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Global iPSC-Derived Hepatocyte-Like Cells Market Growth 2026-2032

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Abstracts

The global iPSC-Derived Hepatocyte-Like Cells market size is predicted to grow from US$ 90.00 million in 2025 to US$ 213 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

iPSC-Derived Hepatocyte-Like Cells are in vitro human liver cell models generated from induced pluripotent stem cells (iPSCs) through sequential stages including definitive endoderm induction, hepatic progenitor differentiation, and hepatocyte maturation. These cells typically exhibit key hepatic functions such as albumin secretion, urea production, cytochrome P450 (CYP) enzyme activity, transporter expression, and liver-specific marker expression. They are primarily used in drug-induced liver injury (DILI) assessment, drug metabolism and enzyme induction studies, genetic and metabolic liver disease modeling, RNA/gene therapy delivery validation, and early-stage regenerative medicine research. This platform helps reduce variability and supply limitations associated with primary human hepatocytes. The overall gross margin is approximately 62%.

Demand for iPSC-derived hepatocyte-like cells is mainly driven by the pharmaceutical industry’s need for more stable and human-relevant liver models in drug development. Primary human hepatocytes are limited by donor variability, batch inconsistency, and poor long-term culture stability, while hepatoma cell lines fail to accurately recapitulate normal hepatic metabolic functions. As a result, pharmaceutical companies, CROs, and academic laboratories are increasingly adopting iPSC-derived hepatocyte-like cells for early-stage toxicity screening, CYP induction studies, chronic drug exposure testing, and disease mechanism research.

Competition is shifting from basic differentiation capability toward improvements in

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cellular maturity, batch-to-batch consistency, long-term functional stability, and multi-application compatibility. Leading suppliers are expanding their offerings from cryopreserved ready-to-use cells to plate-ready formats and three-dimensional liver spheroids. At the same time, they are developing disease-specific models for conditions such as MASLD, A1AT deficiency, cholestasis, and urea cycle disorders using patient-derived or gene-edited iPSC lines. Integration with high-content imaging systems, automated screening platforms, and organ-on-chip or microphysiological systems is also becoming increasingly important.

Regionally, North America, Europe, and Japan remain the core markets for research and procurement, while countries such as South Korea and China are experiencing faster growth driven by iPSC platform development, innovative drug pipelines, and policies encouraging alternatives to animal testing. In the short term, opportunities are concentrated in drug safety evaluation and liver disease modeling services. Long-term potential lies in standardized cell banks, isogenic disease models, and eventual therapeutic applications, although limitations in functional maturation, lack of unified quality standards, and high production costs remain key constraints to large-scale commercialization.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “iPSC-Derived Hepatocyte-Like Cells Industry Forecast” looks at past sales and reviews total world iPSC-Derived Hepatocyte-Like Cells sales in 2025, providing a comprehensive analysis by region and market sector of projected iPSC-Derived Hepatocyte-Like Cells sales for 2026 through 2032. With iPSC-Derived Hepatocyte-Like Cells sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world iPSC-Derived Hepatocyte-Like Cells industry.

This Insight Report provides a comprehensive analysis of the global iPSC-Derived Hepatocyte-Like Cells landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on iPSC-Derived Hepatocyte-Like Cells portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global iPSC-Derived Hepatocyte-Like Cells market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for iPSC-Derived Hepatocyte-Like Cells and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global iPSC-Derived Hepatocyte-Like Cells.

This report presents a comprehensive overview, market shares, and growth opportunities of iPSC-Derived Hepatocyte-Like Cells market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cryopreserved Cell Vials

Assay-Ready Cell Plates

3D Spheroids and Organoids

Co-Culture Cell Models

Custom Differentiated Batches

Segmentation by Functional Maturity:

Hepatic Progenitor-Like Cells

Standard Hepatocyte-Like Cells

Mature Hepatocyte-Like Cells

Enhanced Metabolism Hepatocyte-Like Cells

Long-Term Stable Hepatocyte-Like Cells

Segmentation by Donor or Genetic Background:

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Healthy Donor Cells

Patient-Specific Disease Cells

Isogenic Variant Cells

Reporter-Labeled Cells

Custom Donor-Derived Cells

Segmentation by Culture System:

2D Monoculture Cells

3D Spheroid Cells

Liver Organoid Cells

Microphysiological System-Ready Cells

Hepatic Co-Culture Cells

Segmentation by Application:

Drug-Induced Liver Injury Testing

Drug Metabolism and CYP Induction

Liver Disease Modeling

RNA and Gene Therapy Delivery Studies

Regenerative Medicine Research

Basic Liver Biology Research

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FUJIFILM Cellular Dynamics

REPROCELL

Takara Bio

Pixl Bio

NEXEL

bit.bio

AcceGen

Creative Bioarray

Creative Biolabs

Cyagen

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Key Questions Addressed in this Report

What is the 10-year outlook for the global iPSC-Derived Hepatocyte-Like Cells market?

What factors are driving iPSC-Derived Hepatocyte-Like Cells market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do iPSC-Derived Hepatocyte-Like Cells market opportunities vary by end market size?

How does iPSC-Derived Hepatocyte-Like Cells break out by Type, by Application?

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