

Global Irreversible Electroporation (IRE) Market Growth 2026-2032

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Abstracts

The global Irreversible Electroporation (IRE) market size is predicted to grow from US\$ 160 million in 2025 to US\$ 229 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Irreversible Electroporation (IRE) is a non-thermal medical procedure that utilizes electrical pulses to induce permanent cell membrane permeabilization, leading to cell death. This technique involves delivering short bursts of high-voltage electric fields to targeted tissues, disrupting the cellular membranes and allowing for the entry of ions and small molecules. IRE is particularly useful in the treatment of tumors, as it can selectively ablate cancerous cells while minimizing damage to surrounding healthy tissues. It is often used in conjunction with imaging techniques for precise targeting, making it a promising option for treating various malignancies, especially in delicate areas like the pancreas or liver. IRE is considered advantageous due to its ability to preserve extracellular structures and maintain vascular integrity, resulting in fewer complications and improved healing compared to traditional thermal ablation methods. The price of an IRE mainframe is approximately several hundred thousand US dollars, with an annual production capacity of about 400 units.

The upstream of an Irreversible Electroporation (IRE) device includes the development and production of high-voltage pulse generators, precision electrode probes, insulated cabling, electronic control systems, imaging guidance systems (ultrasound, CT, or MRI), and software for treatment planning and real-time monitoring. It also relies on biocompatible materials for electrodes, robust manufacturing of medical-grade electronics, and compliance with regulatory standards. The downstream side consists of hospitals, oncology centers, and interventional radiology clinics that use IRE devices for minimally invasive tumor ablation, often combined with imaging systems and surgical

planning workflows. Supporting services include training, device maintenance, and clinical support provided by manufacturers or distributors. In summary, IRE devices connect upstream high-voltage electronics, electrode engineering, and medical-grade materials with downstream clinical facilities and service networks, forming a value chain that integrates precision engineering, healthcare delivery, and regulatory compliance.

The market for Irreversible Electroporation (IRE) devices is being driven by the growing demand for minimally invasive tumor ablation technologies that offer precise tissue targeting while sparing surrounding critical structures. IRE is increasingly recognized as an effective option for treating tumors in sensitive anatomical locations, such as the pancreas, liver, and prostate, where traditional thermal ablation carries higher risk of collateral damage. Advances in imaging integration, electrode design, and pulse-control software are enhancing procedural accuracy, expanding the range of treatable tumor types, and improving patient outcomes. Hospitals and specialized oncology centers are adopting IRE as part of a broader trend toward precision interventional oncology, emphasizing outpatient procedures, reduced recovery times, and improved quality of life. Additionally, regulatory approvals and clinical guideline endorsements in multiple regions are fostering greater clinician confidence, while ongoing research into combination therapies with immunotherapy and chemotherapy is positioning IRE devices as a versatile tool in the evolving cancer treatment landscape. Overall, the sector reflects a technology-driven, clinically focused market that is gradually moving from niche adoption toward mainstream interventional oncology practice.

LP Information, Inc. (LPI) ' newest research report, the “Irreversible Electroporation (IRE) Industry Forecast” looks at past sales and reviews total world Irreversible Electroporation (IRE) sales in 2025, providing a comprehensive analysis by region and market sector of projected Irreversible Electroporation (IRE) sales for 2026 through 2032. With Irreversible Electroporation (IRE) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Irreversible Electroporation (IRE) industry.

This Insight Report provides a comprehensive analysis of the global Irreversible Electroporation (IRE) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Irreversible Electroporation (IRE) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Irreversible Electroporation (IRE) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Irreversible Electroporation (IRE) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Irreversible Electroporation (IRE).

