

Global ISE Accessories and Electrodes Market Growth 2026-2032

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Abstracts

The global ISE Accessories and Electrodes market size is predicted to grow from US\$ 641 million in 2025 to US\$ 1067 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global ISE Accessories and Electrodes production reached approximately 0.66 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 1 million units. Gross Profit Margin: 35%. ISE (Ion-Selective Electrode) accessories and electrodes refer to a complete set of electrochemical sensing components and supporting materials used for the selective measurement of specific ions in a solution. Upstream includes membrane materials, chemical reagents, glass/plastic components, and electronic parts; midstream consists of electrode manufacturing, sensor assembly, and accessory production; downstream covers environmental monitoring, water testing, clinical diagnostics, food analysis, and industrial process control, with recurring demand driven by consumables such as membranes and calibration solutions. The market is stable and driven by replacement demand rather than rapid expansion, with growth supported by environmental regulations and healthcare testing; future competition will focus on durability, accuracy, and integration with automated and digital analytical systems.

United States market for ISE Accessories and Electrodes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ISE Accessories and Electrodes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ISE Accessories and Electrodes is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ISE Accessories and Electrodes players cover Thermo Fisher Scientific (NYSE: TMO, USA), Metrohm AG (Private, Switzerland), Hanna Instruments, Inc. (Private, USA), Hach Company (Subsidiary of Danaher, NYSE: DHR, USA), HORIBA, Ltd. (TYO: 6856, Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "ISE Accessories and Electrodes Industry Forecast" looks at past sales and reviews total world ISE Accessories and Electrodes sales in 2025, providing a comprehensive analysis by region and market sector of projected ISE Accessories and Electrodes sales for 2026 through 2032. With ISE Accessories and Electrodes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ISE Accessories and Electrodes industry.

This Insight Report provides a comprehensive analysis of the global ISE Accessories and Electrodes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ISE Accessories and Electrodes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ISE Accessories and Electrodes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ISE Accessories and Electrodes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ISE Accessories and Electrodes.

This report presents a comprehensive overview, market shares, and growth opportunities of ISE Accessories and Electrodes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ion-Selective Electrodes (Na⁺, K⁺, Ca²⁺, Cl⁻, NH₄⁺, NO₃⁻, F⁻, etc.)

Combination Electrodes (with built-in reference)

Reference Electrodes

ISE Accessories (membranes, caps, cables, holders)

Reagents & Solutions (ISA, calibration standards, filling solutions)

Segmentation by Parameter (Measured Ion):

Cation Electrodes (Na⁺, K⁺, Ca²⁺, NH₄⁺)

Anion Electrodes (Cl⁻, F⁻, NO₃⁻, CN⁻)

Gas-Sensing Electrodes (NH₃, CO)

Segmentation by Technology:

Glass Membrane Electrodes

Solid-State Electrodes

Polymer (PVC Membrane) Electrodes

Liquid Membrane Electrodes

Segmentation by Application:

Environmental Monitoring Agencies

Hospitals & Clinical Laboratories

Industrial Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (NYSE: TMO, USA)

Metrohm AG (Private, Switzerland)

Hanna Instruments, Inc. (Private, USA)

Hach Company (Subsidiary of Danaher, NYSE: DHR, USA)

HORIBA, Ltd. (TYO: 6856, Japan)

Mettler-Toledo International Inc. (NYSE: MTD, USA)

Xylem Inc. (NYSE: XYL, USA)

Endress+Hauser Group (Private, Switzerland)

Radiometer Medical ApS (Subsidiary of Danaher, USA/Denmark)

DKK-TOA Corporation (TYO: 6848, Japan)

Hamilton Company (Private, USA)

Shanghai INESA Scientific Instrument Co., Ltd. (SSE: 600602, China)

Tianjin ShareShine Technology Development Co., Ltd. (Private, China)

Jiangsu Jiangfen Electroanalytical Instrument Co., Ltd. (Private, China)

REX (Shanghai) Technology Co., Ltd. (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global ISE Accessories and Electrodes market?

What factors are driving ISE Accessories and Electrodes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ISE Accessories and Electrodes market opportunities vary by end market size?

How does ISE Accessories and Electrodes break out by Type, by Application?

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