

Global Iron Oxide Expanding Agent Market Growth 2026-2032

<https://marketpublishers.com/r/GB89E236E242EN.html>

Date: January 2026

Pages: 101

Price: US\$ 3,660.00 (Single User License)

ID: GB89E236E242EN

Abstracts

The global Iron Oxide Expanding Agent market size is predicted to grow from US\$ 633 million in 2025 to US\$ 850 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

An Iron Oxide Expanding Agent is a functional inorganic additive—typically based on finely controlled iron oxide (mainly Fe_2O_3 or Fe_3O_4) powders—used in cementitious, refractory, and specialty construction materials to generate controlled volumetric expansion during hydration or thermal reactions, thereby compensating for shrinkage, improving dimensional stability, and reducing cracking in concrete, grouts, mortars, and refractory linings. The supply chain begins with iron ore mining or steel-industry by-products (such as mill scale), followed by iron oxide synthesis or recovery through calcination, oxidation, or chemical precipitation; the material then undergoes particle-size classification, surface treatment, and formulation to meet expansion performance and compatibility requirements. Finished expanding agents are supplied by specialty inorganic chemical and construction additive manufacturers, distributed through building-materials distributors or direct OEM channels, and ultimately used by ready-mix concrete producers, precast manufacturers, refractory producers, and infrastructure contractors in applications requiring shrinkage compensation, crack control, and enhanced long-term durability. In 2025, the global Iron Oxide Expanding Agent market achieved an annual production volume of approximately 2.05 million tons against a global production capacity of about 2.45 million tons, with average unit prices ranging from USD 260–420 per ton, while the industry maintained a gross margin of around 24%.

United States market for Iron Oxide Expanding Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Iron Oxide Expanding Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Iron Oxide Expanding Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Iron Oxide Expanding Agent players cover LANXESS (Germany), BASF (Germany), Huntsman (USA), DIC Corp (Japan), Clariant (Switzerland), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Iron Oxide Expanding Agent Industry Forecast” looks at past sales and reviews total world Iron Oxide Expanding Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Iron Oxide Expanding Agent sales for 2026 through 2032. With Iron Oxide Expanding Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Iron Oxide Expanding Agent industry.

This Insight Report provides a comprehensive analysis of the global Iron Oxide Expanding Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Iron Oxide Expanding Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Iron Oxide Expanding Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Iron Oxide Expanding Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Iron Oxide Expanding Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Iron Oxide Expanding Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fe₂O₃-Based Type

Fe₂O₃-Based Type

Mixed Type

Segmentation by Expansion Performance:

Low-Expansion Type (0.15%)

Segmentation by Application:

Grouts & Repair Material

Refractory Material

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LANXEES (Germany)

BASF (Germany)

Huntsman (USA)

DIC Corp (Japan)

Clariant (Switzerland)

Kronos Worldwide (USA)

Applied Minerals (USA)

Kolorjet Chemicals (India)

Titan Kogyo (Japan)

Shenghua Group (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Iron Oxide Expanding Agent market?

What factors are driving Iron Oxide Expanding Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Iron Oxide Expanding Agent market opportunities vary by end market size?

How does Iron Oxide Expanding Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Iron Oxide Expanding Agent Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Iron Oxide Expanding Agent by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Iron Oxide Expanding Agent by Country/Region, 2021, 2025 & 2032

2.2 Iron Oxide Expanding Agent Segment by Type

- 2.2.1 Fe₂O₃-Based Type

- 2.2.2 Fe₃O₄-Based Type

- 2.2.3 Mixed Type

- 2.2.4 Iron Oxide Expanding Agent Sales by Type

- 2.2.4.1 Global Iron Oxide Expanding Agent Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global Iron Oxide Expanding Agent Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global Iron Oxide Expanding Agent Sale Price by Type (2021-2026)

2.3 Iron Oxide Expanding Agent Segment by Expansion Performance

- 2.3.1 Low-Expansion Type (0.15%)

- 2.3.4 Iron Oxide Expanding Agent Sales by Expansion Performance

- 2.3.4.1 Global Iron Oxide Expanding Agent Sales Market Share by Expansion Performance (2021-2026)

