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Global IoT Remote Transmission Smart Water Meter Market Growth 2026-2032

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Abstracts

The global IoT Remote Transmission Smart Water Meter market size is predicted to grow from US$ 3477 million in 2025 to US$ 8078 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

IoT Remote Transmission Smart Water Meters are intelligent water metering devices that integrate flow measurement, electronic data acquisition, low-power communications and remote management capabilities. Through communication technologies such as NB-IoT, LTE-M/Cat.1, LoRa/LoRaWAN, Wireless M-Bus and RF mesh networks, these meters automatically transmit cumulative consumption, instantaneous flow, historical usage, battery status, leakage, reverse flow, abnormal consumption, tamper events and equipment alarms to utility AMI, meter-reading or smart-water management platforms. Depending on product configuration, they can also support remote parameter setting, firmware updates and valve control. The metering architecture can be based on conventional mechanical mechanisms combined with non-magnetic or optical sensing, or on static electronic technologies such as ultrasonic and electromagnetic measurement. Their defining characteristic compared with conventional smart meters is the ability to provide automatic long-distance network connectivity, making them important endpoints for remote billing, leakage management, district metering and digital water-utility operations.

Key Findings

In 2025, global IoT Remote Transmission Smart Water Meter production reached approximately 78.98 million units, with an average global market price of around US$45 per unit

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Residential utility metering remains the broadest application base for IoT Remote Transmission Smart Water Meters

AMI migration is replacing periodic remote reading with continuously connected water metering architectures

Leakage intelligence and network diagnostics are becoming important functions beyond conventional billing

Competition increasingly extends from meter hardware toward communications software and lifecycle digital services

Market Trends

IoT Remote Transmission Smart Water Meters are evolving from basic remote-reading terminals into connected sensing nodes within digital water networks. Earlier intelligent metering systems were primarily designed to automate meter collection, whereas current AMI architectures increasingly require meters to transmit interval consumption, equipment status and exception events without field visits. Cellular IoT and LoRaWAN are becoming important communication routes alongside established fixed RF and standardized European radio technologies, allowing utilities to select network architectures according to coverage, ownership model and installation environment. At the same time, static metering technologies are gaining importance, especially ultrasonic solutions that combine the absence of mechanical moving parts with low-flow measurement, digital diagnostics and integrated communications. Product development is also moving toward embedded leakage intelligence, pressure and temperature sensing, remote configuration, secure firmware management and event-based reporting. Kamstrup, Diehl Metering and Itron already offer smart water-meter platforms supporting multiple remote communication technologies, while Badger Meter combines connected ultrasonic meters with cellular endpoints and cloud-based utility software. This reflects a broader transition from standalone meters toward integrated “meter + communications + data platform” architectures.

Market Dynamics

Drivers

Water-utility digitalization is the primary structural driver of the market. Utilities increasingly need more accurate consumption information, lower manual reading costs

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and improved visibility into leakage, abnormal demand and network operating conditions. A remotely connected meter can provide usage data and operating alarms without physical access to the endpoint, allowing billing, customer service and network management to be integrated within the same digital workflow. Reduction of non-revenue water is particularly important because connected meters can identify continuous low flows, reverse flow and other anomalies earlier than conventional periodic reading. Replacement of aging meter fleets provides another natural adoption pathway, since utilities can upgrade both metrological and communications capabilities during the same renewal cycle. Increasing water scarcity, pressure on infrastructure efficiency and wider adoption of smart-city platforms are also reinforcing the role of water meters as distributed sensing devices rather than simple billing instruments. Xylem's connected meter portfolio and Badger Meter's meter-to-cloud architecture illustrate this transition toward more data-intensive utility operations.

Restraints

The principal restraint is that deployment economics extend beyond the cost of the physical meter. Large-scale remote metering requires a communications architecture, data collection environment, meter management software, installation capability, cybersecurity controls and long-term maintenance. Cellular IoT reduces the need to construct a proprietary field network but introduces dependence on mobile-network coverage and service continuity, while privately managed LoRaWAN or RF networks require additional infrastructure and operational responsibility. Battery-powered products also face a fundamental trade-off between transmission frequency and field endurance, particularly in underground pits and other locations where weak signals can increase communications power consumption. Water utilities typically expect meters and supporting communications to remain operational for long replacement cycles, making protocol longevity, backward compatibility and component availability important procurement considerations. In addition, utilities with fragmented legacy systems may face substantial integration work when connecting new meters with existing billing, customer-management and network-management platforms. These factors can lengthen qualification, pilot and procurement cycles even where the operational benefits of remote metering are clear.

