

Global iPSC Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global iPSC Therapy market size is predicted to grow from US\$ 87.72 million in 2025 to US\$ 185 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

iPSC Therapy (Induced Pluripotent Stem Cell Therapy) is an advanced regenerative medicine technology centered on induced pluripotent stem cells. In this approach, somatic cells such as skin or blood cells are reprogrammed by specific transcription factors to revert to a pluripotent state capable of differentiating into multiple cell types. These iPSCs can then be guided to develop into functional cells such as neurons, cardiomyocytes, retinal cells, or immune cells, which are used to replace or repair damaged tissues. iPSC therapy combines the pluripotency of embryonic stem cells with controllable cell sourcing, thereby avoiding major ethical concerns while enabling both personalized and standardized cell-based therapies. The technology shows significant potential in treating neurodegenerative diseases, cardiovascular disorders, ophthalmic conditions, cancer immunotherapy, and rare diseases. With continuous advances in cellular reprogramming, gene editing, and cell culture technologies, iPSC therapy is gradually transitioning from laboratory research to clinical applications and is becoming a key pillar of regenerative medicine and precision healthcare.

The market for iPSC therapy is driven by rapid advances in regenerative medicine and precision healthcare. The growing prevalence of chronic diseases, neurodegenerative disorders, and rare diseases highlights the limitations of conventional drug therapies in tissue repair and functional recovery, creating demand for cell-based treatments. iPSC technology provides a stable and expandable source of cells, supporting tissue regeneration, immune therapy, and disease modeling. Advances in gene editing and automated cell culture technologies are improving the safety, controllability, and

scalability of cell therapy products. In addition, many governments worldwide are actively promoting the development of regenerative medicine through research funding, supportive policies, and industry collaboration, creating favorable conditions for the commercialization of iPSC-based therapies.

Despite its strong potential, iPSC therapy faces several challenges. The processes of cellular reprogramming and differentiation are complex and require strict control of culture conditions, quality assurance systems, and manufacturing standards. Potential risks such as tumorigenicity, immune rejection, and uncertainties regarding long-term therapeutic outcomes remain key concerns in clinical development. Regulatory authorities maintain rigorous approval procedures for cell-based therapies, resulting in long development timelines and high costs. In addition, supply chains for cell preparation, storage, and transportation are still evolving, which may affect the large-scale industrialization of the technology.

Downstream demand mainly comes from hospitals, biotechnology companies, and research institutions. As personalized medicine gains traction, demand for cell therapies targeting neurological disorders, cardiovascular diseases, and ophthalmic conditions continues to increase. iPSC-derived cells are also widely used in disease modeling, drug discovery, and toxicity testing, providing valuable platforms for pharmaceutical research. Healthcare providers and biopharmaceutical companies are increasingly exploring the therapeutic potential of cell-based treatments for complex diseases, driving continued growth in clinical research and industry partnerships. As manufacturing technologies mature and standardization improves, demand for iPSC therapy in both clinical treatment and drug development is expected to expand further.

The upstream segment of the iPSC therapy industry primarily includes cell culture media, growth factors, gene reprogramming vectors, and cell culture consumables. High-quality culture media and growth factors provide the necessary microenvironment for cell proliferation and differentiation and are essential components of cell production. Gene reprogramming tools, often based on viral or non-viral vector technologies, are used to introduce transcription factors into somatic cells to induce pluripotency. The production process also requires a large number of high-standard laboratory consumables such as culture dishes, flasks, and sterile filtration systems to maintain stable manufacturing conditions and consistent cell quality. With ongoing advancements in cell manufacturing technologies, automated culture equipment and advanced biomaterials are becoming increasingly important upstream components, supporting the technological progress of the entire cell therapy industry.

LPI (LP Information)' newest research report, the 'iPSC Therapy Industry Forecast' looks at past sales and reviews total world iPSC Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected iPSC Therapy sales for 2026 through 2032. With iPSC Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world iPSC Therapy industry.

This Insight Report provides a comprehensive analysis of the global iPSC Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on iPSC Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global iPSC Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for iPSC Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global iPSC Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of iPSC Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Human iPSCs

Mouse iPSCs

Segmentation by End User:

Hospitals

Biotech Firms

Research Institutes

Segmentation by Cell Type:

Neural Cells

Cardiac Cells

Retinal Cells

Immune Cells

Segmentation by Application:

Academic Research

Drug Development and Discovery

Toxicity Screening

Regenerative Medicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Fujifilm

Ncardia

Sumitomo Dainippon Pharma

Astellas Pharma Inc

Fate Therapeutics, Inc

Pluricell Biotech

Cell Inspire Biotechnology

ReproCELL

Thermo Fisher Scientific

Sartorius

Bio-technie

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