

Global IoT Sensors & Gateways Market Growth 2026-2032

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Abstracts

The global IoT Sensors & Gateways market size is predicted to grow from US\$ 2291 million in 2025 to US\$ 6120 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

In 2025, global IoT Sensors & Gateways production reached approximately 23.4 million units, with an average global market price of around US\$ 100 per unit. Annual production capacity is 30 million units. Gross Profit Margin: 39%. IoT Sensors & Gateways refer to the core hardware infrastructure of the Internet of Things ecosystem, where IoT sensors collect real-world data such as temperature, humidity, pressure, motion, light, gas levels, and vibration, while IoT gateways act as intermediary devices that aggregate, process, and transmit this data to cloud platforms or enterprise systems. The IoT sensors and gateways industry chain starts upstream with semiconductor chips, MEMS sensor components, RF modules, and communication chips, which enable sensing and connectivity functions; midstream manufacturers integrate these components into IoT sensors and gateways with embedded firmware, edge processing, and communication protocols; downstream applications span industrial IoT, smart cities, smart homes, healthcare, agriculture, and energy systems, where devices collect, transmit, and process real-time data to support monitoring, automation, and decision-making. This market is rapidly shifting from hardware-driven connectivity to software-defined edge intelligence, where gateways are becoming mini edge-computing nodes rather than simple data relays.

United States market for IoT Sensors & Gateways is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IoT Sensors & Gateways is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IoT Sensors & Gateways is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IoT Sensors & Gateways players cover Honeywell International Inc. (NASDAQ: HON, USA), Siemens AG (ETR: SIE, Germany), Schneider Electric SE (EPA: SU, France), ABB Ltd. (SIX: ABBN, Switzerland), Emerson Electric Co. (NYSE: EMR, USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'IoT Sensors & Gateways Industry Forecast' looks at past sales and reviews total world IoT Sensors & Gateways sales in 2025, providing a comprehensive analysis by region and market sector of projected IoT Sensors & Gateways sales for 2026 through 2032. With IoT Sensors & Gateways sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IoT Sensors & Gateways industry.

This Insight Report provides a comprehensive analysis of the global IoT Sensors & Gateways landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IoT Sensors & Gateways portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IoT Sensors & Gateways market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IoT Sensors & Gateways and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IoT Sensors & Gateways.

This report presents a comprehensive overview, market shares, and growth opportunities of IoT Sensors & Gateways market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

IoT Sensors (Environmental, Motion, Pressure, Gas, Temperature, Vibration, Image Sensors)

IoT Gateways (Industrial Gateways, Edge Gateways, Cloud Gateways)

Integrated Sensor Modules (Multi-Sensor Fusion Devices)

Segmentation by Sensor Technology:

MEMS Sensors

CMOS Image Sensors

RF / Wireless Sensors

Optical Sensors

Gas & Chemical Sensors

Inertial Sensors (Accelerometer, Gyroscope)

Segmentation by Connectivity Technology:

Wi-Fi

Bluetooth / BLE

Zigbee / Z-Wave

LoRa / LPWAN

NB-IoT / LTE-M

5G / 4G LTE

Ethernet / Industrial Protocols (Modbus, PROFINET)

Segmentation by Application:

- Industrial Enterprises
- Government & Public Sector
- Healthcare Institutions
- Consumer Electronics Companies
- Energy & Utility Providers
- Agriculture & Food Industry

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International Inc. (NASDAQ: HON, USA)

Siemens AG (ETR: SIE, Germany)

Schneider Electric SE (EPA: SU, France)

ABB Ltd. (SIX: ABBN, Switzerland)

Emerson Electric Co. (NYSE: EMR, USA)

Rockwell Automation, Inc. (NYSE: ROK, USA)

General Electric (GE Digital) (NYSE: GE, USA)

Cisco Systems, Inc. (NASDAQ: CSCO, USA)

Advantech Co., Ltd. (TWSE: 2395, Taiwan)

Moxa Inc. (Private, Taiwan)

Bosch Sensortec GmbH (Subsidiary of Robert Bosch GmbH, Germany)

STMicroelectronics N.V. (NYSE: STM, Switzerland)

Texas Instruments Incorporated (NASDAQ: TXN, USA)

Huawei Technologies Co., Ltd. (Private, China)

ZTE Corporation (SZSE: 000063 / HKEX: 0763, China)

Quectel Wireless Solutions Co., Ltd. (SHA: 603236, China)

Fibocom Wireless Inc. (SZSE: 300638, China)

China Mobile IoT Company Limited (Subsidiary of China Mobile, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global IoT Sensors & Gateways market?

What factors are driving IoT Sensors & Gateways market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IoT Sensors & Gateways market opportunities vary by end market size?

How does IoT Sensors & Gateways break out by Type, by Application?

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