

Global Irrigation Pipe and Tubing Market Growth 2026-2032

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Abstracts

The global Irrigation Pipe and Tubing market size is predicted to grow from US\$ 4461 million in 2025 to US\$ 5532 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Irrigation Pipe and Tubing refers to the manufactured plastic conveyance and distribution products that move irrigation water from a pump, reservoir, canal outlet, or filtration headworks to the point of application, including rigid pressure pipes and fittings interface lengths, flexible conveyance hoses, distribution tubing, and micro-irrigation laterals such as dripline and drip tape. It matters because it is the physical layer that converts water availability into uniform, controllable delivery at the field edge and at the plant root zone, directly affecting yield stability, fertilizer efficiency, pumping energy, and labor. Upstream supply is anchored by polyethylene and PVC resins, carbon black and UV stabilizers, masterbatches, reinforcement yarns or fabrics for layflat constructions, and precision extrusion and punching or emitter-insertion tooling. Downstream buyers include farms, plantation operators, greenhouse growers, irrigation dealers, and engineering contractors who integrate pipes and tubing with valves, filters, fertigation units, and controllers. Purchasing commonly follows seasonal dealer replenishment for laterals and hoses, while mainline pressure pipes and large projects often use annual framework contracts, public tenders, or EPC-style procurement tied to subsidy programs and irrigation modernization budgets.

In the current market, global production is around 2.4 million metric tons, with an average selling price of about 1,900 USD per metric ton EXW basis. The category is structurally fragmented because product specifications are localized by crop, agronomy, soil, pressure regime, water quality, and installation practice, so many countries sustain regional manufacturers alongside global brands. Top 5 suppliers control approximately

25 percent of global revenue CR5, with the largest players strongest in micro-irrigation laterals and branded agronomy support, while rigid pipe volumes are distributed across numerous national PVC and PE pipe makers that also serve construction and water markets. Demand weight tilts toward emerging and developing regions where irrigation expansion and retrofits are most active, and where water scarcity and subsidy programs accelerate adoption, but mature markets remain important for higher-value, longer-life driplines, filtration interfaces, and premium hose constructions. Typical gross margin for producers is estimated at 27 percent, supported by proprietary labyrinth and emitter designs, extrusion know-how, UV and clogging performance control, process automation for long runs, and application engineering that reduces failures and warranty exposure.

From 2026 to 2032, growth is driven by water stress, pressure to improve water productivity, and the scaling of precision irrigation where digital agronomy and AI-assisted scheduling increase the measurable ROI of micro-irrigation and therefore pull through more lateral line demand. At the same time, regulatory and compliance pressures are rising around plastic use and end-of-life handling, pushing design changes toward recyclability, traceability, and recycled-content compatible formulations, and expanding take-back and recycling programs for drip tape in major row-crop regions. Cost curves will be shaped by resin and additive volatility, while competitiveness increasingly depends on conversion yield, wall-thickness control, and clogging resistance rather than simple capacity. Key bottlenecks include subsidy payment cycles that delay projects, installer and service capacity in peak seasons, quality consistency for thin-wall products under harsh UV exposure, and the limited availability of efficient collection and recycling infrastructure for contaminated agricultural plastics, which can constrain adoption even when agronomic benefits are clear.

LP Information, Inc. (LPI) ' newest research report, the “Irrigation Pipe and Tubing Industry Forecast” looks at past sales and reviews total world Irrigation Pipe and Tubing sales in 2025, providing a comprehensive analysis by region and market sector of projected Irrigation Pipe and Tubing sales for 2026 through 2032. With Irrigation Pipe and Tubing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Irrigation Pipe and Tubing industry.

This Insight Report provides a comprehensive analysis of the global Irrigation Pipe and Tubing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Irrigation Pipe and Tubing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Irrigation Pipe and Tubing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Irrigation Pipe and Tubing and breaks down the forecast by Product Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Irrigation Pipe and Tubing.

This report presents a comprehensive overview, market shares, and growth opportunities of Irrigation Pipe and Tubing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Form:

Drip Tape

Dripline

Distribution Tubing

Layflat Hose

Rigid Irrigation Pipe

Segmentation by Material:

LDPE

HDPE

PVC

Reinforced Thermoplastic Material

Other Materials

Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

Segmentation by Application:

Open Field Crops

Orchards and Vineyards

Greenhouse and Nursery

Landscaping and Turf

Industrial Watering and Dust Control

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Netafim

Rivulis

Jain Irrigation Systems

The Toro Company

Rain Bird

Hunter Industries

Irritec

Metzer

AZUD

Plastro

Eurodrip

Mandals

Crusader Hose

Kuriyama

Finolex Industries

Supreme Industries

JM Eagle

IPEX

China Lesso

Dayu Water Saving Group

Xinjiang Tianye Water Saving Irrigation

Hebei Runnong Water Saving Technology

ERA

Zhongcai Pipes

Goody Science and Technology

Junxing Pipe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Irrigation Pipe and Tubing market?

