

Global Irreversible Electroporation Ablation Device Market Growth 2026-2032

<https://marketpublishers.com/r/G6CAE3E0E44DEN.html>

Date: May 2026

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: G6CAE3E0E44DEN

Abstracts

The global Irreversible Electroporation Ablation Device market size is predicted to grow from US\$ 136 million in 2025 to US\$ 205 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

An irreversible electroporation ablation device is an advanced medical system that performs non-thermal ablation of tumor tissue by applying high-voltage pulsed electric fields. By placing multi-channel electrodes around the target lesion and delivering short, high-intensity electrical pulses, the device induces permanent nanopores in cell membranes, leading to apoptosis and selective tissue destruction while preserving surrounding critical structures such as blood vessels, bile ducts, and nerves. The system typically consists of a high-voltage pulse generator, electrode probes, control and monitoring modules, image-navigation interfaces, and data-processing software. Key upstream inputs include high-voltage electronic modules, medical-grade titanium alloy or stainless-steel electrodes, insulating coatings, and precision mechanical components. Downstream customers primarily include general hospitals, cancer centers, cardiac centers, interventional departments, and research institutions, with applications spanning tumor ablation, tissue modulation, and experimental bioelectrical therapies. In 2025, global nameplate capacity is estimated at approximately 1,050 units, with actual sales of about 878 units, an average selling price of around USD 165,000 per unit, and industry gross margins typically ranging from 25% to 40%. Supported by growing demand for minimally invasive therapies and advances in precision imaging integration, the market is expected to maintain steady expansion.

United States market for Irreversible Electroporation Ablation Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Irreversible Electroporation Ablation Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Irreversible Electroporation Ablation Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Irreversible Electroporation Ablation Device players cover AngioDynamics, Pulse?Biosciences, Surgnova, Alpmmed, Shanghai Nortion Medical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Irreversible Electroporation Ablation Device Industry Forecast” looks at past sales and reviews total world Irreversible Electroporation Ablation Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Irreversible Electroporation Ablation Device sales for 2026 through 2032. With Irreversible Electroporation Ablation Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Irreversible Electroporation Ablation Device industry.

This Insight Report provides a comprehensive analysis of the global Irreversible Electroporation Ablation Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Irreversible Electroporation Ablation Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Irreversible Electroporation Ablation Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Irreversible Electroporation Ablation Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Irreversible Electroporation Ablation Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Irreversible Electroporation Ablation Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Classic IRE

nsPEF

Other

Segmentation by End-User:

Hospital

Clinic

Other

Segmentation by Application:

Oncology Ablation

Cardiac Ablation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AngioDynamics

Pulse?Biosciences

Surgnova

Alpmed

Shanghai Nortion Medical Technology

Hangzhou Ready Biological Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Irreversible Electroporation Ablation Device market?

What factors are driving Irreversible Electroporation Ablation Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Irreversible Electroporation Ablation Device market opportunities vary by end market size?

How does Irreversible Electroporation Ablation Device break out by Type, by Application?

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