

# Global IS Machines Market Growth 2026-2032

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## Abstracts

The global IS Machines market size is predicted to grow from US\$ 902 million in 2025 to US\$ 1398 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

IS Machines are automatic glass-container forming machines used to produce bottles, jars, vials, and other hollow glass containers. The machine is divided into multiple independent sections, allowing several containers to be formed at the same time. Molten glass is cut into gobs, delivered into molds, and formed through processes such as blow-and-blow and press-and-blow. IS machines are the core hot-end equipment in container glass production and are commonly integrated with gob forming, delivery, ware handling, section controls, and inspection systems.

Global production capacity is approximately 500 units.

In 2025, global sales reached approximately 260 units, with an average price of around million US\$ 3.5 per unit, gross margin around 31%.

The IS Machines market has a stable long-term outlook because the machine is essential equipment for automatic container glass production. Future growth will come from new glass packaging capacity, modernization of older forming lines, and demand for high-efficiency, flexible, and digitally controlled equipment. Competition will focus on forming speed, reliability, automation level, energy efficiency, service capability, and complete line solutions. However, high capital cost, long equipment replacement cycles, skilled operator requirements, and cyclical investment by glass manufacturers may limit short-term growth. Leading suppliers with proven technology and strong after-sales support will remain favored.

Market trend

The IS Machines market is moving toward higher speed, greater flexibility, and smarter automation. Glass producers increasingly require machines that support double, triple, and quadruple gob production, faster changeover, lighter bottles, and stable forming quality. Servo-electric drives, electronic timing, process control systems, vision sensors, swab robots, and data integration are becoming important upgrade directions. Demand is also shifting from single forming machines to complete hot-end solutions, including gob forming, container forming, ware handling, controls, service, and spare parts. Suppliers with strong lifecycle service and turnkey capability are gaining competitive advantage.

### Market drive

Market growth is mainly driven by demand for glass packaging in beverages, food, pharmaceuticals, cosmetics, spirits, and premium consumer goods. Glass containers are widely used because they offer chemical stability, product safety, recyclability, and strong brand presentation. As beverage and food brands expand production, glass manufacturers need high-output forming equipment to improve capacity and reduce unit cost. Replacement demand is also important, as older pneumatic machines are upgraded with servo control, automation, and digital monitoring. In addition, lightweight glass packaging and energy-saving production encourage investment in more precise and efficient IS Machines.

### Upstream and downstream

Upstream suppliers for IS Machines include steel casting and machining companies, mold manufacturers, servo motor suppliers, pneumatic and hydraulic component makers, sensor suppliers, control-system providers, refractory material companies, lubrication system suppliers, and precision parts manufacturers. Key IS Machine producers integrate these components into complete glass forming systems.

Downstream customers are container glass manufacturers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, and household products. Typical downstream companies include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional glass bottle producers requiring continuous, high-volume production.

LP Information, Inc. (LPI) ' newest research report, the "IS Machines Industry Forecast" looks at past sales and reviews total world IS Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected IS Machines sales for

2026 through 2032. With IS Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IS Machines industry.

This Insight Report provides a comprehensive analysis of the global IS Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IS Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IS Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IS Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IS Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of IS Machines market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

#### Segmentation by Molding:

Blow & Blow

Press & Blow

### Segmentation by Classification:

Mechanical

Electronic

### Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

**Bucher Industries AG**

Ardagh Group S.A.

BDF Industries S.p.A.

Bottero S.p.A.

GC Machinery Holding B.V.

Nihon Yamamura Glass Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

Vitro, S.A.B. de C.V.

Shandong Ruiteng Machine Building Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global IS Machines market?

What factors are driving IS Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IS Machines market opportunities vary by end market size?

How does IS Machines break out by Type, by Application?

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