What factors are driving Irrigation Pipe and Tubing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Irrigation Pipe and Tubing market opportunities vary by end market size?

How does Irrigation Pipe and Tubing break out by Product Form, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Irrigation Pipe and Tubing Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Irrigation Pipe and Tubing by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Irrigation Pipe and Tubing by Country/Region, 2021, 2025 & 2032
- 2.2 Irrigation Pipe and Tubing Segment by Product Form
 - 2.2.1 Drip Tape
 - 2.2.2 Dripline
 - 2.2.3 Distribution Tubing
 - 2.2.4 Layflat Hose
 - 2.2.5 Rigid Irrigation Pipe
 - 2.2.6 Irrigation Pipe and Tubing Sales by Product Form
 - 2.2.6.1 Global Irrigation Pipe and Tubing Sales Market Share by Product Form (2021-2026)
 - 2.2.6.2 Global Irrigation Pipe and Tubing Revenue and Market Share by Product Form (2021-2026)
 - 2.2.6.3 Global Irrigation Pipe and Tubing Sale Price by Product Form (2021-2026)
- 2.3 Irrigation Pipe and Tubing Segment by Material
 - 2.3.1 LDPE
 - 2.3.2 HDPE
 - 2.3.3 PVC
 - 2.3.4 Reinforced Thermoplastic Material
 - 2.3.5 Other Materials

- 2.3.6 Irrigation Pipe and Tubing Sales by Material
 - 2.3.6.1 Global Irrigation Pipe and Tubing Sales Market Share by Material (2021-2026)
 - 2.3.6.2 Global Irrigation Pipe and Tubing Revenue and Market Share by Material (2021-2026)
 - 2.3.6.3 Global Irrigation Pipe and Tubing Sale Price by Material (2021-2026)
- 2.4 Irrigation Pipe and Tubing Segment by Pressure Class
 - 2.4.1 Low Pressure
 - 2.4.2 Medium Pressure
 - 2.4.3 High Pressure
 - 2.4.4 Irrigation Pipe and Tubing Sales by Pressure Class
 - 2.4.4.1 Global Irrigation Pipe and Tubing Sales Market Share by Pressure Class (2021-2026)
 - 2.4.4.2 Global Irrigation Pipe and Tubing Revenue and Market Share by Pressure Class (2021-2026)
 - 2.4.4.3 Global Irrigation Pipe and Tubing Sale Price by Pressure Class (2021-2026)
- 2.5 Irrigation Pipe and Tubing Segment by Application
 - 2.5.1 Open Field Crops
 - 2.5.2 Orchards and Vineyards
 - 2.5.3 Greenhouse and Nursery
 - 2.5.4 Landscaping and Turf
 - 2.5.5 Industrial Watering and Dust Control
 - 2.5.6 Irrigation Pipe and Tubing Sales by Application
 - 2.5.6.1 Global Irrigation Pipe and Tubing Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Irrigation Pipe and Tubing Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Irrigation Pipe and Tubing Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Irrigation Pipe and Tubing Breakdown Data by Company
 - 3.1.1 Global Irrigation Pipe and Tubing Annual Sales by Company (2021-2026)
 - 3.1.2 Global Irrigation Pipe and Tubing Sales Market Share by Company (2021-2026)
- 3.2 Global Irrigation Pipe and Tubing Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Irrigation Pipe and Tubing Revenue by Company (2021-2026)
 - 3.2.2 Global Irrigation Pipe and Tubing Revenue Market Share by Company (2021-2026)
- 3.3 Global Irrigation Pipe and Tubing Sale Price by Company

3.4 Key Manufacturers Irrigation Pipe and Tubing Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Irrigation Pipe and Tubing Product Location Distribution

3.4.2 Players Irrigation Pipe and Tubing Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IRRIGATION PIPE AND TUBING BY GEOGRAPHIC REGION

4.1 World Historic Irrigation Pipe and Tubing Market Size by Geographic Region (2021-2026)

4.1.1 Global Irrigation Pipe and Tubing Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Irrigation Pipe and Tubing Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Irrigation Pipe and Tubing Market Size by Country/Region (2021-2026)

4.2.1 Global Irrigation Pipe and Tubing Annual Sales by Country/Region (2021-2026)

4.2.2 Global Irrigation Pipe and Tubing Annual Revenue by Country/Region (2021-2026)

4.3 Americas Irrigation Pipe and Tubing Sales Growth

4.4 APAC Irrigation Pipe and Tubing Sales Growth

4.5 Europe Irrigation Pipe and Tubing Sales Growth

4.6 Middle East & Africa Irrigation Pipe and Tubing Sales Growth

5 AMERICAS

5.1 Americas Irrigation Pipe and Tubing Sales by Country

5.1.1 Americas Irrigation Pipe and Tubing Sales by Country (2021-2026)

5.1.2 Americas Irrigation Pipe and Tubing Revenue by Country (2021-2026)

5.2 Americas Irrigation Pipe and Tubing Sales by Product Form (2021-2026)

5.3 Americas Irrigation Pipe and Tubing Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Irrigation Pipe and Tubing Sales by Region