Opportunities

The largest structural opportunity lies in migration from manually read and legacy AMR fleets toward fixed-network AMI and direct IoT connectivity. Existing mechanical-meter populations can sometimes be digitalized through integrated registers or communication endpoints, while new replacement programs increasingly favor complete connected

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meters. Ultrasonic IoT Remote Transmission Smart Water Meters represent an important technology opportunity because static measurement supports low-flow sensitivity, reduced wear and closer integration with leak diagnostics and remote communications. Higher-value opportunities are also developing in commercial, industrial and municipal network applications, where continuous information from bulk meters can support district metering, water-balance management and asset monitoring. Another emerging direction is the integration of additional sensing functions into the meter itself. Landis+Gyr's connected ultrasonic platform combines water measurement with network leak detection, while Huizhong integrates NB-IoT connectivity, anomaly monitoring and remote valve management into ultrasonic water-meter products. These developments indicate that future product value can extend beyond consumption measurement toward distributed network intelligence and automated water-management functions.

Challenges

The industry's main technical challenge is maintaining stable metrology and reliable communications over a long field life in demanding installation environments. Water meters are frequently installed underground, in flooded pits, basements or enclosed cabinets where wireless signal attenuation can be significant, while moisture, temperature variation and water quality create additional reliability requirements for electronics, sealing and measurement components. Manufacturers must optimize communication schedules, antenna design and battery management without compromising data availability. International expansion adds further complexity because communication frequencies, certification requirements, water-quality approvals and utility IT architectures vary significantly by market. As devices become increasingly connected and remotely configurable, cybersecurity and authentication are also becoming critical design requirements. Manufacturers therefore need capabilities well beyond traditional precision-meter production, including embedded software, radio-frequency engineering, secure communications, data protocols and long-term device management. Product reliability must be demonstrated across both the metrological layer and the digital connectivity layer, making system-level engineering increasingly important to supplier competitiveness.

Industry Chain Analysis

The upstream industry chain comprises meter-body materials, mechanical measuring mechanisms, ultrasonic transducers, electromagnetic sensing components, microcontrollers, metering and interface chips, cellular and RF communication modules,

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antennas, batteries, valves, displays, seals and other electronic and electromechanical components. Midstream manufacturers integrate these components into mechanical, ultrasonic and electromagnetic remote smart meters and increasingly develop associated communication endpoints, gateways, firmware, head-end systems and meter data management capabilities. The value-creation focus is shifting from mechanical processing and calibration alone toward the combined performance of measurement accuracy, communication reliability, power management, embedded software, security and data compatibility. Downstream customers are primarily municipal water utilities and other water-service operators, which deploy the meters across residential, commercial and industrial service connections and integrate resulting data into billing, customer-service, leakage-management and network-optimization systems. As utilities digitize operations, the industry chain increasingly extends beyond equipment delivery into communications services, cloud software, device management, analytics, maintenance and lifecycle support, increasing the strategic importance of software and connectivity capabilities within the traditional water-meter manufacturing ecosystem.

Segment Insights

By metering technology, Mechanical, Ultrasonic and Electromagnetic IoT Remote Transmission Smart Water Meters provide a suitable primary segmentation. Mechanical products combine mature velocity or volumetric metering structures with electronic sensing, registers and remote communication modules. They remain widely applicable to residential metering because the underlying manufacturing ecosystem is mature and utilities can adopt connectivity while retaining familiar mechanical measurement architectures. Non-magnetic sensing, optical direct reading and pulse acquisition are better treated as sub-technologies within mechanical connected meters rather than independent primary product categories. Chinese suppliers have developed extensive NB-IoT product portfolios around these architectures, with Sanchuan Wisdom offering connected mechanical and non-magnetic products alongside other smart-meter technologies.

Ultrasonic meters are becoming increasingly important in new-generation remote metering because their static architecture eliminates moving measurement components and supports low-flow detection, digital diagnostics and integrated communication. Diehl Metering, Itron, Kamstrup, Badger Meter and Apator all offer ultrasonic platforms with remote communication capability, illustrating the broad industrial shift toward static connected metering. Electromagnetic products occupy a more specialized position and are suited to selected residential smart-meter architectures as well as commercial,

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industrial and municipal applications where flow measurement, remote control and network monitoring are important; Xylem's Sensus ally platform demonstrates the use of electromagnetic measurement in connected residential metering. Communication technology should be analyzed as a separate secondary dimension because the same underlying meter platform may support multiple remote communication options.

Downstream Market Opportunities

Residential water utilities represent the broadest downstream opportunity because large numbers of service connections require individual metering and utilities regularly undertake replacement and modernization programs. The value proposition is gradually expanding from automated billing toward leak alerts, consumption analytics, customer engagement and remote service management. Commercial and industrial customers form a smaller but technologically attractive segment because larger flow ranges and more complex operating requirements increase the value of continuous data and network integration. Municipal trunk networks and district metering represent another important opportunity: connected bulk meters can support water-balance analysis, DMA management, leakage localization and operational decision-making. The convergence of end-customer metering with network monitoring is particularly significant, as water utilities increasingly combine meter readings, pressure information, leak events and asset data within unified management platforms. Consequently, downstream purchasing criteria are moving beyond metrological accuracy toward communications availability, data quality, interoperability, cybersecurity, remote device management and lifecycle operating efficiency.