This report presents a comprehensive overview, market shares, and growth opportunities of Irreversible Electroporation (IRE) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

IRE Devices

IRE Catheters

Segmentation by Guidance System:

2D Guidance

3D Guidance

Segmentation by End User:

Hospitals

Ambulatory Surgical Centers

Segmentation by Application:

Tumors

Cardiac Diseases

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AngioDynamics

Pulse Biosciences

Biosense Webster (J&J)

Medtronic

Boston Scientific

Surgnova

Nortion REMD

Tianjin Alp Medical Technology

Sichuan Jinjiang Electronic Medical Device Technology

Tianjin Intelligent Health Medical

Shineyo Medical

Zhouling Medical Equipment

Aikemai Medical Equipment

Hangzhou Nuomao Medical Technology

APT Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Irreversible Electroporation (IRE) market?

What factors are driving Irreversible Electroporation (IRE) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Irreversible Electroporation (IRE) market opportunities vary by end market size?

How does Irreversible Electroporation (IRE) break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Irreversible Electroporation (IRE) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Irreversible Electroporation (IRE) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Irreversible Electroporation (IRE) by Country/Region, 2021, 2025 & 2032

2.2 Irreversible Electroporation (IRE) Segment by Type

- 2.2.1 IRE Devices
- 2.2.2 IRE Catheters
- 2.2.3 Irreversible Electroporation (IRE) Sales by Type
 - 2.2.3.1 Global Irreversible Electroporation (IRE) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Irreversible Electroporation (IRE) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Irreversible Electroporation (IRE) Sale Price by Type (2021-2026)

2.3 Irreversible Electroporation (IRE) Segment by Guidance System

- 2.3.1 2D Guidance
- 2.3.2 3D Guidance
- 2.3.3 Irreversible Electroporation (IRE) Sales by Guidance System
 - 2.3.3.1 Global Irreversible Electroporation (IRE) Sales Market Share by Guidance System (2021-2026)
 - 2.3.3.2 Global Irreversible Electroporation (IRE) Revenue and Market Share by Guidance System (2021-2026)
 - 2.3.3.3 Global Irreversible Electroporation (IRE) Sale Price by Guidance System

(2021-2026)

2.4 Irreversible Electroporation (IRE) Segment by End User

2.4.1 Hospitals

2.4.2 Ambulatory Surgical Centers

2.4.3 Irreversible Electroporation (IRE) Sales by End User

2.4.3.1 Global Irreversible Electroporation (IRE) Sales Market Share by End User

(2021-2026)

2.4.3.2 Global Irreversible Electroporation (IRE) Revenue and Market Share by End User (2021-2026)

2.4.3.3 Global Irreversible Electroporation (IRE) Sale Price by End User (2021-2026)

2.5 Irreversible Electroporation (IRE) Segment by Application

2.5.1 Tumors

2.5.2 Cardiac Diseases

2.5.3 Irreversible Electroporation (IRE) Sales by Application

2.5.3.1 Global Irreversible Electroporation (IRE) Sale Market Share by Application

(2021-2026)

2.5.3.2 Global Irreversible Electroporation (IRE) Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Irreversible Electroporation (IRE) Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Irreversible Electroporation (IRE) Breakdown Data by Company

3.1.1 Global Irreversible Electroporation (IRE) Annual Sales by Company (2021-2026)

3.1.2 Global Irreversible Electroporation (IRE) Sales Market Share by Company

(2021-2026)

3.2 Global Irreversible Electroporation (IRE) Annual Revenue by Company (2021-2026)

3.2.1 Global Irreversible Electroporation (IRE) Revenue by Company (2021-2026)

3.2.2 Global Irreversible Electroporation (IRE) Revenue Market Share by Company

(2021-2026)

3.3 Global Irreversible Electroporation (IRE) Sale Price by Company

3.4 Key Manufacturers Irreversible Electroporation (IRE) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Irreversible Electroporation (IRE) Product Location Distribution

3.4.2 Players Irreversible Electroporation (IRE) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IRREVERSIBLE ELECTROPORATION (IRE) BY GEOGRAPHIC REGION