6.1.1 APAC Irrigation Pipe and Tubing Sales by Region (2021-2026)

6.1.2 APAC Irrigation Pipe and Tubing Revenue by Region (2021-2026)

6.2 APAC Irrigation Pipe and Tubing Sales by Product Form (2021-2026)

6.3 APAC Irrigation Pipe and Tubing Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Irrigation Pipe and Tubing by Country

7.1.1 Europe Irrigation Pipe and Tubing Sales by Country (2021-2026)

7.1.2 Europe Irrigation Pipe and Tubing Revenue by Country (2021-2026)

7.2 Europe Irrigation Pipe and Tubing Sales by Product Form (2021-2026)

7.3 Europe Irrigation Pipe and Tubing Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Irrigation Pipe and Tubing by Country

8.1.1 Middle East & Africa Irrigation Pipe and Tubing Sales by Country (2021-2026)

8.1.2 Middle East & Africa Irrigation Pipe and Tubing Revenue by Country (2021-2026)

8.2 Middle East & Africa Irrigation Pipe and Tubing Sales by Product Form (2021-2026)

8.3 Middle East & Africa Irrigation Pipe and Tubing Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Irrigation Pipe and Tubing
- 10.3 Manufacturing Process Analysis of Irrigation Pipe and Tubing
- 10.4 Industry Chain Structure of Irrigation Pipe and Tubing

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Irrigation Pipe and Tubing Distributors
- 11.3 Irrigation Pipe and Tubing Customer

12 WORLD FORECAST REVIEW FOR IRRIGATION PIPE AND TUBING BY GEOGRAPHIC REGION

- 12.1 Global Irrigation Pipe and Tubing Market Size Forecast by Region
 - 12.1.1 Global Irrigation Pipe and Tubing Forecast by Region (2027-2032)
 - 12.1.2 Global Irrigation Pipe and Tubing Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Irrigation Pipe and Tubing Forecast by Product Form (2027-2032)
- 12.7 Global Irrigation Pipe and Tubing Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Netafim

13.1.1 Netafim Company Information

13.1.2 Netafim Irrigation Pipe and Tubing Product Portfolios and Specifications

13.1.3 Netafim Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Netafim Main Business Overview

13.1.5 Netafim Latest Developments

13.2 Rivulis

13.2.1 Rivulis Company Information

13.2.2 Rivulis Irrigation Pipe and Tubing Product Portfolios and Specifications

13.2.3 Rivulis Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Rivulis Main Business Overview

13.2.5 Rivulis Latest Developments

13.3 Jain Irrigation Systems

13.3.1 Jain Irrigation Systems Company Information

13.3.2 Jain Irrigation Systems Irrigation Pipe and Tubing Product Portfolios and Specifications

13.3.3 Jain Irrigation Systems Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Jain Irrigation Systems Main Business Overview