Regional Insights

North America is one of the most established markets for connected water metering, supported by mature AMI deployments and a broad supplier base. Itron, Xylem's Sensus, Badger Meter and Neptune Technology Group provide combinations of metering, remote communication and utility data-management capabilities, and both cellular and utility-managed fixed-network architectures are used. Europe has a particularly strong ecosystem in ultrasonic metering and interoperable radio technologies. Kamstrup, Diehl Metering, Itron and Apator offer connected products based on technologies such as LoRaWAN, Wireless M-Bus, OMS and mioty, with long field life, interoperability and leakage management increasingly influencing procurement.

Asia-Pacific combines extensive meter replacement potential with diverse utility

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structures and communications standards. China has developed a broad manufacturing base covering mechanical, ultrasonic and electromagnetic connected water meters, with Ningbo Water Meter, Sanchuan Wisdom, Suntront and Huizhong among the established participants in IoT-enabled water metering. Japan is also advancing smart water-meter communication through domestic metering companies and infrastructure-sharing approaches, while Australia and New Zealand are important deployment markets for cellular-connected ultrasonic meters, including products from Landis+Gyr and Itron. Southeast Asian markets remain more project-oriented, but urban water digitalization, leakage management and broader low-power network availability support continued adoption of remote smart metering.

Competitive Landscape Analysis

The IoT Remote Transmission Smart Water Meter market has a diversified competitive structure involving global metering groups, specialist water-meter manufacturers and regional smart-water suppliers. Itron competes through ultrasonic connected meters and utility data platforms, while Xylem's Sensus combines solid-state metering, remote service functions and AMI connectivity. Badger Meter integrates ultrasonic meters, cellular endpoints and cloud software, and Neptune Technology Group combines traditional meter technology with flexible AMR-to-AMI connectivity. European suppliers Kamstrup and Diehl Metering emphasize static ultrasonic metering and multiple communications options, while Apator has strengthened its ultrasonic connected-meter portfolio. Landis+Gyr is active in cellular-connected ultrasonic metering in Asia-Pacific. In China, Ningbo Water Meter, Sanchuan Wisdom, Suntront and Huizhong compete through manufacturing capability, broad meter technologies and integration of NB-IoT and other communications with smart-water platforms. The competitive focus is therefore shifting away from meter hardware price alone toward long-term metrological stability, network compatibility, battery management, communication reliability, cybersecurity, software integration and lifecycle service. Suppliers capable of connecting the physical meter with communications and utility data applications are increasingly able to differentiate across the full smart-water value chain.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “IoT Remote Transmission Smart Water Meter Industry Forecast” looks at past sales and reviews total world IoT Remote Transmission Smart Water Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected IoT Remote Transmission Smart Water Meter sales for 2026 through 2032. With IoT Remote Transmission Smart Water

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Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world IoT Remote Transmission Smart Water Meter industry.

This Insight Report provides a comprehensive analysis of the global IoT Remote Transmission Smart Water Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IoT Remote Transmission Smart Water Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IoT Remote Transmission Smart Water Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IoT Remote Transmission Smart Water Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IoT Remote Transmission Smart Water Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of IoT Remote Transmission Smart Water Meter market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Mechanical type

Ultrasonic type

Electromagnetic type

Segmentation by Diameter:

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DN15-DN20

DN25-DN50

DN50-DN80

DN80-DN200

Others

Segmentation by Communication Methods:

NB-IoT

LoRa

LoRaWAN

M-Bus

Wireless M-Bus

4G

Others

Segmentation by Application:

Residential

Commercial

Industrial

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Hubbell

Badger Meter

Xylem

Itron

Neptune Technology

Schneider Electric

Sagemcom

Kamstrup

Hexcell

Zenner

Diehl Group

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Iskraemeco Group

Arad Group

Pietro Fiorentini

Bmeters

Landis+Gyr

Apator

Aichi Tokei Denki

Azbil Kimmon

Bingchen Electronics

Wasion Group

Donghai Group

Xili Intelligent

Suntront Technology

Integrated Electronic Systems Lab

Goldcard

Jianghua Group

Jingyuan Zhongke Technology

Hiwits

Viewshine

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Sanchuan

Ningbo Water Meter

Ploustock

Metter

Huizhong Instrumentation

Baichuan Wate Meter

CHINT

Shenzhen Huaxu Technology

Saida Electronics

Laison Technology

Hanwei Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global IoT Remote Transmission Smart Water Meter market?

What factors are driving IoT Remote Transmission Smart Water Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IoT Remote Transmission Smart Water Meter market opportunities vary by end market size?

How does IoT Remote Transmission Smart Water Meter break out by Type, by Application?

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