

Global IPM Sex Pheromones Market Growth 2026-2032

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Abstracts

The global IPM Sex Pheromones market size is predicted to grow from US\$ 294 million in 2025 to US\$ 484 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Integrated Pest Management (IPM) is a crop management concept that aims to create a preventive cultural, physical, biological and chemical control program for crop pests, diseases and nutritional challenges. The purpose of this concept is to grow crops sustainably while protecting the health of consumers, workers and the environment. IPM pheromones are synthetically manufactured and completely mimic naturally secreted pheromones. Pheromones are chemical molecules secreted by insects in the environment. By releasing and receiving these signals, members of the same insect species can understand each other's intentions and take corresponding actions, such as triggering mating responses or gathering with other insects. IPM pheromones use this property to interfere with and regulate the behavior of pests by simulating the sexual attraction, alarm, aggregation and other signals of pests, thereby achieving the purpose of pest control.

IPM sex pheromones simulate the sexual attraction signals of pests, help researchers monitor the population dynamics and mating behavior of pests, and provide scientific decision-making basis for pest control. IPM sex pheromones are chemical substances produced and released by female insects to attract insects of the same species for mating. These pheromones are species-specific and are very effective communication signals in the insect world. They are typically volatile compounds that are released into the air and can be detected by male insects through receptors, allowing them to find and mate with female insects. IPM sex pheromones play a vital role in regulating insect reproductive behavior, influencing mating patterns, population dynamics and even pest control strategies. They are widely studied and applied in various fields, including agriculture, entomology and pest management.

The industry trend of IPM sex pheromones is driven by a growing interest in sustainable and environmentally friendly pest control practices. Pheromone-based technologies offer precise and targeted control measures, reducing the need for chemical insecticides. There is an increasing focus on developing pheromone formulations that are more effective, long-lasting, and economically viable for widespread use. Continuous research and advancements are being made in synthesizing and formulating specific pheromones to attract and trap insect pests. Additionally, innovations in delivery systems, such as pheromone lures and dispensers, are being developed to improve their efficiency and ease of application. The trend is towards integrated pest management approaches that incorporate pheromones as a key component for sustainable insect pest control in agriculture and other sectors.

The global IPM sex pheromone market presents a diversified competitive situation. Major manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technological advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. At present, Europe is the world's largest consumer market, followed by North America and China.

LP Information, Inc. (LPI) ' newest research report, the "IPM Sex Pheromones Industry Forecast" looks at past sales and reviews total world IPM Sex Pheromones sales in 2025, providing a comprehensive analysis by region and market sector of projected IPM Sex Pheromones sales for 2026 through 2032. With IPM Sex Pheromones sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IPM Sex Pheromones industry.

This Insight Report provides a comprehensive analysis of the global IPM Sex Pheromones landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IPM Sex Pheromones portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IPM Sex Pheromones market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IPM Sex Pheromones and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IPM Sex Pheromones.

This report presents a comprehensive overview, market shares, and growth opportunities of IPM Sex Pheromones market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lepidoptera

Coleoptera

Diptera

Hemiptera

Thysanoptera

Others

Segmentation by Application:

Orchard Crops

Field Crops

Vegetables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu

BASF

Suterra

Biobest Group

Provivi

BedoukianBio

Hercon Environmental

Koppert Biological Systems

Pherobio Technology

Russell IPM

SEDQ Healthy Crops

Certis Belchim

Agrobio

ISCA

Scentry Biologicals

Bioglobal

Trece

Pherobank

Novagrica

Key Questions Addressed in this Report

What is the 10-year outlook for the global IPM Sex Pheromones market?

What factors are driving IPM Sex Pheromones market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IPM Sex Pheromones market opportunities vary by end market size?

How does IPM Sex Pheromones break out by Type, by Application?

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