13.3.5 Jain Irrigation Systems Latest Developments

13.4 The Toro Company

13.4.1 The Toro Company Company Information

13.4.2 The Toro Company Irrigation Pipe and Tubing Product Portfolios and Specifications

13.4.3 The Toro Company Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 The Toro Company Main Business Overview

13.4.5 The Toro Company Latest Developments

13.5 Rain Bird

13.5.1 Rain Bird Company Information

13.5.2 Rain Bird Irrigation Pipe and Tubing Product Portfolios and Specifications

13.5.3 Rain Bird Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Rain Bird Main Business Overview

13.5.5 Rain Bird Latest Developments

13.6 Hunter Industries

13.6.1 Hunter Industries Company Information

13.6.2 Hunter Industries Irrigation Pipe and Tubing Product Portfolios and Specifications

13.6.3 Hunter Industries Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hunter Industries Main Business Overview

13.6.5 Hunter Industries Latest Developments

13.7 Irritec

13.7.1 Irritec Company Information

13.7.2 Irritec Irrigation Pipe and Tubing Product Portfolios and Specifications

13.7.3 Irritec Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Irritec Main Business Overview

13.7.5 Irritec Latest Developments

13.8 Metzer

13.8.1 Metzer Company Information

13.8.2 Metzer Irrigation Pipe and Tubing Product Portfolios and Specifications

13.8.3 Metzer Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Metzer Main Business Overview

13.8.5 Metzer Latest Developments

13.9 AZUD

13.9.1 AZUD Company Information

13.9.2 AZUD Irrigation Pipe and Tubing Product Portfolios and Specifications

13.9.3 AZUD Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 AZUD Main Business Overview

13.9.5 AZUD Latest Developments

13.10 Plastro

13.10.1 Plastro Company Information

13.10.2 Plastro Irrigation Pipe and Tubing Product Portfolios and Specifications

13.10.3 Plastro Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Plastro Main Business Overview

13.10.5 Plastro Latest Developments

13.11 Eurodrip

13.11.1 Eurodrip Company Information

13.11.2 Eurodrip Irrigation Pipe and Tubing Product Portfolios and Specifications

13.11.3 Eurodrip Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Eurodrip Main Business Overview

13.11.5 Eurodrip Latest Developments

13.12 Mandals

13.12.1 Mandals Company Information

13.12.2 Mandals Irrigation Pipe and Tubing Product Portfolios and Specifications

13.12.3 Mandals Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Mandals Main Business Overview

13.12.5 Mandals Latest Developments

13.13 Crusader Hose

13.13.1 Crusader Hose Company Information

13.13.2 Crusader Hose Irrigation Pipe and Tubing Product Portfolios and Specifications

13.13.3 Crusader Hose Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Crusader Hose Main Business Overview

13.13.5 Crusader Hose Latest Developments

13.14 Kuriyama

13.14.1 Kuriyama Company Information

13.14.2 Kuriyama Irrigation Pipe and Tubing Product Portfolios and Specifications

13.14.3 Kuriyama Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kuriyama Main Business Overview

13.14.5 Kuriyama Latest Developments

13.15 Finolex Industries

13.15.1 Finolex Industries Company Information

13.15.2 Finolex Industries Irrigation Pipe and Tubing Product Portfolios and Specifications

13.15.3 Finolex Industries Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Finolex Industries Main Business Overview

13.15.5 Finolex Industries Latest Developments

13.16 Supreme Industries

13.16.1 Supreme Industries Company Information

13.16.2 Supreme Industries Irrigation Pipe and Tubing Product Portfolios and Specifications

13.16.3 Supreme Industries Irrigation Pipe and Tubing Sales, Revenue, Price and

Gross Margin (2021-2026)

13.16.4 Supreme Industries Main Business Overview

13.16.5 Supreme Industries Latest Developments

13.17 JM Eagle

13.17.1 JM Eagle Company Information

13.17.2 JM Eagle Irrigation Pipe and Tubing Product Portfolios and Specifications

13.17.3 JM Eagle Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 JM Eagle Main Business Overview

13.17.5 JM Eagle Latest Developments

13.18 IPEX

13.18.1 IPEX Company Information

13.18.2 IPEX Irrigation Pipe and Tubing Product Portfolios and Specifications

13.18.3 IPEX Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 IPEX Main Business Overview

13.18.5 IPEX Latest Developments

13.19 China Lesso

13.19.1 China Lesso Company Information

13.19.2 China Lesso Irrigation Pipe and Tubing Product Portfolios and Specifications

13.19.3 China Lesso Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 China Lesso Main Business Overview

13.19.5 China Lesso Latest Developments

13.20 Dayu Water Saving Group

13.20.1 Dayu Water Saving Group Company Information

13.20.2 Dayu Water Saving Group Irrigation Pipe and Tubing Product Portfolios and Specifications

13.20.3 Dayu Water Saving Group Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Dayu Water Saving Group Main Business Overview

13.20.5 Dayu Water Saving Group Latest Developments

13.21 Xinjiang Tianye Water Saving Irrigation

13.21.1 Xinjiang Tianye Water Saving Irrigation Company Information

13.21.2 Xinjiang Tianye Water Saving Irrigation Irrigation Pipe and Tubing Product Portfolios and Specifications

13.21.3 Xinjiang Tianye Water Saving Irrigation Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Xinjiang Tianye Water Saving Irrigation Main Business Overview

