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Global IQF Pineapples Market Growth 2026-2032

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Abstracts

The global IQF Pineapples market size is predicted to grow from US$ 734 million in 2025 to US$ 1004 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

IQF pineapple refers to frozen pineapple chunks, dices, or slices processed with Individually Quick Frozen technology, allowing each piece to freeze separately without clumping. This rapid freezing method preserves the fruit's natural color, aroma, nutrients, and fresh-like texture while maintaining high piece integrity. IQF pineapple offers excellent free-flowing quality, stable performance, and easy handling in food processing, making it widely used in beverages, bakery products, foodservice preparations, mixed frozen fruit blends, and ready-to-eat foods. Compared with traditional block freezing, IQF pineapple provides better flavor retention, consistency, and convenience, and has become one of the most important tropical fruit ingredients in the global frozen fruit supply chain.

Based on consolidated industry databases, export statistics, and capacity data from major producing regions, the global production of IQF pineapple in 2024 is estimated at approximately 0.65 to 0.85 million tons, reflecting continued expansion of processing capacity and more concentrated raw fruit supply. Weighted by product specifications and food grade requirements, mainstream global FOB prices range from USD 900 to USD 1,300 per ton.

United States market for IQF Pineapples is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IQF Pineapples is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for IQF Pineapples is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IQF Pineapples players cover Dole, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “IQF Pineapples Industry Forecast” looks at past sales and reviews total world IQF Pineapples sales in 2025, providing a comprehensive analysis by region and market sector of projected IQF Pineapples sales for 2026 through 2032. With IQF Pineapples sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world IQF Pineapples industry.

This Insight Report provides a comprehensive analysis of the global IQF Pineapples landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IQF Pineapples portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global IQF Pineapples market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IQF Pineapples and breaks down the forecast by Product Form, by End Use, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IQF Pineapples.

This report presents a comprehensive overview, market shares, and growth opportunities of IQF Pineapples market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Product Form:

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Chunks & Cubes

Frozen Pineapple Dices

Others

Segmentation by Certification:

Conventional Frozen Pineapples

Organic Frozen Pineapples

Segmentation by Grade & Quality Level:

A Grade

B Grade

Industrial Grade

Others

Segmentation by Variety:

MD2 (Gold)

Queen

Cayenne

Others

Segmentation by End Use:

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Foodservice

Industrial Food Processing

Household Consumption

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dole

Fresh Del Monte Produce

Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

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Xiamen Green Land

Key Questions Addressed in this Report

What is the 10-year outlook for the global IQF Pineapples market?

What factors are driving IQF Pineapples market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IQF Pineapples market opportunities vary by end market size?

How does IQF Pineapples break out by Product Form, by End Use?

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