- 2.3.4.2 Global Iron Oxide Expanding Agent Revenue and Market Share by Expansion Performance (2021-2026)

- 2.3.4.3 Global Iron Oxide Expanding Agent Sale Price by Expansion Performance (2021-2026)

2.4 Iron Oxide Expanding Agent Segment by Application

2.4.1 Grouts & Repair Material

2.4.2 Refractory Material

2.4.3 Others

2.4.4 Iron Oxide Expanding Agent Sales by Application

2.4.4.1 Global Iron Oxide Expanding Agent Sale Market Share by Application (2021-2026)

2.4.4.2 Global Iron Oxide Expanding Agent Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Iron Oxide Expanding Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Iron Oxide Expanding Agent Breakdown Data by Company

3.1.1 Global Iron Oxide Expanding Agent Annual Sales by Company (2021-2026)

3.1.2 Global Iron Oxide Expanding Agent Sales Market Share by Company (2021-2026)

3.2 Global Iron Oxide Expanding Agent Annual Revenue by Company (2021-2026)

3.2.1 Global Iron Oxide Expanding Agent Revenue by Company (2021-2026)

3.2.2 Global Iron Oxide Expanding Agent Revenue Market Share by Company (2021-2026)

3.3 Global Iron Oxide Expanding Agent Sale Price by Company

3.4 Key Manufacturers Iron Oxide Expanding Agent Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Iron Oxide Expanding Agent Product Location Distribution

3.4.2 Players Iron Oxide Expanding Agent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IRON OXIDE EXPANDING AGENT BY GEOGRAPHIC REGION

4.1 World Historic Iron Oxide Expanding Agent Market Size by Geographic Region (2021-2026)

4.1.1 Global Iron Oxide Expanding Agent Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Iron Oxide Expanding Agent Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Iron Oxide Expanding Agent Market Size by Country/Region (2021-2026)

4.2.1 Global Iron Oxide Expanding Agent Annual Sales by Country/Region (2021-2026)

4.2.2 Global Iron Oxide Expanding Agent Annual Revenue by Country/Region (2021-2026)

4.3 Americas Iron Oxide Expanding Agent Sales Growth

4.4 APAC Iron Oxide Expanding Agent Sales Growth

4.5 Europe Iron Oxide Expanding Agent Sales Growth

4.6 Middle East & Africa Iron Oxide Expanding Agent Sales Growth

5 AMERICAS

5.1 Americas Iron Oxide Expanding Agent Sales by Country

5.1.1 Americas Iron Oxide Expanding Agent Sales by Country (2021-2026)

5.1.2 Americas Iron Oxide Expanding Agent Revenue by Country (2021-2026)

5.2 Americas Iron Oxide Expanding Agent Sales by Type (2021-2026)

5.3 Americas Iron Oxide Expanding Agent Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Iron Oxide Expanding Agent Sales by Region

6.1.1 APAC Iron Oxide Expanding Agent Sales by Region (2021-2026)

6.1.2 APAC Iron Oxide Expanding Agent Revenue by Region (2021-2026)

6.2 APAC Iron Oxide Expanding Agent Sales by Type (2021-2026)

6.3 APAC Iron Oxide Expanding Agent Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Iron Oxide Expanding Agent by Country

7.1.1 Europe Iron Oxide Expanding Agent Sales by Country (2021-2026)

7.1.2 Europe Iron Oxide Expanding Agent Revenue by Country (2021-2026)

7.2 Europe Iron Oxide Expanding Agent Sales by Type (2021-2026)

7.3 Europe Iron Oxide Expanding Agent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Iron Oxide Expanding Agent by Country

8.1.1 Middle East & Africa Iron Oxide Expanding Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Iron Oxide Expanding Agent Revenue by Country
(2021-2026)

8.2 Middle East & Africa Iron Oxide Expanding Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Iron Oxide Expanding Agent Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Iron Oxide Expanding Agent

10.3 Manufacturing Process Analysis of Iron Oxide Expanding Agent

10.4 Industry Chain Structure of Iron Oxide Expanding Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Iron Oxide Expanding Agent Distributors