- 13.21.5 Xinjiang Tianye Water Saving Irrigation Latest Developments
- 13.22 Hebei Runnong Water Saving Technology
 - 13.22.1 Hebei Runnong Water Saving Technology Company Information
 - 13.22.2 Hebei Runnong Water Saving Technology Irrigation Pipe and Tubing Product Portfolios and Specifications
 - 13.22.3 Hebei Runnong Water Saving Technology Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Hebei Runnong Water Saving Technology Main Business Overview
 - 13.22.5 Hebei Runnong Water Saving Technology Latest Developments
- 13.23 ERA
 - 13.23.1 ERA Company Information
 - 13.23.2 ERA Irrigation Pipe and Tubing Product Portfolios and Specifications
 - 13.23.3 ERA Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 ERA Main Business Overview
 - 13.23.5 ERA Latest Developments
- 13.24 Zhongcai Pipes
 - 13.24.1 Zhongcai Pipes Company Information
 - 13.24.2 Zhongcai Pipes Irrigation Pipe and Tubing Product Portfolios and Specifications
 - 13.24.3 Zhongcai Pipes Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Zhongcai Pipes Main Business Overview
 - 13.24.5 Zhongcai Pipes Latest Developments
- 13.25 Goody Science and Technology
 - 13.25.1 Goody Science and Technology Company Information
 - 13.25.2 Goody Science and Technology Irrigation Pipe and Tubing Product Portfolios and Specifications
 - 13.25.3 Goody Science and Technology Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Goody Science and Technology Main Business Overview
 - 13.25.5 Goody Science and Technology Latest Developments
- 13.26 Junxing Pipe
 - 13.26.1 Junxing Pipe Company Information
 - 13.26.2 Junxing Pipe Irrigation Pipe and Tubing Product Portfolios and Specifications
 - 13.26.3 Junxing Pipe Irrigation Pipe and Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Junxing Pipe Main Business Overview
 - 13.26.5 Junxing Pipe Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Irrigation Pipe and Tubing Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Irrigation Pipe and Tubing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Drip Tape
- Table 4. Major Players of Dripline
- Table 5. Major Players of Distribution Tubing
- Table 6. Major Players of Layflat Hose
- Table 7. Major Players of Rigid Irrigation Pipe
- Table 8. Global Irrigation Pipe and Tubing Sales by Product Form (2021-2026) & (Kilotons)
- Table 9. Global Irrigation Pipe and Tubing Sales Market Share by Product Form (2021-2026)
- Table 10. Global Irrigation Pipe and Tubing Revenue by Product Form (2021-2026) & (\$ million)
- Table 11. Global Irrigation Pipe and Tubing Revenue Market Share by Product Form (2021-2026)
- Table 12. Global Irrigation Pipe and Tubing Sale Price by Product Form (2021-2026) & (US\$/Ton)
- Table 13. Major Players of LDPE
- Table 14. Major Players of HDPE
- Table 15. Major Players of PVC
- Table 16. Major Players of Reinforced Thermoplastic Material
- Table 17. Major Players of Other Materials
- Table 18. Global Irrigation Pipe and Tubing Sales by Material (2021-2026) & (Kilotons)
- Table 19. Global Irrigation Pipe and Tubing Sales Market Share by Material (2021-2026)
- Table 20. Global Irrigation Pipe and Tubing Revenue by Material (2021-2026) & (\$ million)
- Table 21. Global Irrigation Pipe and Tubing Revenue Market Share by Material (2021-2026)
- Table 22. Global Irrigation Pipe and Tubing Sale Price by Material (2021-2026) & (US\$/Ton)
- Table 23. Major Players of Low Pressure
- Table 24. Major Players of Medium Pressure

Table 25. Major Players of High Pressure

Table 26. Global Irrigation Pipe and Tubing Sales by Pressure Class (2021-2026) & (Kilotons)

Table 27. Global Irrigation Pipe and Tubing Sales Market Share by Pressure Class (2021-2026)

Table 28. Global Irrigation Pipe and Tubing Revenue by Pressure Class (2021-2026) & (\$ million)

Table 29. Global Irrigation Pipe and Tubing Revenue Market Share by Pressure Class (2021-2026)

Table 30. Global Irrigation Pipe and Tubing Sale Price by Pressure Class (2021-2026) & (US\$/Ton)

Table 31. Global Irrigation Pipe and Tubing Sale by Application (2021-2026) & (Kilotons)

Table 32. Global Irrigation Pipe and Tubing Sale Market Share by Application (2021-2026)

Table 33. Global Irrigation Pipe and Tubing Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Irrigation Pipe and Tubing Revenue Market Share by Application (2021-2026)

Table 35. Global Irrigation Pipe and Tubing Sale Price by Application (2021-2026) & (US\$/Ton)

Table 36. Global Irrigation Pipe and Tubing Sales by Company (2021-2026) & (Kilotons)

Table 37. Global Irrigation Pipe and Tubing Sales Market Share by Company (2021-2026)

Table 38. Global Irrigation Pipe and Tubing Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Irrigation Pipe and Tubing Revenue Market Share by Company (2021-2026)

Table 40. Global Irrigation Pipe and Tubing Sale Price by Company (2021-2026) & (US\$/Ton)

Table 41. Key Manufacturers Irrigation Pipe and Tubing Producing Area Distribution and Sales Area

Table 42. Players Irrigation Pipe and Tubing Products Offered

Table 43. Irrigation Pipe and Tubing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Irrigation Pipe and Tubing Sales by Geographic Region (2021-2026) & (Kilotons)

Table 47. Global Irrigation Pipe and Tubing Sales Market Share Geographic Region (2021-2026)

Table 48. Global Irrigation Pipe and Tubing Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Irrigation Pipe and Tubing Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Irrigation Pipe and Tubing Sales by Country/Region (2021-2026) & (Kilotons)

Table 51. Global Irrigation Pipe and Tubing Sales Market Share by Country/Region (2021-2026)

Table 52. Global Irrigation Pipe and Tubing Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Irrigation Pipe and Tubing Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Irrigation Pipe and Tubing Sales by Country (2021-2026) & (Kilotons)

Table 55. Americas Irrigation Pipe and Tubing Sales Market Share by Country (2021-2026)

Table 56. Americas Irrigation Pipe and Tubing Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Irrigation Pipe and Tubing Sales by Product Form (2021-2026) & (Kilotons)

