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Global IoT Greenhouse Monitoring System Market Growth 2026-2032

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Abstracts

The global IoT Greenhouse Monitoring System market size is predicted to grow from US$ 274 million in 2025 to US$ 359 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2024, global IoT Greenhouse Monitoring System production reached approximately 53.5K units , with an average global market price of around US$ 4.8K per unit. The IoT Greenhouse Monitoring System, based on the Internet of Things (IoT) architecture, integrates sensing, communication, and automatic control technologies to provide real-time intelligent management of greenhouse environments and crop growth. Its core architecture consists of four layers: the perception layer deploys various sensors (such as temperature and humidity, light, soil pH/EC, CO? concentration, and video cameras) to collect real-time environmental and crop physiological data; the network layer uploads this data via wireless technologies such as LoRa, ZigBee, or 4G/5G; the platform layer utilizes cloud platforms and edge computing nodes to store, analyze, and make decisions about this data, optimizing environmental control strategies through AI algorithms; and the application layer provides a visual monitoring interface through mobile phones, computers, and other terminals. It also automatically controls actuators such as roller shutters, fans, drip irrigation, and fill lights, achieving precise control of temperature, light, water, air, and fertilizer. This system effectively enhances the automation and refinement of greenhouse production, promoting the efficient and sustainable development of modern agriculture by reducing human intervention, optimizing resource utilization, preventing pests and diseases, and improving crop yield and quality.

The upstream segment of the IoT Greenhouse Monitoring System industry is technology-driven and dominated by global suppliers of key components and software.

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Core sensors at the perception layer (such as temperature, humidity, light, and soil EC/pH) are primarily provided by European and American giants such as Bosch, STMicroelectronics, Texas Instruments, and Honeywell. Communication modules at the transmission layer (LoRa and NB-IoT) rely on Quectel, Fibocom, and Semtech. Cloud services and AI algorithms at the platform layer are provided by Amazon AWS, Microsoft Azure, and IBM. This segment has high technical barriers and a high degree of concentration, which determines system performance and cost. The downstream segment, which involves system integration and implementation, serves a diverse customer base. Notable customers include: large commercial greenhouse operators such as AppHarvest in the United States and Rainbow Growers in the Netherlands, who utilize the system for industrialized precision production; high-end agricultural research institutions such as Wageningen University; and growers of high-value crops, such as berry farms in Latin America and orchid plantations in the Asia-Pacific region. These customers have clear needs and require systems with high reliability, data insights and return on investment.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “IoT Greenhouse Monitoring System Industry Forecast” looks at past sales and reviews total world IoT Greenhouse Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected IoT Greenhouse Monitoring System sales for 2026 through 2032. With IoT Greenhouse Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world IoT Greenhouse Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global IoT Greenhouse Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IoT Greenhouse Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global IoT Greenhouse Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IoT Greenhouse Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IoT Greenhouse Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of IoT Greenhouse Monitoring System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Direct Control System

Cloud Platform Central System

Edge Computing System

Segmentation by Application:

Production Greenhouse

Research Greenhouse

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TEK TELIC

BLIIoT (Kingpigeon)

Climate Control Systems Inc

Galileosky

SensorDirector

Golioth IoT

HashStudioz Technologies

Hengko

iotconnect

Monnit

Sensaphone

Key Questions Addressed in this Report

What is the 10-year outlook for the global IoT Greenhouse Monitoring System market?

What factors are driving IoT Greenhouse Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IoT Greenhouse Monitoring System market opportunities vary by end

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market size?

How does IoT Greenhouse Monitoring System break out by Type, by Application?

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