

Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market Growth 2026-2032

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Abstracts

The global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound market size is predicted to grow from US\$ 81.00 million in 2025 to US\$ 119 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Irradiation cross-linked low smoke halogen-free flame retardant polyolefin cable compound is a high-performance polyolefin composite material specifically designed for use in wires and cables. It utilizes polyolefin resins such as polyethylene (PE), ethylene-vinyl acetate copolymer (EVA), and polyolefin elastomer (POE) as its matrix base. To this base, halogen-free flame retardants (such as aluminum hydroxide [ATH] and magnesium hydroxide [MDH]), along with functional additives (including antioxidants, stabilizers, and lubricants), are incorporated. Subsequently, the material undergoes crosslinking modification via electron beam irradiation or gamma-ray irradiation; this process induces the formation of a three-dimensional network structure within the molecular chains, thereby significantly enhancing the material's heat resistance, mechanical strength, abrasion resistance, and resistance to environmental stress cracking.

The upstream segment of the industry chain primarily comprises suppliers of polyolefin resins (such as PE, EVA, and POE), as well as manufacturers of halogen-free flame retardants (such as ATH and MDH), antioxidants, stabilizers, crosslinking aids, and functional fillers. It also encompasses providers of electron accelerator equipment and irradiation processing services. The midstream segment constitutes the manufacturing stage for irradiation-crosslinked, low-smoke, halogen-free, flame-retardant polyolefin materials; through processes involving formula design, modification compounding,

extrusion molding, and electron beam crosslinking, the material is engineered to form a stable three-dimensional network structure, thereby achieving superior heat resistance, flame retardancy, and mechanical properties. The downstream segment focuses on applications within high-safety and high-reliability sectors, including cables for rail transit, high-voltage wiring harnesses for new energy vehicles, photovoltaic cables, wind power cables, energy storage system cables, marine cables, nuclear power cables, aerospace wiring, industrial automation equipment cables, and data center cables.

In 2025, the global sales volume of irradiation cross-linked low smoke halogen-free flame retardant polyolefin cable compound is projected to reach 23,000 tons, with a production capacity of approximately 38,000 tons. The average selling price is estimated at \$3,600 per ton, with an average gross margin ranging from 18% to 28%.

Product technology has evolved from simple thermoplastic flame-retardant polyolefins to irradiation-crosslinked composite systems. Early products primarily relied on highly filled, halogen-free flame-retardant systems (such as ATH/MDH) to achieve flame retardancy and low-smoke properties; however, this high filler loading compromised mechanical performance and thermal stability. With the maturation of irradiation crosslinking technology—which utilizes electron beams (EB) or gamma rays to crosslink the polyolefin matrix and form a three-dimensional network structure—the material's thermal resistance, mechanical strength, abrasion resistance, and environmental stress crack resistance have been significantly enhanced. Future technological trajectories will place greater emphasis on high-performance flame-retardant and thermal-insulation systems with low filler loadings, the application of nano-reinforced materials, and the development of formulations certified to meet higher temperature tolerances and more stringent standards (e.g., nuclear power and rail transit grades).

LP Information, Inc. (LPI)'s newest research report, the "Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Industry Forecast" looks at past sales and reviews total world Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound sales in 2025, providing a comprehensive analysis by region and market sector of projected Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound sales for 2026 through 2032. With Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound industry.

This Insight Report provides a comprehensive analysis of the global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound.

This report presents a comprehensive overview, market shares, and growth opportunities of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyethylene Type

Polypropylene Type

Ethylene-Vinyl Acetate Copolymer Type

Others

Segmentation by Temperature Rating:

90°C

105°C

125°C

Segmentation by Flame Retardant Systems:

Hydroxide-Filled Type

Phosphorus-Nitrogen Synergistic

Nanocomposite-Based

Segmentation by Application:

Power and Communication

Rail Transit

Vessels

New Energy

Data Centers

Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Borealis

Borouge

Avient

Teknor Apex

Hexpol Compounding

SABIC

Mitsubishi Chemical

Sumitomo Chemical

Dow

Benvic Group

Polymer Asia

Condor Compounds GmbH

Wanma Polymer

Zhongli Group

Hangzhou Gaoxin

Kingfa Technology

Jushi Chemical

Hebei Shanghua New Materials

Angaorui New Materials

Taihu Yuanda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound market?

What factors are driving Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound market opportunities vary by end market size?