Table 58. Americas Irrigation Pipe and Tubing Sales by Application (2021-2026) & (Kilotons)

Table 59. APAC Irrigation Pipe and Tubing Sales by Region (2021-2026) & (Kilotons)

Table 60. APAC Irrigation Pipe and Tubing Sales Market Share by Region (2021-2026)

Table 61. APAC Irrigation Pipe and Tubing Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Irrigation Pipe and Tubing Sales by Product Form (2021-2026) & (Kilotons)

Table 63. APAC Irrigation Pipe and Tubing Sales by Application (2021-2026) & (Kilotons)

Table 64. Europe Irrigation Pipe and Tubing Sales by Country (2021-2026) & (Kilotons)

Table 65. Europe Irrigation Pipe and Tubing Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Irrigation Pipe and Tubing Sales by Product Form (2021-2026) & (Kilotons)

Table 67. Europe Irrigation Pipe and Tubing Sales by Application (2021-2026) & (Kilotons)

- Table 68. Middle East & Africa Irrigation Pipe and Tubing Sales by Country (2021-2026) & (Kilotons)
- Table 69. Middle East & Africa Irrigation Pipe and Tubing Revenue Market Share by Country (2021-2026)
- Table 70. Middle East & Africa Irrigation Pipe and Tubing Sales by Product Form (2021-2026) & (Kilotons)
- Table 71. Middle East & Africa Irrigation Pipe and Tubing Sales by Application (2021-2026) & (Kilotons)
- Table 72. Key Market Drivers & Growth Opportunities of Irrigation Pipe and Tubing
- Table 73. Key Market Challenges & Risks of Irrigation Pipe and Tubing
- Table 74. Key Industry Trends of Irrigation Pipe and Tubing
- Table 75. Irrigation Pipe and Tubing Raw Material
- Table 76. Key Suppliers of Raw Materials
- Table 77. Irrigation Pipe and Tubing Distributors List
- Table 78. Irrigation Pipe and Tubing Customer List
- Table 79. Global Irrigation Pipe and Tubing Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 80. Global Irrigation Pipe and Tubing Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Americas Irrigation Pipe and Tubing Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 82. Americas Irrigation Pipe and Tubing Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. APAC Irrigation Pipe and Tubing Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 84. APAC Irrigation Pipe and Tubing Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 85. Europe Irrigation Pipe and Tubing Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 86. Europe Irrigation Pipe and Tubing Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 87. Middle East & Africa Irrigation Pipe and Tubing Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 88. Middle East & Africa Irrigation Pipe and Tubing Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 89. Global Irrigation Pipe and Tubing Sales Forecast by Product Form (2027-2032) & (Kilotons)
- Table 90. Global Irrigation Pipe and Tubing Revenue Forecast by Product Form (2027-2032) & (\$ millions)

- Table 91. Global Irrigation Pipe and Tubing Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 92. Global Irrigation Pipe and Tubing Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 93. Netafim Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors
- Table 94. Netafim Irrigation Pipe and Tubing Product Portfolios and Specifications
- Table 95. Netafim Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 96. Netafim Main Business
- Table 97. Netafim Latest Developments
- Table 98. Rivulis Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors
- Table 99. Rivulis Irrigation Pipe and Tubing Product Portfolios and Specifications
- Table 100. Rivulis Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 101. Rivulis Main Business
- Table 102. Rivulis Latest Developments
- Table 103. Jain Irrigation Systems Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors
- Table 104. Jain Irrigation Systems Irrigation Pipe and Tubing Product Portfolios and Specifications
- Table 105. Jain Irrigation Systems Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 106. Jain Irrigation Systems Main Business
- Table 107. Jain Irrigation Systems Latest Developments
- Table 108. The Toro Company Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors
- Table 109. The Toro Company Irrigation Pipe and Tubing Product Portfolios and Specifications
- Table 110. The Toro Company Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 111. The Toro Company Main Business
- Table 112. The Toro Company Latest Developments
- Table 113. Rain Bird Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors
- Table 114. Rain Bird Irrigation Pipe and Tubing Product Portfolios and Specifications
- Table 115. Rain Bird Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Rain Bird Main Business

Table 117. Rain Bird Latest Developments

Table 118. Hunter Industries Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 119. Hunter Industries Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 120. Hunter Industries Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Hunter Industries Main Business

Table 122. Hunter Industries Latest Developments

Table 123. Irritec Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 124. Irritec Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 125. Irritec Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Irritec Main Business

Table 127. Irritec Latest Developments

Table 128. Metzer Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 129. Metzer Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 130. Metzer Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Metzer Main Business

Table 132. Metzer Latest Developments

Table 133. AZUD Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 134. AZUD Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 135. AZUD Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. AZUD Main Business

Table 137. AZUD Latest Developments

Table 138. Plastro Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 139. Plastro Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 140. Plastro Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Plastro Main Business

Table 142. Plastro Latest Developments

Table 143. Eurodrip Basic Information, Irrigation Pipe and Tubing Manufacturing Base,

