

Global IPM Aggregation Pheromones Market Growth 2026-2032

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Abstracts

The global IPM Aggregation Pheromones market size is predicted to grow from US\$ 149 million in 2025 to US\$ 248 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Integrated Pest Management (IPM) is a crop management concept that aims to create a preventive cultural, physical, biological and chemical control program for crop pests, diseases and nutritional challenges. The purpose of this concept is to grow crops sustainably while protecting the health of consumers, workers and the environment. IPM pheromones are synthetically manufactured and completely mimic naturally secreted pheromones. Pheromones are chemical molecules secreted by insects in the environment. By releasing and receiving these signals, members of the same insect species can understand each other's intentions and take corresponding actions, such as triggering mating responses or gathering with other insects. IPM pheromones use this characteristic to interfere with and regulate the behavior of pests by simulating the sexual attraction, alarm, aggregation and other signals of pests, thereby achieving the purpose of pest control.

Aggregation pheromone is a hormone secreted by some individuals of gregarious insects when they find a food source, a parasitic site, or a place to gather for collective migration. After other individuals smell the pheromone, they gather towards the target. This pheromone plays an important regulatory role in insect populations, affecting the insects' aggregation behavior and habits. Humans can use insect aggregation pheromones to eliminate them in a concentrated manner, thereby achieving effective control of pests. As an important component of IPM pheromones, the technological innovation of aggregation pheromones will also promote the development of the entire industry. For example, by optimizing the molecular structure of aggregation pheromones

and improving their stability and activity, their effect in attracting pests can be further improved.

The application scope of aggregation pheromone will continue to expand. In addition to traditional agricultural pest control, it may also be used for pest management in forestry, gardening, urban greening and other fields. With the improvement of people's awareness of ecological environment protection, the application scope of aggregation pheromone as a green and environmentally friendly pest control method will be further expanded. The industrial development of aggregation pheromone will accelerate. With the growth of market demand and technological progress, more companies will enter this field to promote the industrial production, sales and application of aggregation pheromone.

Although aggregation pheromone has many advantages, its acceptance in the market is still affected by many factors. For example, farmers' acceptance of new technologies and new products, the market demand for green agricultural products, etc. will affect the market promotion and application of aggregation pheromone.

The global IPM aggregation pheromone market presents a diversified competitive situation. The main manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technical advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. Currently, Europe is the world's largest consumer market, followed by North America and China.

LP Information, Inc. (LPI) ' newest research report, the "IPM Aggregation Pheromones Industry Forecast" looks at past sales and reviews total world IPM Aggregation Pheromones sales in 2025, providing a comprehensive analysis by region and market sector of projected IPM Aggregation Pheromones sales for 2026 through 2032. With IPM Aggregation Pheromones sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IPM Aggregation Pheromones industry.

This Insight Report provides a comprehensive analysis of the global IPM Aggregation Pheromones landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IPM Aggregation Pheromones portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IPM Aggregation Pheromones market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IPM Aggregation Pheromones and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IPM Aggregation Pheromones.

This report presents a comprehensive overview, market shares, and growth opportunities of IPM Aggregation Pheromones market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lepidoptera

Coleoptera

Diptera

Hemiptera

Thysanoptera

Others

Segmentation by Application:

Orchard Crops

Field Crops

Vegetables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu

BASF

Suterra

Biobest Group

Provivi

BedoukianBio

Hercon Environmental

Koppert Biological Systems

Pherobio Technology

Russell IPM

SEDQ Healthy Crops

Certis Belchim

Agrobio

ISCA

Scentry Biologicals

Bioglobal

Trece

Pherobank

Novagrica

Key Questions Addressed in this Report

What is the 10-year outlook for the global IPM Aggregation Pheromones market?

What factors are driving IPM Aggregation Pheromones market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IPM Aggregation Pheromones market opportunities vary by end market size?

How does IPM Aggregation Pheromones break out by Type, by Application?

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