How does Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound by Country/Region, 2021, 2025 & 2032

2.2 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Segment by Type

2.2.1 Polyethylene Type

2.2.2 Polypropylene Type

2.2.3 Ethylene-Vinyl Acetate Copolymer Type

2.2.4 Others

2.2.5 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type

2.2.5.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Type (2021-2026)

2.2.5.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Type (2021-2026)

2.3 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Segment by Temperature Rating

2.3.1 90°C

2.3.2 105°C

2.3.3 125°C

2.3.4 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Sales by Temperature Rating

2.3.4.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Temperature Rating (2021-2026)

2.3.4.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue and Market Share by Temperature Rating (2021-2026)

2.3.4.3 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Temperature Rating (2021-2026)

2.4 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Segment by Flame Retardant Systems

2.4.1 Hydroxide-Filled Type

2.4.2 Phosphorus-Nitrogen Synergistic

2.4.3 Nanocomposite-Based

2.4.4 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Sales by Flame Retardant Systems

2.4.4.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Flame Retardant Systems (2021-2026)

2.4.4.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue and Market Share by Flame Retardant Systems (2021-2026)

2.4.4.3 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Flame Retardant Systems (2021-2026)

2.5 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Segment by Application

2.5.1 Power and Communication

2.5.2 Rail Transit

2.5.3 Vessels

2.5.4 New Energy

2.5.5 Data Centers

2.5.6 Industrial Automation

2.5.7 Others

2.5.8 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Sales by Application

2.5.8.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Market Share by Application (2021-2026)

2.5.8.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Breakdown Data by Company

3.1.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Sales by Company (2021-2026)

3.1.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Company (2021-2026)

3.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Revenue by Company (2021-2026)

3.2.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Company (2021-2026)

3.2.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Company (2021-2026)

3.3 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Company

3.4 Key Manufacturers Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Location Distribution

3.4.2 Players Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IRRADIATION CROSS-LINKED LOW SMOKE HALOGEN-FREE FLAME RETARDANT POLYOLEFIN CABLE COMPOUND BY GEOGRAPHIC REGION

4.1 World Historic Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market Size by Geographic Region (2021-2026)

4.1.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market Size by Country/Region (2021-2026)

4.2.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Sales by Country/Region (2021-2026)

4.2.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Revenue by Country/Region (2021-2026)

4.3 Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Growth

4.4 APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Growth

4.5 Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Growth

4.6 Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Growth

5 AMERICAS

5.1 Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country

5.1.1 Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country (2021-2026)

5.1.2 Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Country (2021-2026)

5.2 Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026)

5.3 Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Region

6.1.1 APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Region (2021-2026)

6.1.2 APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Region (2021-2026)

6.2 APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026)

6.3 APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound by Country

7.1.1 Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country (2021-2026)

7.1.2 Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Country (2021-2026)

7.2 Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026)

7.3 Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound by Country

8.1.1 Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country (2021-2026)

8.1.2 Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Country (2021-2026)

8.2 Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026)

8.3 Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

10.3 Manufacturing Process Analysis of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

10.4 Industry Chain Structure of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Distributors

11.3 Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin

Cable Compound Customer

12 WORLD FORECAST REVIEW FOR IRRADIATION CROSS-LINKED LOW SMOKE HALOGEN-FREE FLAME RETARDANT POLYOLEFIN CABLE COMPOUND BY GEOGRAPHIC REGION

12.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market Size Forecast by Region

12.1.1 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Forecast by Region (2027-2032)

12.1.2 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Forecast by Type (2027-2032)

12.7 Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Borealis

13.1.1 Borealis Company Information

13.1.2 Borealis Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.1.3 Borealis Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Borealis Main Business Overview

13.1.5 Borealis Latest Developments

13.2 Borouge

13.2.1 Borouge Company Information

13.2.2 Borouge Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.2.3 Borouge Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Borouge Main Business Overview
- 13.2.5 Borouge Latest Developments
- 13.3 Avient
 - 13.3.1 Avient Company Information
 - 13.3.2 Avient Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.3.3 Avient Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Avient Main Business Overview
 - 13.3.5 Avient Latest Developments
- 13.4 Teknor Apex
 - 13.4.1 Teknor Apex Company Information
 - 13.4.2 Teknor Apex Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.4.3 Teknor Apex Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Teknor Apex Main Business Overview
 - 13.4.5 Teknor Apex Latest Developments
- 13.5 Hexpol Compounding
 - 13.5.1 Hexpol Compounding Company Information
 - 13.5.2 Hexpol Compounding Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.5.3 Hexpol Compounding Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Hexpol Compounding Main Business Overview
 - 13.5.5 Hexpol Compounding Latest Developments
- 13.6 SABIC
 - 13.6.1 SABIC Company Information
 - 13.6.2 SABIC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.6.3 SABIC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SABIC Main Business Overview
 - 13.6.5 SABIC Latest Developments
- 13.7 Mitsubishi Chemical
 - 13.7.1 Mitsubishi Chemical Company Information
 - 13.7.2 Mitsubishi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame

Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.7.3 Mitsubishi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Mitsubishi Chemical Main Business Overview

13.7.5 Mitsubishi Chemical Latest Developments

13.8 Sumitomo Chemical

13.8.1 Sumitomo Chemical Company Information

13.8.2 Sumitomo Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.8.3 Sumitomo Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sumitomo Chemical Main Business Overview

13.8.5 Sumitomo Chemical Latest Developments

13.9 Dow

13.9.1 Dow Company Information

13.9.2 Dow Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.9.3 Dow Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Dow Main Business Overview

13.9.5 Dow Latest Developments

13.10 Benvic Group

13.10.1 Benvic Group Company Information

13.10.2 Benvic Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.10.3 Benvic Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Benvic Group Main Business Overview

13.10.5 Benvic Group Latest Developments

13.11 Polymer Asia

13.11.1 Polymer Asia Company Information

13.11.2 Polymer Asia Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.11.3 Polymer Asia Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Polymer Asia Main Business Overview
- 13.11.5 Polymer Asia Latest Developments
- 13.12 Condor Compounds GmbH
 - 13.12.1 Condor Compounds GmbH Company Information
 - 13.12.2 Condor Compounds GmbH Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.12.3 Condor Compounds GmbH Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Condor Compounds GmbH Main Business Overview
 - 13.12.5 Condor Compounds GmbH Latest Developments
- 13.13 Wanma Polymer
 - 13.13.1 Wanma Polymer Company Information
 - 13.13.2 Wanma Polymer Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.13.3 Wanma Polymer Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Wanma Polymer Main Business Overview
 - 13.13.5 Wanma Polymer Latest Developments
- 13.14 Zhongli Group
 - 13.14.1 Zhongli Group Company Information
 - 13.14.2 Zhongli Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.14.3 Zhongli Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Zhongli Group Main Business Overview
 - 13.14.5 Zhongli Group Latest Developments
- 13.15 Hangzhou Gaoxin
 - 13.15.1 Hangzhou Gaoxin Company Information
 - 13.15.2 Hangzhou Gaoxin Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.15.3 Hangzhou Gaoxin Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Hangzhou Gaoxin Main Business Overview
 - 13.15.5 Hangzhou Gaoxin Latest Developments
- 13.16 Kingfa Technology

- 13.16.1 Kingfa Technology Company Information
- 13.16.2 Kingfa Technology Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
- 13.16.3 Kingfa Technology Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Kingfa Technology Main Business Overview
- 13.16.5 Kingfa Technology Latest Developments
- 13.17 Jushi Chemical
 - 13.17.1 Jushi Chemical Company Information
 - 13.17.2 Jushi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.17.3 Jushi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Jushi Chemical Main Business Overview
 - 13.17.5 Jushi Chemical Latest Developments
- 13.18 Hebei Shanghua New Materials
 - 13.18.1 Hebei Shanghua New Materials Company Information
 - 13.18.2 Hebei Shanghua New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.18.3 Hebei Shanghua New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Hebei Shanghua New Materials Main Business Overview
 - 13.18.5 Hebei Shanghua New Materials Latest Developments
- 13.19 Angaorui New Materials
 - 13.19.1 Angaorui New Materials Company Information
 - 13.19.2 Angaorui New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications
 - 13.19.3 Angaorui New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Angaorui New Materials Main Business Overview
 - 13.19.5 Angaorui New Materials Latest Developments
- 13.20 Taihu Yuanda
 - 13.20.1 Taihu Yuanda Company Information
 - 13.20.2 Taihu Yuanda Irradiation Cross-linked Low Smoke Halogen-Free Flame

Retardant Polyolefin Cable Compound Product Portfolios and Specifications

13.20.3 Taihu Yuanda Irradiation Cross-linked Low Smoke Halogen-Free Flame

Retardant Polyolefin Cable Compound Sales, Revenue, Price and Gross Margin
(2021-2026)

13.20.4 Taihu Yuanda Main Business Overview

13.20.5 Taihu Yuanda Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polyethylene Type

Table 4. Major Players of Polypropylene Type

Table 5. Major Players of Ethylene-Vinyl Acetate Copolymer Type

Table 6. Major Players of Others

Table 7. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026) & (Tons)