- 4.1 World Historic Irreversible Electroporation (IRE) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Irreversible Electroporation (IRE) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Irreversible Electroporation (IRE) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Irreversible Electroporation (IRE) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Irreversible Electroporation (IRE) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Irreversible Electroporation (IRE) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Irreversible Electroporation (IRE) Sales Growth
- 4.4 APAC Irreversible Electroporation (IRE) Sales Growth
- 4.5 Europe Irreversible Electroporation (IRE) Sales Growth
- 4.6 Middle East & Africa Irreversible Electroporation (IRE) Sales Growth

5 AMERICAS

- 5.1 Americas Irreversible Electroporation (IRE) Sales by Country
 - 5.1.1 Americas Irreversible Electroporation (IRE) Sales by Country (2021-2026)
 - 5.1.2 Americas Irreversible Electroporation (IRE) Revenue by Country (2021-2026)
- 5.2 Americas Irreversible Electroporation (IRE) Sales by Type (2021-2026)
- 5.3 Americas Irreversible Electroporation (IRE) Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Irreversible Electroporation (IRE) Sales by Region

- 6.1.1 APAC Irreversible Electroporation (IRE) Sales by Region (2021-2026)
- 6.1.2 APAC Irreversible Electroporation (IRE) Revenue by Region (2021-2026)
- 6.2 APAC Irreversible Electroporation (IRE) Sales by Type (2021-2026)
- 6.3 APAC Irreversible Electroporation (IRE) Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Irreversible Electroporation (IRE) by Country
 - 7.1.1 Europe Irreversible Electroporation (IRE) Sales by Country (2021-2026)
 - 7.1.2 Europe Irreversible Electroporation (IRE) Revenue by Country (2021-2026)
- 7.2 Europe Irreversible Electroporation (IRE) Sales by Type (2021-2026)
- 7.3 Europe Irreversible Electroporation (IRE) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Irreversible Electroporation (IRE) by Country
 - 8.1.1 Middle East & Africa Irreversible Electroporation (IRE) Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Irreversible Electroporation (IRE) Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Irreversible Electroporation (IRE) Sales by Type (2021-2026)
- 8.3 Middle East & Africa Irreversible Electroporation (IRE) Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Irreversible Electroporation (IRE)

10.3 Manufacturing Process Analysis of Irreversible Electroporation (IRE)

10.4 Industry Chain Structure of Irreversible Electroporation (IRE)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Irreversible Electroporation (IRE) Distributors

11.3 Irreversible Electroporation (IRE) Customer

12 WORLD FORECAST REVIEW FOR IRREVERSIBLE ELECTROPORATION (IRE) BY GEOGRAPHIC REGION

12.1 Global Irreversible Electroporation (IRE) Market Size Forecast by Region

12.1.1 Global Irreversible Electroporation (IRE) Forecast by Region (2027-2032)

12.1.2 Global Irreversible Electroporation (IRE) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Irreversible Electroporation (IRE) Forecast by Type (2027-2032)

12.7 Global Irreversible Electroporation (IRE) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AngioDynamics

13.1.1 AngioDynamics Company Information

13.1.2 AngioDynamics Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.1.3 AngioDynamics Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AngioDynamics Main Business Overview

13.1.5 AngioDynamics Latest Developments

13.2 Pulse Biosciences

13.2.1 Pulse Biosciences Company Information

13.2.2 Pulse Biosciences Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.2.3 Pulse Biosciences Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Pulse Biosciences Main Business Overview

13.2.5 Pulse Biosciences Latest Developments

13.3 Biosense Webster (J&J)

13.3.1 Biosense Webster (J&J) Company Information

13.3.2 Biosense Webster (J&J) Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.3.3 Biosense Webster (J&J) Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Biosense Webster (J&J) Main Business Overview

13.3.5 Biosense Webster (J&J) Latest Developments

13.4 Medtronic

13.4.1 Medtronic Company Information

13.4.2 Medtronic Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.4.3 Medtronic Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Medtronic Main Business Overview