11.3 Iron Oxide Expanding Agent Customer

12 WORLD FORECAST REVIEW FOR IRON OXIDE EXPANDING AGENT BY GEOGRAPHIC REGION

12.1 Global Iron Oxide Expanding Agent Market Size Forecast by Region

12.1.1 Global Iron Oxide Expanding Agent Forecast by Region (2027-2032)

12.1.2 Global Iron Oxide Expanding Agent Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Iron Oxide Expanding Agent Forecast by Type (2027-2032)

12.7 Global Iron Oxide Expanding Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 LANXESS (Germany)

13.1.1 LANXESS (Germany) Company Information

13.1.2 LANXESS (Germany) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.1.3 LANXESS (Germany) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 LANXESS (Germany) Main Business Overview

13.1.5 LANXESS (Germany) Latest Developments

13.2 BASF (Germany)

13.2.1 BASF (Germany) Company Information

13.2.2 BASF (Germany) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.2.3 BASF (Germany) Iron Oxide Expanding Agent Sales, Revenue, Price and

Gross Margin (2021-2026)

13.2.4 BASF (Germany) Main Business Overview

13.2.5 BASF (Germany) Latest Developments

13.3 Huntsman (USA)

13.3.1 Huntsman (USA) Company Information

13.3.2 Huntsman (USA) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.3.3 Huntsman (USA) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Huntsman (USA) Main Business Overview

13.3.5 Huntsman (USA) Latest Developments

13.4 DIC Corp (Japan)

13.4.1 DIC Corp (Japan) Company Information

13.4.2 DIC Corp (Japan) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.4.3 DIC Corp (Japan) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 DIC Corp (Japan) Main Business Overview

13.4.5 DIC Corp (Japan) Latest Developments

13.5 Clariant (Switzerland)

13.5.1 Clariant (Switzerland) Company Information

13.5.2 Clariant (Switzerland) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.5.3 Clariant (Switzerland) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Clariant (Switzerland) Main Business Overview

13.5.5 Clariant (Switzerland) Latest Developments

13.6 Kronos Worldwide (USA)

13.6.1 Kronos Worldwide (USA) Company Information

13.6.2 Kronos Worldwide (USA) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.6.3 Kronos Worldwide (USA) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kronos Worldwide (USA) Main Business Overview

13.6.5 Kronos Worldwide (USA) Latest Developments

13.7 Applied Minerals (USA)

13.7.1 Applied Minerals (USA) Company Information

13.7.2 Applied Minerals (USA) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.7.3 Applied Minerals (USA) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Applied Minerals (USA) Main Business Overview

13.7.5 Applied Minerals (USA) Latest Developments

13.8 Kolorjet Chemicals (India)

13.8.1 Kolorjet Chemicals (India) Company Information

13.8.2 Kolorjet Chemicals (India) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.8.3 Kolorjet Chemicals (India) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Kolorjet Chemicals (India) Main Business Overview

13.8.5 Kolorjet Chemicals (India) Latest Developments

13.9 Titan Kogyo (Japan)

13.9.1 Titan Kogyo (Japan) Company Information

13.9.2 Titan Kogyo (Japan) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.9.3 Titan Kogyo (Japan) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Titan Kogyo (Japan) Main Business Overview

13.9.5 Titan Kogyo (Japan) Latest Developments

13.10 Shenghua Group (China)

13.10.1 Shenghua Group (China) Company Information

13.10.2 Shenghua Group (China) Iron Oxide Expanding Agent Product Portfolios and Specifications

13.10.3 Shenghua Group (China) Iron Oxide Expanding Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shenghua Group (China) Main Business Overview

13.10.5 Shenghua Group (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Iron Oxide Expanding Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Iron Oxide Expanding Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fe₂O₃-Based Type

Table 4. Major Players of Fe₂O₃-Based Type

Table 5. Major Players of Mixed Type

Table 6. Global Iron Oxide Expanding Agent Sales by Type (2021-2026) & (Tons)

Table 7. Global Iron Oxide Expanding Agent Sales Market Share by Type (2021-2026)

Table 8. Global Iron Oxide Expanding Agent Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Iron Oxide Expanding Agent Revenue Market Share by Type (2021-2026)

Table 10. Global Iron Oxide Expanding Agent Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Low-Expansion Type (0.15%)