Table 8. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Type (2021-2026)

Table 9. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Type (2021-2026)

Table 11. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of 90°C

Table 13. Major Players of 105°C

Table 14. Major Players of 125°C

Table 15. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Temperature Rating (2021-2026) & (Tons)

Table 16. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Temperature Rating (2021-2026)

Table 17. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Temperature Rating (2021-2026) & (\$ million)

Table 18. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Temperature Rating (2021-2026)

Table 19. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Temperature Rating (2021-2026) & (US\$/Ton)

Table 20. Major Players of Hydroxide-Filled Type

Table 21. Major Players of Phosphorus-Nitrogen Synergistic

Table 22. Major Players of Nanocomposite-Based

Table 23. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Flame Retardant Systems (2021-2026) & (Tons)

Table 24. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Flame Retardant Systems (2021-2026)

Table 25. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Flame Retardant Systems (2021-2026) & (\$ million)

Table 26. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Flame Retardant Systems (2021-2026)

Table 27. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Flame Retardant Systems (2021-2026) & (US\$/Ton)

Table 28. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale by Application (2021-2026) & (Tons)

Table 29. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Market Share by Application (2021-2026)

Table 30. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Application (2021-2026)

Table 32. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Company (2021-2026) & (Tons)

Table 34. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Company (2021-2026)

Table 35. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Company (2021-2026)

Table 37. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Producing Area Distribution and Sales Area

Table 39. Players Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Products Offered

Table 40. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share Geographic Region (2021-2026)

Table 45. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Country/Region (2021-2026)

Table 49. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country (2021-2026) & (Tons)

Table 52. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Country (2021-2026)

Table 53. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026) & (Tons)

Table 55. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Application (2021-2026) & (Tons)

Table 56. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Region (2021-2026) & (Tons)

Table 57. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Region (2021-2026)

Table 58. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Sales by Type (2021-2026) & (Tons)

Table 60. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Sales by Application (2021-2026) & (Tons)

Table 61. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Sales by Country (2021-2026) & (Tons)

Table 62. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Sales by Type (2021-2026) & (Tons)

Table 64. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

Table 70. Key Market Challenges & Risks of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

Table 71. Key Industry Trends of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

Table 72. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Distributors List

Table 75. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Customer List

Table 76. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Type (2027-2032) & (Tons)

Table 87. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Forecast by Application (2027-2032) & (Tons)

Table 89. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Borealis Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 91. Borealis Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 92. Borealis Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Borealis Main Business

Table 94. Borealis Latest Developments

Table 95. Borouge Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 96. Borouge Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant

Polyolefin Cable Compound Product Portfolios and Specifications

Table 97. Borouge Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Borouge Main Business

Table 99. Borouge Latest Developments

Table 100. Avient Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 101. Avient Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 102. Avient Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Avient Main Business

Table 104. Avient Latest Developments

Table 105. Teknor Apex Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 106. Teknor Apex Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 107. Teknor Apex Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Teknor Apex Main Business

Table 109. Teknor Apex Latest Developments

Table 110. Hexpol Compounding Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 111. Hexpol Compounding Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 112. Hexpol Compounding Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Hexpol Compounding Main Business

Table 114. Hexpol Compounding Latest Developments

Table 115. SABIC Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 116. SABIC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 117. SABIC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. SABIC Main Business

Table 119. SABIC Latest Developments

Table 120. Mitsubishi Chemical Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 121. Mitsubishi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 122. Mitsubishi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Mitsubishi Chemical Main Business

Table 124. Mitsubishi Chemical Latest Developments

Table 125. Sumitomo Chemical Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 126. Sumitomo Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 127. Sumitomo Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Sumitomo Chemical Main Business

Table 129. Sumitomo Chemical Latest Developments

Table 130. Dow Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 131. Dow Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 132. Dow Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Dow Main Business

Table 134. Dow Latest Developments

Table 135. Benvic Group Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales

Area and Its Competitors

Table 136. Benvic Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 137. Benvic Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Benvic Group Main Business

Table 139. Benvic Group Latest Developments

Table 140. Polymer Asia Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 141. Polymer Asia Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 142. Polymer Asia Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Polymer Asia Main Business

Table 144. Polymer Asia Latest Developments

Table 145. Condor Compounds GmbH Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 146. Condor Compounds GmbH Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 147. Condor Compounds GmbH Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Condor Compounds GmbH Main Business