13.4.5 Medtronic Latest Developments

13.5 Boston Scientific

13.5.1 Boston Scientific Company Information

13.5.2 Boston Scientific Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.5.3 Boston Scientific Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Boston Scientific Main Business Overview

- 13.5.5 Boston Scientific Latest Developments
- 13.6 Surgnova
 - 13.6.1 Surgnova Company Information
 - 13.6.2 Surgnova Irreversible Electroporation (IRE) Product Portfolios and Specifications
 - 13.6.3 Surgnova Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Surgnova Main Business Overview
 - 13.6.5 Surgnova Latest Developments
- 13.7 Nortion REMD
 - 13.7.1 Nortion REMD Company Information
 - 13.7.2 Nortion REMD Irreversible Electroporation (IRE) Product Portfolios and Specifications
 - 13.7.3 Nortion REMD Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nortion REMD Main Business Overview
 - 13.7.5 Nortion REMD Latest Developments
- 13.8 Tianjin Alp Medical Technology
 - 13.8.1 Tianjin Alp Medical Technology Company Information
 - 13.8.2 Tianjin Alp Medical Technology Irreversible Electroporation (IRE) Product Portfolios and Specifications
 - 13.8.3 Tianjin Alp Medical Technology Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Tianjin Alp Medical Technology Main Business Overview
 - 13.8.5 Tianjin Alp Medical Technology Latest Developments
- 13.9 Sichuan Jinjiang Electronic Medical Device Technology
 - 13.9.1 Sichuan Jinjiang Electronic Medical Device Technology Company Information
 - 13.9.2 Sichuan Jinjiang Electronic Medical Device Technology Irreversible Electroporation (IRE) Product Portfolios and Specifications
 - 13.9.3 Sichuan Jinjiang Electronic Medical Device Technology Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sichuan Jinjiang Electronic Medical Device Technology Main Business Overview
 - 13.9.5 Sichuan Jinjiang Electronic Medical Device Technology Latest Developments
- 13.10 Tianjin Intelligent Health Medical
 - 13.10.1 Tianjin Intelligent Health Medical Company Information
 - 13.10.2 Tianjin Intelligent Health Medical Irreversible Electroporation (IRE) Product Portfolios and Specifications
 - 13.10.3 Tianjin Intelligent Health Medical Irreversible Electroporation (IRE) Sales,

Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tianjin Intelligent Health Medical Main Business Overview

13.10.5 Tianjin Intelligent Health Medical Latest Developments

13.11 Shineyo Medical

13.11.1 Shineyo Medical Company Information

13.11.2 Shineyo Medical Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.11.3 Shineyo Medical Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shineyo Medical Main Business Overview

13.11.5 Shineyo Medical Latest Developments

13.12 Zhouling Medical Equipment

13.12.1 Zhouling Medical Equipment Company Information

13.12.2 Zhouling Medical Equipment Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.12.3 Zhouling Medical Equipment Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Zhouling Medical Equipment Main Business Overview

13.12.5 Zhouling Medical Equipment Latest Developments

13.13 Aikemai Medical Equipment

13.13.1 Aikemai Medical Equipment Company Information

13.13.2 Aikemai Medical Equipment Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.13.3 Aikemai Medical Equipment Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Aikemai Medical Equipment Main Business Overview

13.13.5 Aikemai Medical Equipment Latest Developments

13.14 Hangzhou Nuomao Medical Technology

13.14.1 Hangzhou Nuomao Medical Technology Company Information

13.14.2 Hangzhou Nuomao Medical Technology Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.14.3 Hangzhou Nuomao Medical Technology Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hangzhou Nuomao Medical Technology Main Business Overview

13.14.5 Hangzhou Nuomao Medical Technology Latest Developments

13.15 APT Medical

13.15.1 APT Medical Company Information

13.15.2 APT Medical Irreversible Electroporation (IRE) Product Portfolios and Specifications

13.15.3 APT Medical Irreversible Electroporation (IRE) Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 APT Medical Main Business Overview

