

# Global IQF Berries Market Growth 2026-2032

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## Abstracts

The global IQF Berries market size is predicted to grow from US\$ 9108 million in 2025 to US\$ 14493 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

IQF berries are individually quick frozen fruit products processed using rapid freezing technology that preserves texture, color, flavor, and nutritional value while allowing free-flowing usage. They are widely used in retail frozen foods, bakery, dairy, smoothies, foodservice, and industrial food processing. In 2025, the average global price level of IQF berries is approximately US\$2,450 per ton, with global annual sales volume estimated at around 3.8 million tons. The industry typically maintains a gross margin range of 20%–35%, supported by raw material sourcing capability, yield control, cold-chain efficiency, and value-added processing such as sorting, grading, and blending. The supply chain includes upstream berry cultivation and harvesting; midstream processors conduct cleaning, sorting, IQF freezing, and packaging; downstream customers include food manufacturers, foodservice operators, retailers, and ingredient distributors.

The IQF (Individually Quick Frozen) berries market has been experiencing steady growth in recent years, driven by several trends: Increasing demand for convenient and healthy food options: IQF berries are known for their convenience and nutritional value. As consumers increasingly seek out convenient and healthy food options, IQF berries have gained popularity due to their long shelf life, easy storage, and ability to retain their nutritional content. This trend has driven the demand for IQF berries in various food applications, including smoothies, desserts, baked goods, and breakfast cereals.

LP Information, Inc. (LPI) ' newest research report, the "IQF Berries Industry Forecast" looks at past sales and reviews total world IQF Berries sales in 2025, providing a comprehensive analysis by region and market sector of projected IQF Berries sales for

2026 through 2032. With IQF Berries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IQF Berries industry.

This Insight Report provides a comprehensive analysis of the global IQF Berries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IQF Berries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IQF Berries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IQF Berries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IQF Berries.

This report presents a comprehensive overview, market shares, and growth opportunities of IQF Berries market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

No Added Sugar

Sugar Added

#### Segmentation by Berry Type:

Blueberry

Strawberry

Raspberry

Blackberry

Mixed Berries

Segmentation by Processing Level:

Whole Berry IQF

Cut Or Diced IQF

Segmentation by Application:

Food Manufacturer

Restaurant And Catering

Retailer

Ingredient Distributor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Willamette Valley Fruit Company

Foodguys

SunOpta

Place UK

SICOLY

Ghousia Food

DLS Company

Agroaurora

Berrifine

Dirafrost

Aussie Frozen Fruit

Brecon Foods

Uren

Kiril Mischeff

Driscoll's

Dole

Ardo

Simplot

### Key Questions Addressed in this Report

What is the 10-year outlook for the global IQF Berries market?

What factors are driving IQF Berries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IQF Berries market opportunities vary by end market size?

How does IQF Berries break out by Type, by Application?

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