived from the oxidation of ethylene. In the midstream stage, raw materials undergo dehydration, EO addition, aging, neutralization, degassing, and filtration to produce variants with specific EO addition numbers, HLB values, cloud points, and active ingredient contents. Downstream enterprises utilize these products in sectors such as personal care, agriculture, textiles, and chemicals, leveraging their wetting, emulsifying, dispersing, low-foaming, and water-soluble properties.

Global sales volume in 2025 is projected to be approximately 160,000 metric tons, with a comprehensive average price of around US\$2,400 per ton and gross profit margins for major manufacturers ranging from 23% to 30%.

Key drivers for the isotridecyl alcohol polyoxyethylene ether industry include the shift toward APEO-free formulations, the demand for low-foaming, high-efficiency industrial cleaners, and the growing need for rapid wetting and stable emulsification in sectors such as textiles, coatings, and pesticide formulations. Competitive differentiation centers on EO addition control, foaming characteristics, wetting speed, batch-to-batch consistency, and formulation compatibility. Industry growth remains constrained by price fluctuations of isotridecyl alcohol and ethylene oxide, stringent regulations governing hazardous chemical production, and competition from alternative fatty alcohol polyoxyethylene ethers. The market is expected to maintain steady growth, with high-active-content, low-foaming, narrow-distribution, and customized grades emerging as key areas of development.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Iso-tridecanol Polyoxyethylene Ether Industry Forecast” looks at past sales and reviews total world Iso-tridecanol Polyoxyethylene Ether sales in 2025, providing a comprehensive analysis by region and market sector of projected Iso-tridecanol Polyoxyethylene Ether sales for 2026 through 2032. With Iso-tridecanol Polyoxyethylene Ether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Iso-tridecanol Polyoxyethylene Ether industry.

This Insight Report provides a comprehensive analysis of the global Iso-tridecanol Polyoxyethylene Ether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Iso-tridecanol Polyoxyethylene Ether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Iso-tridecanol Polyoxyethylene Ether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Iso-tridecanol Polyoxyethylene Ether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Iso-tridecanol Polyoxyethylene Ether.

This report presents a comprehensive overview, market shares, and growth opportunities of Iso-tridecanol Polyoxyethylene Ether market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

EO 3–5

EO 6–8

EO 9–12

EO >12

Segmentation by HLB:

Low HLB

Medium HLB

High HLB

Segmentation by Function:

Detergents

Emulsifiers

Dispersants

Other

Segmentation by Application:

Daily Chemicals

Textiles

Agriculture

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Sasol

Clariant

Nouryon

Syensqo

PCC

Indorama Ventures

Stepan

Harcros Chemicals

Jiahua Chemicals

Zhejiang Huangma Technology

Wuhan Jadechem New Materials

Taixing Lingfei Chemical Technology

Zhejiang Deyuan Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Iso-tridecanol Polyoxyethylene Ether market?

What factors are driving Iso-tridecanol Polyoxyethylene Ether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Iso-tridecanol Polyoxyethylene Ether market opportunities vary by end market size?

How does Iso-tridecanol Polyoxyethylene Ether break out by Type, by Application?

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