13.15.5 APT Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Irreversible Electroporation (IRE) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Irreversible Electroporation (IRE) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of IRE Devices

Table 4. Major Players of IRE Catheters

Table 5. Global Irreversible Electroporation (IRE) Sales by Type (2021-2026) & (Units)

Table 6. Global Irreversible Electroporation (IRE) Sales Market Share by Type (2021-2026)

Table 7. Global Irreversible Electroporation (IRE) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Irreversible Electroporation (IRE) Revenue Market Share by Type (2021-2026)

Table 9. Global Irreversible Electroporation (IRE) Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of 2D Guidance

Table 11. Major Players of 3D Guidance

Table 12. Global Irreversible Electroporation (IRE) Sales by Guidance System (2021-2026) & (Units)

Table 13. Global Irreversible Electroporation (IRE) Sales Market Share by Guidance System (2021-2026)

Table 14. Global Irreversible Electroporation (IRE) Revenue by Guidance System (2021-2026) & (\$ million)

Table 15. Global Irreversible Electroporation (IRE) Revenue Market Share by Guidance System (2021-2026)

Table 16. Global Irreversible Electroporation (IRE) Sale Price by Guidance System (2021-2026) & (K US\$/Unit)

Table 17. Major Players of Hospitals

Table 18. Major Players of Ambulatory Surgical Centers

Table 19. Global Irreversible Electroporation (IRE) Sales by End User (2021-2026) & (Units)

Table 20. Global Irreversible Electroporation (IRE) Sales Market Share by End User (2021-2026)

Table 21. Global Irreversible Electroporation (IRE) Revenue by End User (2021-2026) & (\$ million)

Table 22. Global Irreversible Electroporation (IRE) Revenue Market Share by End User (2021-2026)

Table 23. Global Irreversible Electroporation (IRE) Sale Price by End User (2021-2026) & (K US\$/Unit)

Table 24. Global Irreversible Electroporation (IRE) Sale by Application (2021-2026) & (Units)

Table 25. Global Irreversible Electroporation (IRE) Sale Market Share by Application (2021-2026)

Table 26. Global Irreversible Electroporation (IRE) Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Irreversible Electroporation (IRE) Revenue Market Share by Application (2021-2026)

Table 28. Global Irreversible Electroporation (IRE) Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 29. Global Irreversible Electroporation (IRE) Sales by Company (2021-2026) & (Units)

Table 30. Global Irreversible Electroporation (IRE) Sales Market Share by Company (2021-2026)

Table 31. Global Irreversible Electroporation (IRE) Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Irreversible Electroporation (IRE) Revenue Market Share by Company (2021-2026)

Table 33. Global Irreversible Electroporation (IRE) Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 34. Key Manufacturers Irreversible Electroporation (IRE) Producing Area Distribution and Sales Area

Table 35. Players Irreversible Electroporation (IRE) Products Offered

Table 36. Irreversible Electroporation (IRE) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Irreversible Electroporation (IRE) Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Irreversible Electroporation (IRE) Sales Market Share Geographic Region (2021-2026)

Table 41. Global Irreversible Electroporation (IRE) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Irreversible Electroporation (IRE) Revenue Market Share by Geographic Region (2021-2026)

