

Global Isatuximab Market Growth 2026-2032

<https://marketpublishers.com/r/G595C539069CEN.html>

Date: July 2026

Pages: 75

Price: US\$ 3,660.00 (Single User License)

ID: G595C539069CEN

Abstracts

The global Isatuximab market size is predicted to grow from US\$ 616 million in 2025 to US\$ 1731 million in 2032; it is expected to grow at a CAGR of 14.6% from 2026 to 2032.

Isatuximab is a humanized monoclonal antibody targeting CD38, primarily used in the treatment of hematologic malignancies such as multiple myeloma. It exerts its anti-tumor effects by specifically binding to the CD38 antigen expressed on the surface of tumor cells, thereby inducing multiple immune-mediated mechanisms, including antibody-dependent cellular cytotoxicity (ADCC), complement-dependent cytotoxicity (CDC), and direct induction of tumor cell apoptosis. Isatuximab is typically used in combination with immunomodulatory agents or proteasome inhibitors for patients with relapsed or refractory multiple myeloma, and has significant clinical value in the field of hematologic cancer targeted therapy. In 2025, global Isatuximab production reached approximately 120,000 units.

Isatuximab, as a CD38-targeting monoclonal antibody, holds an important position in the treatment market for multiple myeloma. With the acceleration of global aging and the gradual increase in the incidence of multiple myeloma, the demand for hematologic cancer therapies continues to grow, driving the expansion of the CD38-targeted drug market. Isatuximab has steadily increased its market penetration due to its clinical efficacy in relapsed or refractory patients and its growing use in frontline combination therapy regimens. From a competitive landscape perspective, this field is primarily dominated by early entrants such as daratumumab. However, Isatuximab is gradually gaining market share through differentiated clinical data and combination treatment strategies. Looking ahead, with the approval of more frontline indications, the standardization of combination therapies, and further expansion into global markets, the market size of Isatuximab is expected to maintain steady growth, continuing to play an important role in the CD38-targeted therapy landscape.

LP Information, Inc. (LPI) ' newest research report, the ?Isatuximab Industry Forecast? looks at past sales and reviews total world Isatuximab sales in 2025, providing a comprehensive analysis by region and market sector of projected Isatuximab sales for 2026 through 2032. With Isatuximab sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isatuximab industry.

This Insight Report provides a comprehensive analysis of the global Isatuximab landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isatuximab portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Isatuximab market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isatuximab and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isatuximab.

This report presents a comprehensive overview, market shares, and growth opportunities of Isatuximab market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monoclonal Antibody, mAb

Polyclonal Antibody, pAb

Segmentation by Specification:

100 mg / 5 mL

500 mg / 25 mL

Segmentation by Route of Administration:

Hospital

Retail

Online

Segmentation by Application:

Relapsed or Refractory Multiple Myeloma (R/R MM)

Frontline Multiple Myeloma (Frontline MM)

CD38-Positive Hematologic Malignancies

Precision Hematologic Cancer Therapy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanofi

Sanofi Winthrop Industrie

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isatuximab market?

What factors are driving Isatuximab market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isatuximab market opportunities vary by end market size?

How does Isatuximab break out by Type, by Application?

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