Table 14. Global Iron Oxide Expanding Agent Sales by Expansion Performance (2021-2026) & (Tons)

Table 15. Global Iron Oxide Expanding Agent Sales Market Share by Expansion Performance (2021-2026)

Table 16. Global Iron Oxide Expanding Agent Revenue by Expansion Performance (2021-2026) & (\$ million)

Table 17. Global Iron Oxide Expanding Agent Revenue Market Share by Expansion Performance (2021-2026)

Table 18. Global Iron Oxide Expanding Agent Sale Price by Expansion Performance (2021-2026) & (US\$/Ton)

Table 19. Global Iron Oxide Expanding Agent Sale by Application (2021-2026) & (Tons)

Table 20. Global Iron Oxide Expanding Agent Sale Market Share by Application (2021-2026)

Table 21. Global Iron Oxide Expanding Agent Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Iron Oxide Expanding Agent Revenue Market Share by Application (2021-2026)

Table 23. Global Iron Oxide Expanding Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Iron Oxide Expanding Agent Sales by Company (2021-2026) & (Tons)

Table 25. Global Iron Oxide Expanding Agent Sales Market Share by Company (2021-2026)

Table 26. Global Iron Oxide Expanding Agent Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Iron Oxide Expanding Agent Revenue Market Share by Company (2021-2026)

Table 28. Global Iron Oxide Expanding Agent Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Iron Oxide Expanding Agent Producing Area Distribution and Sales Area

Table 30. Players Iron Oxide Expanding Agent Products Offered

Table 31. Iron Oxide Expanding Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Iron Oxide Expanding Agent Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Iron Oxide Expanding Agent Sales Market Share Geographic Region (2021-2026)

Table 36. Global Iron Oxide Expanding Agent Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Iron Oxide Expanding Agent Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Iron Oxide Expanding Agent Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Iron Oxide Expanding Agent Sales Market Share by Country/Region (2021-2026)

Table 40. Global Iron Oxide Expanding Agent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Iron Oxide Expanding Agent Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Iron Oxide Expanding Agent Sales by Country (2021-2026) & (Tons)

Table 43. Americas Iron Oxide Expanding Agent Sales Market Share by Country (2021-2026)

Table 44. Americas Iron Oxide Expanding Agent Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Iron Oxide Expanding Agent Sales by Type (2021-2026) & (Tons)

Table 46. Americas Iron Oxide Expanding Agent Sales by Application (2021-2026) &

(Tons)

Table 47. APAC Iron Oxide Expanding Agent Sales by Region (2021-2026) & (Tons)

Table 48. APAC Iron Oxide Expanding Agent Sales Market Share by Region (2021-2026)

Table 49. APAC Iron Oxide Expanding Agent Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Iron Oxide Expanding Agent Sales by Type (2021-2026) & (Tons)

Table 51. APAC Iron Oxide Expanding Agent Sales by Application (2021-2026) & (Tons)

Table 52. Europe Iron Oxide Expanding Agent Sales by Country (2021-2026) & (Tons)

Table 53. Europe Iron Oxide Expanding Agent Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Iron Oxide Expanding Agent Sales by Type (2021-2026) & (Tons)

Table 55. Europe Iron Oxide Expanding Agent Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa Iron Oxide Expanding Agent Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa Iron Oxide Expanding Agent Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Iron Oxide Expanding Agent Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa Iron Oxide Expanding Agent Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Iron Oxide Expanding Agent

Table 61. Key Market Challenges & Risks of Iron Oxide Expanding Agent

Table 62. Key Industry Trends of Iron Oxide Expanding Agent

Table 63. Iron Oxide Expanding Agent Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Iron Oxide Expanding Agent Distributors List

Table 66. Iron Oxide Expanding Agent Customer List

Table 67. Global Iron Oxide Expanding Agent Sales Forecast by Region (2027-2032) & (Tons)

Table 68. Global Iron Oxide Expanding Agent Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Iron Oxide Expanding Agent Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Americas Iron Oxide Expanding Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Iron Oxide Expanding Agent Sales Forecast by Region (2027-2032) &

(Tons)