Table 149. Condor Compounds GmbH Latest Developments

Table 150. Wanma Polymer Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 151. Wanma Polymer Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 152. Wanma Polymer Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Wanma Polymer Main Business

Table 154. Wanma Polymer Latest Developments

Table 155. Zhongli Group Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 156. Zhongli Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 157. Zhongli Group Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Zhongli Group Main Business

Table 159. Zhongli Group Latest Developments

Table 160. Hangzhou Gaoxin Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 161. Hangzhou Gaoxin Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 162. Hangzhou Gaoxin Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Hangzhou Gaoxin Main Business

Table 164. Hangzhou Gaoxin Latest Developments

Table 165. Kingfa Technology Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 166. Kingfa Technology Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 167. Kingfa Technology Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Kingfa Technology Main Business

Table 169. Kingfa Technology Latest Developments

Table 170. Jushi Chemical Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 171. Jushi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 172. Jushi Chemical Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Jushi Chemical Main Business

Table 174. Jushi Chemical Latest Developments

Table 175. Hebei Shanghua New Materials Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 176. Hebei Shanghua New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 177. Hebei Shanghua New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Hebei Shanghua New Materials Main Business

Table 179. Hebei Shanghua New Materials Latest Developments

Table 180. Angaorui New Materials Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 181. Angaorui New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 182. Angaorui New Materials Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Angaorui New Materials Main Business

Table 184. Angaorui New Materials Latest Developments

Table 185. Taihu Yuanda Basic Information, Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Manufacturing Base, Sales Area and Its Competitors

Table 186. Taihu Yuanda Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Product Portfolios and Specifications

Table 187. Taihu Yuanda Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 188. Taihu Yuanda Main Business

Table 189. Taihu Yuanda Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound

Figure 2. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Country/Region (2025)

Figure 10. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Polyethylene Type

Figure 12. Product Picture of Polypropylene Type

Figure 13. Product Picture of Ethylene-Vinyl Acetate Copolymer Type

Figure 14. Product Picture of Others

Figure 15. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Type in 2026

Figure 16. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of 90°C

Figure 18. Product Picture of 105°C

Figure 19. Product Picture of 125°C

Figure 20. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Temperature Rating in 2026

Figure 21. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Temperature Rating (2021-2026)

Figure 22. Product Picture of Hydroxide-Filled Type

Figure 23. Product Picture of Phosphorus-Nitrogen Synergistic

Figure 24. Product Picture of Nanocomposite-Based

Figure 25. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Flame Retardant Systems in 2026

Figure 26. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Flame Retardant Systems (2021-2026)

Figure 27. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in Power and Communication

Figure 28. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: Power and Communication (2021-2026) & (Tons)

Figure 29. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in Rail Transit

Figure 30. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: Rail Transit (2021-2026) & (Tons)

Figure 31. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in Vessels

Figure 32. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: Vessels (2021-2026) & (Tons)

Figure 33. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in New Energy

Figure 34. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: New Energy (2021-2026) & (Tons)

Figure 35. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in Data Centers

Figure 36. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: Data Centers (2021-2026) & (Tons)

Figure 37. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in Industrial Automation

Figure 38. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: Industrial Automation (2021-2026) & (Tons)

Figure 39. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Consumed in Others

Figure 40. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Market: Others (2021-2026) & (Tons)

Figure 41. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sale Market Share by Application (2025)

Figure 42. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Application in 2025

- Figure 43. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales by Company in 2025 (Tons)
- Figure 44. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Company in 2025
- Figure 45. Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue by Company in 2025 (\$ millions)
- Figure 46. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Company in 2025
- Figure 47. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Geographic Region (2021-2026)
- Figure 48. Global Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Geographic Region in 2025
- Figure 49. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales 2021-2026 (Tons)
- Figure 50. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue 2021-2026 (\$ millions)
- Figure 51. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales 2021-2026 (Tons)
- Figure 52. APAC Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue 2021-2026 (\$ millions)
- Figure 53. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales 2021-2026 (Tons)
- Figure 54. Europe Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue 2021-2026 (\$ millions)
- Figure 55. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales 2021-2026 (Tons)
- Figure 56. Middle East & Africa Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue 2021-2026 (\$ millions)
- Figure 57. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Country in 2025
- Figure 58. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Revenue Market Share by Country (2021-2026)
- Figure 59. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market Share by Type (2021-2026)
- Figure 60. Americas Irradiation Cross-linked Low Smoke Halogen-Free Flame Retardant Polyolefin Cable Compound Sales Market

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