- Table 43. Global Irreversible Electroporation (IRE) Sales by Country/Region (2021-2026) & (Units)
- Table 44. Global Irreversible Electroporation (IRE) Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Irreversible Electroporation (IRE) Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Irreversible Electroporation (IRE) Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Irreversible Electroporation (IRE) Sales by Country (2021-2026) & (Units)
- Table 48. Americas Irreversible Electroporation (IRE) Sales Market Share by Country (2021-2026)
- Table 49. Americas Irreversible Electroporation (IRE) Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Irreversible Electroporation (IRE) Sales by Type (2021-2026) & (Units)
- Table 51. Americas Irreversible Electroporation (IRE) Sales by Application (2021-2026) & (Units)
- Table 52. APAC Irreversible Electroporation (IRE) Sales by Region (2021-2026) & (Units)
- Table 53. APAC Irreversible Electroporation (IRE) Sales Market Share by Region (2021-2026)
- Table 54. APAC Irreversible Electroporation (IRE) Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Irreversible Electroporation (IRE) Sales by Type (2021-2026) & (Units)
- Table 56. APAC Irreversible Electroporation (IRE) Sales by Application (2021-2026) & (Units)
- Table 57. Europe Irreversible Electroporation (IRE) Sales by Country (2021-2026) & (Units)
- Table 58. Europe Irreversible Electroporation (IRE) Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Irreversible Electroporation (IRE) Sales by Type (2021-2026) & (Units)
- Table 60. Europe Irreversible Electroporation (IRE) Sales by Application (2021-2026) & (Units)
- Table 61. Middle East & Africa Irreversible Electroporation (IRE) Sales by Country (2021-2026) & (Units)
- Table 62. Middle East & Africa Irreversible Electroporation (IRE) Revenue Market Share by Country (2021-2026)

- Table 63. Middle East & Africa Irreversible Electroporation (IRE) Sales by Type (2021-2026) & (Units)
- Table 64. Middle East & Africa Irreversible Electroporation (IRE) Sales by Application (2021-2026) & (Units)
- Table 65. Key Market Drivers & Growth Opportunities of Irreversible Electroporation (IRE)
- Table 66. Key Market Challenges & Risks of Irreversible Electroporation (IRE)
- Table 67. Key Industry Trends of Irreversible Electroporation (IRE)
- Table 68. Irreversible Electroporation (IRE) Raw Material
- Table 69. Key Suppliers of Raw Materials
- Table 70. Irreversible Electroporation (IRE) Distributors List
- Table 71. Irreversible Electroporation (IRE) Customer List
- Table 72. Global Irreversible Electroporation (IRE) Sales Forecast by Region (2027-2032) & (Units)
- Table 73. Global Irreversible Electroporation (IRE) Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Americas Irreversible Electroporation (IRE) Sales Forecast by Country (2027-2032) & (Units)
- Table 75. Americas Irreversible Electroporation (IRE) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. APAC Irreversible Electroporation (IRE) Sales Forecast by Region (2027-2032) & (Units)
- Table 77. APAC Irreversible Electroporation (IRE) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Europe Irreversible Electroporation (IRE) Sales Forecast by Country (2027-2032) & (Units)
- Table 79. Europe Irreversible Electroporation (IRE) Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. Middle East & Africa Irreversible Electroporation (IRE) Sales Forecast by Country (2027-2032) & (Units)
- Table 81. Middle East & Africa Irreversible Electroporation (IRE) Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Global Irreversible Electroporation (IRE) Sales Forecast by Type (2027-2032) & (Units)
- Table 83. Global Irreversible Electroporation (IRE) Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 84. Global Irreversible Electroporation (IRE) Sales Forecast by Application (2027-2032) & (Units)
- Table 85. Global Irreversible Electroporation (IRE) Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 86. AngioDynamics Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 87. AngioDynamics Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 88. AngioDynamics Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. AngioDynamics Main Business

Table 90. AngioDynamics Latest Developments

Table 91. Pulse Biosciences Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 92. Pulse Biosciences Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 93. Pulse Biosciences Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Pulse Biosciences Main Business

Table 95. Pulse Biosciences Latest Developments

Table 96. Biosense Webster (J&J) Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 97. Biosense Webster (J&J) Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 98. Biosense Webster (J&J) Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Biosense Webster (J&J) Main Business

Table 100. Biosense Webster (J&J) Latest Developments

Table 101. Medtronic Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 102. Medtronic Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 103. Medtronic Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Medtronic Main Business

Table 105. Medtronic Latest Developments

Table 106. Boston Scientific Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 107. Boston Scientific Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 108. Boston Scientific Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Boston Scientific Main Business