Table 72. APAC Iron Oxide Expanding Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Iron Oxide Expanding Agent Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Europe Iron Oxide Expanding Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Iron Oxide Expanding Agent Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Middle East & Africa Iron Oxide Expanding Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Iron Oxide Expanding Agent Sales Forecast by Type (2027-2032) & (Tons)

Table 78. Global Iron Oxide Expanding Agent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Iron Oxide Expanding Agent Sales Forecast by Application (2027-2032) & (Tons)

Table 80. Global Iron Oxide Expanding Agent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. LANXESS (Germany) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 82. LANXESS (Germany) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 83. LANXESS (Germany) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. LANXESS (Germany) Main Business

Table 85. LANXESS (Germany) Latest Developments

Table 86. BASF (Germany) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 87. BASF (Germany) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 88. BASF (Germany) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. BASF (Germany) Main Business

Table 90. BASF (Germany) Latest Developments

Table 91. Huntsman (USA) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 92. Huntsman (USA) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 93. Huntsman (USA) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Huntsman (USA) Main Business

Table 95. Huntsman (USA) Latest Developments

Table 96. DIC Corp (Japan) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 97. DIC Corp (Japan) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 98. DIC Corp (Japan) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. DIC Corp (Japan) Main Business

Table 100. DIC Corp (Japan) Latest Developments

Table 101. Clariant (Switzerland) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 102. Clariant (Switzerland) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 103. Clariant (Switzerland) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Clariant (Switzerland) Main Business

Table 105. Clariant (Switzerland) Latest Developments

Table 106. Kronos Worldwide (USA) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 107. Kronos Worldwide (USA) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 108. Kronos Worldwide (USA) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Kronos Worldwide (USA) Main Business

Table 110. Kronos Worldwide (USA) Latest Developments

Table 111. Applied Minerals (USA) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 112. Applied Minerals (USA) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 113. Applied Minerals (USA) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Applied Minerals (USA) Main Business

Table 115. Applied Minerals (USA) Latest Developments

Table 116. Kolorjet Chemicals (India) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 117. Kolorjet Chemicals (India) Iron Oxide Expanding Agent Product Portfolios

and Specifications

Table 118. Kolorjet Chemicals (India) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Kolorjet Chemicals (India) Main Business

Table 120. Kolorjet Chemicals (India) Latest Developments

Table 121. Titan Kogyo (Japan) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 122. Titan Kogyo (Japan) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 123. Titan Kogyo (Japan) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Titan Kogyo (Japan) Main Business

Table 125. Titan Kogyo (Japan) Latest Developments

Table 126. Shenghua Group (China) Basic Information, Iron Oxide Expanding Agent Manufacturing Base, Sales Area and Its Competitors

Table 127. Shenghua Group (China) Iron Oxide Expanding Agent Product Portfolios and Specifications

Table 128. Shenghua Group (China) Iron Oxide Expanding Agent Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Shenghua Group (China) Main Business

Table 130. Shenghua Group (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Iron Oxide Expanding Agent
- Figure 2. Iron Oxide Expanding Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Iron Oxide Expanding Agent Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Iron Oxide Expanding Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Iron Oxide Expanding Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Iron Oxide Expanding Agent Sales Market Share by Country/Region (2025)
- Figure 10. Iron Oxide Expanding Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fe₂O₃-Based Type
- Figure 12. Product Picture of Fe₂O₃-Based Type
- Figure 13. Product Picture of Mixed Type
- Figure 14. Global Iron Oxide Expanding Agent Sales Market Share by Type in 2026
- Figure 15. Global Iron Oxide Expanding Agent Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low-Expansion Type (0.15%)
- Figure 19. Global Iron Oxide Expanding Agent Sales Market Share by Expansion Performance in 2026
- Figure 20. Global Iron Oxide Expanding Agent Revenue Market Share by Expansion Performance (2021-2026)
- Figure 21. Iron Oxide Expanding Agent Consumed in Grouts & Repair Material
- Figure 22. Global Iron Oxide Expanding Agent Market: Grouts & Repair Material (2021-2026) & (Tons)
- Figure 23. Iron Oxide Expanding Agent Consumed in Refractory Material
- Figure 24. Global Iron Oxide Expanding Agent Market: Refractory Material (2021-2026) & (Tons)
- Figure 25. Iron Oxide Expanding Agent Consumed in Others
- Figure 26. Global Iron Oxide Expanding Agent Market: Others (2021-2026) & (Tons)
- Figure 27. Global Iron Oxide Expanding Agent Sale Market Share by Application (2025)
- Figure 28. Global Iron Oxide Expanding Agent Revenue Market Share by Application in 2026