Sales Area and Its Competitors

Table 144. Eurodrip Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 145. Eurodrip Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Eurodrip Main Business

Table 147. Eurodrip Latest Developments

Table 148. Mandals Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 149. Mandals Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 150. Mandals Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Mandals Main Business

Table 152. Mandals Latest Developments

Table 153. Crusader Hose Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 154. Crusader Hose Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 155. Crusader Hose Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Crusader Hose Main Business

Table 157. Crusader Hose Latest Developments

Table 158. Kuriyama Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 159. Kuriyama Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 160. Kuriyama Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Kuriyama Main Business

Table 162. Kuriyama Latest Developments

Table 163. Finolex Industries Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 164. Finolex Industries Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 165. Finolex Industries Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Finolex Industries Main Business

Table 167. Finolex Industries Latest Developments

Table 168. Supreme Industries Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 169. Supreme Industries Irrigation Pipe and Tubing Product Portfolios and

Specifications

Table 170. Supreme Industries Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Supreme Industries Main Business

Table 172. Supreme Industries Latest Developments

Table 173. JM Eagle Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 174. JM Eagle Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 175. JM Eagle Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. JM Eagle Main Business

Table 177. JM Eagle Latest Developments

Table 178. IPEX Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 179. IPEX Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 180. IPEX Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. IPEX Main Business

Table 182. IPEX Latest Developments

Table 183. China Lesso Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 184. China Lesso Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 185. China Lesso Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. China Lesso Main Business

Table 187. China Lesso Latest Developments

Table 188. Dayu Water Saving Group Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 189. Dayu Water Saving Group Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 190. Dayu Water Saving Group Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Dayu Water Saving Group Main Business

Table 192. Dayu Water Saving Group Latest Developments

Table 193. Xinjiang Tianye Water Saving Irrigation Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 194. Xinjiang Tianye Water Saving Irrigation Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 195. Xinjiang Tianye Water Saving Irrigation Irrigation Pipe and Tubing Sales

(Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 196. Xinjiang Tianye Water Saving Irrigation Main Business

Table 197. Xinjiang Tianye Water Saving Irrigation Latest Developments

Table 198. Hebei Runnong Water Saving Technology Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 199. Hebei Runnong Water Saving Technology Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 200. Hebei Runnong Water Saving Technology Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 201. Hebei Runnong Water Saving Technology Main Business

Table 202. Hebei Runnong Water Saving Technology Latest Developments

Table 203. ERA Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 204. ERA Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 205. ERA Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 206. ERA Main Business

Table 207. ERA Latest Developments

Table 208. Zhongcai Pipes Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 209. Zhongcai Pipes Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 210. Zhongcai Pipes Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 211. Zhongcai Pipes Main Business

Table 212. Zhongcai Pipes Latest Developments

Table 213. Goody Science and Technology Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 214. Goody Science and Technology Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 215. Goody Science and Technology Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 216. Goody Science and Technology Main Business

Table 217. Goody Science and Technology Latest Developments

Table 218. Junxing Pipe Basic Information, Irrigation Pipe and Tubing Manufacturing Base, Sales Area and Its Competitors

Table 219. Junxing Pipe Irrigation Pipe and Tubing Product Portfolios and Specifications

Table 220. Junxing Pipe Irrigation Pipe and Tubing Sales (Kilotons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 221. Junxing Pipe Main Business

Table 222. Junxing Pipe Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Irrigation Pipe and Tubing
- Figure 2. Irrigation Pipe and Tubing Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Irrigation Pipe and Tubing Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Irrigation Pipe and Tubing Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Irrigation Pipe and Tubing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Irrigation Pipe and Tubing Sales Market Share by Country/Region (2025)
- Figure 10. Irrigation Pipe and Tubing Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Drip Tape
- Figure 12. Product Picture of Dripline
- Figure 13. Product Picture of Distribution Tubing
- Figure 14. Product Picture of Layflat Hose
- Figure 15. Product Picture of Rigid Irrigation Pipe
- Figure 16. Global Irrigation Pipe and Tubing Sales Market Share by Product Form in 2026
- Figure 17. Global Irrigation Pipe and Tubing Revenue Market Share by Product Form (2021-2026)
- Figure 18. Product Picture of LDPE
- Figure 19. Product Picture of HDPE
- Figure 20. Product Picture of PVC
- Figure 21. Product Picture of Reinforced Thermoplastic Material
- Figure 22. Product Picture of Other Materials
- Figure 23. Global Irrigation Pipe and Tubing Sales Market Share by Material in 2026
- Figure 24. Global Irrigation Pipe and Tubing Revenue Market Share by Material (2021-2026)
- Figure 25. Product Picture of Low Pressure
- Figure 26. Product Picture of Medium Pressure
- Figure 27. Product Picture of High Pressure
- Figure 28. Global Irrigation Pipe and Tubing Sales Market Share by Pressure Class in 2026