Table 110. Boston Scientific Latest Developments

Table 111. Surgnova Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 112. Surgnova Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 113. Surgnova Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Surgnova Main Business

Table 115. Surgnova Latest Developments

Table 116. Nortion REMD Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 117. Nortion REMD Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 118. Nortion REMD Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Nortion REMD Main Business

Table 120. Nortion REMD Latest Developments

Table 121. Tianjin Alp Medical Technology Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 122. Tianjin Alp Medical Technology Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 123. Tianjin Alp Medical Technology Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Tianjin Alp Medical Technology Main Business

Table 125. Tianjin Alp Medical Technology Latest Developments

Table 126. Sichuan Jinjiang Electronic Medical Device Technology Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 127. Sichuan Jinjiang Electronic Medical Device Technology Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 128. Sichuan Jinjiang Electronic Medical Device Technology Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Sichuan Jinjiang Electronic Medical Device Technology Main Business

Table 130. Sichuan Jinjiang Electronic Medical Device Technology Latest Developments

Table 131. Tianjin Intelligent Health Medical Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 132. Tianjin Intelligent Health Medical Irreversible Electroporation (IRE) Product

Portfolios and Specifications

Table 133. Tianjin Intelligent Health Medical Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Tianjin Intelligent Health Medical Main Business

Table 135. Tianjin Intelligent Health Medical Latest Developments

Table 136. Shineyo Medical Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 137. Shineyo Medical Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 138. Shineyo Medical Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Shineyo Medical Main Business

Table 140. Shineyo Medical Latest Developments

Table 141. Zhouling Medical Equipment Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 142. Zhouling Medical Equipment Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 143. Zhouling Medical Equipment Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Zhouling Medical Equipment Main Business

Table 145. Zhouling Medical Equipment Latest Developments

Table 146. Aikemai Medical Equipment Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 147. Aikemai Medical Equipment Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 148. Aikemai Medical Equipment Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Aikemai Medical Equipment Main Business

Table 150. Aikemai Medical Equipment Latest Developments

Table 151. Hangzhou Nuomao Medical Technology Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 152. Hangzhou Nuomao Medical Technology Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 153. Hangzhou Nuomao Medical Technology Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Hangzhou Nuomao Medical Technology Main Business

Table 155. Hangzhou Nuomao Medical Technology Latest Developments

Table 156. APT Medical Basic Information, Irreversible Electroporation (IRE) Manufacturing Base, Sales Area and Its Competitors

Table 157. APT Medical Irreversible Electroporation (IRE) Product Portfolios and Specifications

Table 158. APT Medical Irreversible Electroporation (IRE) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. APT Medical Main Business

Table 160. APT Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Irreversible Electroporation (IRE)
- Figure 2. Irreversible Electroporation (IRE) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Irreversible Electroporation (IRE) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Irreversible Electroporation (IRE) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Irreversible Electroporation (IRE) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Irreversible Electroporation (IRE) Sales Market Share by Country/Region (2025)
- Figure 10. Irreversible Electroporation (IRE) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of IRE Devices
- Figure 12. Product Picture of IRE Catheters
- Figure 13. Global Irreversible Electroporation (IRE) Sales Market Share by Type in 2026
- Figure 14. Global Irreversible Electroporation (IRE) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 2D Guidance
- Figure 16. Product Picture of 3D Guidance
- Figure 17. Global Irreversible Electroporation (IRE) Sales Market Share by Guidance System in 2026
- Figure 18. Global Irreversible Electroporation (IRE) Revenue Market Share by Guidance System (2021-2026)
- Figure 19. Product Picture of Hospitals
- Figure 20. Product Picture of Ambulatory Surgical Centers
- Figure 21. Global Irreversible Electroporation (IRE) Sales Market Share by End User in 2026
- Figure 22. Global Irreversible Electroporation (IRE) Revenue Market Share by End User (2021-2026)
- Figure 23. Irreversible Electroporation (IRE) Consumed in Tumors
- Figure 24. Global Irreversible Electroporation (IRE) Market: Tumors (2021-2026) & (Units)
- Figure 25. Irreversible Electroporation (IRE) Consumed in Cardiac Diseases