- Figure 29. Iron Oxide Expanding Agent Sales by Company in 2026 (Tons)
- Figure 30. Global Iron Oxide Expanding Agent Sales Market Share by Company in 2026
- Figure 31. Iron Oxide Expanding Agent Revenue by Company in 2026 (\$ millions)
- Figure 32. Global Iron Oxide Expanding Agent Revenue Market Share by Company in 2026
- Figure 33. Global Iron Oxide Expanding Agent Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Iron Oxide Expanding Agent Revenue Market Share by Geographic Region in 2026
- Figure 35. Americas Iron Oxide Expanding Agent Sales 2021-2026 (Tons)
- Figure 36. Americas Iron Oxide Expanding Agent Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Iron Oxide Expanding Agent Sales 2021-2026 (Tons)
- Figure 38. APAC Iron Oxide Expanding Agent Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Iron Oxide Expanding Agent Sales 2021-2026 (Tons)
- Figure 40. Europe Iron Oxide Expanding Agent Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Iron Oxide Expanding Agent Sales 2021-2026 (Tons)
- Figure 42. Middle East & Africa Iron Oxide Expanding Agent Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Iron Oxide Expanding Agent Sales Market Share by Country in 2026
- Figure 44. Americas Iron Oxide Expanding Agent Revenue Market Share by Country (2021-2026)
- Figure 45. Americas Iron Oxide Expanding Agent Sales Market Share by Type (2021-2026)
- Figure 46. Americas Iron Oxide Expanding Agent Sales Market Share by Application (2021-2026)
- Figure 47. United States Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Canada Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Mexico Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Brazil Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 51. APAC Iron Oxide Expanding Agent Sales Market Share by Region in 2026
- Figure 52. APAC Iron Oxide Expanding Agent Revenue Market Share by Region (2021-2026)
- Figure 53. APAC Iron Oxide Expanding Agent Sales Market Share by Type (2021-2026)
- Figure 54. APAC Iron Oxide Expanding Agent Sales Market Share by Application (2021-2026)
- Figure 55. China Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)

- Figure 56. Japan Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 57. South Korea Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Southeast Asia Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 59. India Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Australia Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 61. China Taiwan Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Europe Iron Oxide Expanding Agent Sales Market Share by Country in 2026
- Figure 63. Europe Iron Oxide Expanding Agent Revenue Market Share by Country (2021-2026)
- Figure 64. Europe Iron Oxide Expanding Agent Sales Market Share by Type (2021-2026)
- Figure 65. Europe Iron Oxide Expanding Agent Sales Market Share by Application (2021-2026)
- Figure 66. Germany Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 67. France Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 68. UK Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Italy Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Russia Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Middle East & Africa Iron Oxide Expanding Agent Sales Market Share by Country (2021-2026)
- Figure 72. Middle East & Africa Iron Oxide Expanding Agent Sales Market Share by Type (2021-2026)
- Figure 73. Middle East & Africa Iron Oxide Expanding Agent Sales Market Share by Application (2021-2026)
- Figure 74. Egypt Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 75. South Africa Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Israel Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Turkey Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 78. GCC Countries Iron Oxide Expanding Agent Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Manufacturing Cost Structure Analysis of Iron Oxide Expanding Agent in 2026
- Figure 80. Manufacturing Process Analysis of Iron Oxide Expanding Agent

Figure 81. Industry Chain Structure of Iron Oxide Expanding Agent

Figure 82. Channels of Distribution

Figure 83. Global Iron Oxide Expanding Agent Sales Market Forecast by Region (2027-2032)

Figure 84. Global Iron Oxide Expanding Agent Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Iron Oxide Expanding Agent Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Iron Oxide Expanding Agent Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Iron Oxide Expanding Agent Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Iron Oxide Expanding Agent Revenue Market Share Forecast by Application (2027-2032)

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