- Figure 29. Global Irrigation Pipe and Tubing Revenue Market Share by Pressure Class (2021-2026)
- Figure 30. Irrigation Pipe and Tubing Consumed in Open Field Crops
- Figure 31. Global Irrigation Pipe and Tubing Market: Open Field Crops (2021-2026) & (Kilotons)
- Figure 32. Irrigation Pipe and Tubing Consumed in Orchards and Vineyards
- Figure 33. Global Irrigation Pipe and Tubing Market: Orchards and Vineyards (2021-2026) & (Kilotons)
- Figure 34. Irrigation Pipe and Tubing Consumed in Greenhouse and Nursery
- Figure 35. Global Irrigation Pipe and Tubing Market: Greenhouse and Nursery (2021-2026) & (Kilotons)
- Figure 36. Irrigation Pipe and Tubing Consumed in Landscaping and Turf
- Figure 37. Global Irrigation Pipe and Tubing Market: Landscaping and Turf (2021-2026) & (Kilotons)
- Figure 38. Irrigation Pipe and Tubing Consumed in Industrial Watering and Dust Control
- Figure 39. Global Irrigation Pipe and Tubing Market: Industrial Watering and Dust Control (2021-2026) & (Kilotons)
- Figure 40. Global Irrigation Pipe and Tubing Sale Market Share by Application (2025)
- Figure 41. Global Irrigation Pipe and Tubing Revenue Market Share by Application in 2026
- Figure 42. Irrigation Pipe and Tubing Sales by Company in 2026 (Kilotons)
- Figure 43. Global Irrigation Pipe and Tubing Sales Market Share by Company in 2026
- Figure 44. Irrigation Pipe and Tubing Revenue by Company in 2026 (\$ millions)
- Figure 45. Global Irrigation Pipe and Tubing Revenue Market Share by Company in 2026
- Figure 46. Global Irrigation Pipe and Tubing Sales Market Share by Geographic Region (2021-2026)
- Figure 47. Global Irrigation Pipe and Tubing Revenue Market Share by Geographic Region in 2026
- Figure 48. Americas Irrigation Pipe and Tubing Sales 2021-2026 (Kilotons)
- Figure 49. Americas Irrigation Pipe and Tubing Revenue 2021-2026 (\$ millions)
- Figure 50. APAC Irrigation Pipe and Tubing Sales 2021-2026 (Kilotons)
- Figure 51. APAC Irrigation Pipe and Tubing Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Irrigation Pipe and Tubing Sales 2021-2026 (Kilotons)
- Figure 53. Europe Irrigation Pipe and Tubing Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Irrigation Pipe and Tubing Sales 2021-2026 (Kilotons)
- Figure 55. Middle East & Africa Irrigation Pipe and Tubing Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Irrigation Pipe and Tubing Sales Market Share by Country in 2026

Figure 57. Americas Irrigation Pipe and Tubing Revenue Market Share by Country (2021-2026)

Figure 58. Americas Irrigation Pipe and Tubing Sales Market Share by Product Form (2021-2026)

Figure 59. Americas Irrigation Pipe and Tubing Sales Market Share by Application (2021-2026)

Figure 60. United States Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Irrigation Pipe and Tubing Sales Market Share by Region in 2026

Figure 65. APAC Irrigation Pipe and Tubing Revenue Market Share by Region (2021-2026)

Figure 66. APAC Irrigation Pipe and Tubing Sales Market Share by Product Form (2021-2026)

Figure 67. APAC Irrigation Pipe and Tubing Sales Market Share by Application (2021-2026)

Figure 68. China Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Irrigation Pipe and Tubing Sales Market Share by Country in 2026

Figure 76. Europe Irrigation Pipe and Tubing Revenue Market Share by Country (2021-2026)

Figure 77. Europe Irrigation Pipe and Tubing Sales Market Share by Product Form (2021-2026)

Figure 78. Europe Irrigation Pipe and Tubing Sales Market Share by Application (2021-2026)

Figure 79. Germany Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Irrigation Pipe and Tubing Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Irrigation Pipe and Tubing Sales Market Share by Product Form (2021-2026)

Figure 86. Middle East & Africa Irrigation Pipe and Tubing Sales Market Share by Application (2021-2026)

Figure 87. Egypt Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Irrigation Pipe and Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Irrigation Pipe and Tubing in 2026

Figure 93. Manufacturing Process Analysis of Irrigation Pipe and Tubing

Figure 94. Industry Chain Structure of Irrigation Pipe and Tubing

Figure 95. Channels of Distribution

Figure 96. Global Irrigation Pipe and Tubing Sales Market Forecast by Region (2027-2032)

Figure 97. Global Irrigation Pipe and Tubing Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Irrigation Pipe and Tubing Sales Market Share Forecast by Product Form (2027-2032)

Figure 99. Global Irrigation Pipe and Tubing Revenue Market Share Forecast by Product Form (2027-2032)

Figure 100. Global Irrigation Pipe and Tubing Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Irrigation Pipe and Tubing Revenue Market Share Forecast by Application (2027-2032)

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