Figure 26. Global Irreversible Electroporation (IRE) Market: Cardiac Diseases (2021-2026) & (Units)

Figure 27. Global Irreversible Electroporation (IRE) Sale Market Share by Application (2025)

Figure 28. Global Irreversible Electroporation (IRE) Revenue Market Share by Application in 2026

Figure 29. Irreversible Electroporation (IRE) Sales by Company in 2026 (Units)

Figure 30. Global Irreversible Electroporation (IRE) Sales Market Share by Company in 2026

Figure 31. Irreversible Electroporation (IRE) Revenue by Company in 2026 (\$ millions)

Figure 32. Global Irreversible Electroporation (IRE) Revenue Market Share by Company in 2026

Figure 33. Global Irreversible Electroporation (IRE) Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Irreversible Electroporation (IRE) Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Irreversible Electroporation (IRE) Sales 2021-2026 (Units)

Figure 36. Americas Irreversible Electroporation (IRE) Revenue 2021-2026 (\$ millions)

Figure 37. APAC Irreversible Electroporation (IRE) Sales 2021-2026 (Units)

Figure 38. APAC Irreversible Electroporation (IRE) Revenue 2021-2026 (\$ millions)

Figure 39. Europe Irreversible Electroporation (IRE) Sales 2021-2026 (Units)

Figure 40. Europe Irreversible Electroporation (IRE) Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Irreversible Electroporation (IRE) Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Irreversible Electroporation (IRE) Revenue 2021-2026 (\$ millions)

Figure 43. Americas Irreversible Electroporation (IRE) Sales Market Share by Country in 2026

Figure 44. Americas Irreversible Electroporation (IRE) Revenue Market Share by Country (2021-2026)

Figure 45. Americas Irreversible Electroporation (IRE) Sales Market Share by Type (2021-2026)

Figure 46. Americas Irreversible Electroporation (IRE) Sales Market Share by Application (2021-2026)

Figure 47. United States Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$

millions)

Figure 50. Brazil Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Irreversible Electroporation (IRE) Sales Market Share by Region in 2026

Figure 52. APAC Irreversible Electroporation (IRE) Revenue Market Share by Region (2021-2026)

Figure 53. APAC Irreversible Electroporation (IRE) Sales Market Share by Type (2021-2026)

Figure 54. APAC Irreversible Electroporation (IRE) Sales Market Share by Application (2021-2026)

Figure 55. China Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Irreversible Electroporation (IRE) Sales Market Share by Country in 2026

Figure 63. Europe Irreversible Electroporation (IRE) Revenue Market Share by Country (2021-2026)

Figure 64. Europe Irreversible Electroporation (IRE) Sales Market Share by Type (2021-2026)

Figure 65. Europe Irreversible Electroporation (IRE) Sales Market Share by Application (2021-2026)

Figure 66. Germany Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$

millions)

Figure 70. Russia Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Irreversible Electroporation (IRE) Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Irreversible Electroporation (IRE) Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Irreversible Electroporation (IRE) Sales Market Share by Application (2021-2026)

Figure 74. Egypt Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Irreversible Electroporation (IRE) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Irreversible Electroporation (IRE) in 2026

Figure 80. Manufacturing Process Analysis of Irreversible Electroporation (IRE)

Figure 81. Industry Chain Structure of Irreversible Electroporation (IRE)

Figure 82. Channels of Distribution

Figure 83. Global Irreversible Electroporation (IRE) Sales Market Forecast by Region (2027-2032)

Figure 84. Global Irreversible Electroporation (IRE) Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Irreversible Electroporation (IRE) Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Irreversible Electroporation (IRE) Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Irreversible Electroporation (IRE) Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Irreversible Electroporation (IRE) Revenue Market Share Forecast by Application (2027-2032)

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