

Global IoT-Based Aquaculture System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global IoT-Based Aquaculture System market size is predicted to grow from US\$ 191 million in 2025 to US\$ 273 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

An IoT-based aquaculture system is a smart farming solution that integrates Internet of Things (IoT) technologies to monitor and manage aquatic farming environments in real time. It uses connected sensors and devices to collect data on key parameters such as water temperature, pH, dissolved oxygen, turbidity, ammonia levels, and fish activity. This data is transmitted to cloud-based platforms or local control systems, enabling automated adjustments (e.g., aeration, feeding, water exchange) and early warnings of harmful conditions. The system improves productivity, reduces manual labor, and enhances sustainability and disease prevention in fish, shrimp, or shellfish farming operations.

Currently, IoT-based aquaculture systems are evolving from simple environmental monitoring tools into digital management platforms that cover the entire aquaculture lifecycle. These systems continuously collect environmental data—such as dissolved oxygen, temperature, pH, salinity, turbidity, ammonia nitrogen, and water levels—via sensors. Data is transmitted to cloud or local control platforms using technologies like LoRa, NB-IoT, 4G/5G, Wi-Fi, or satellite communication, enabling remote monitoring, anomaly alerts, and automated equipment coordination across ponds, net cages, hatcheries, and recirculating aquaculture systems (RAS). While applications such as water quality monitoring, automatic aeration, remote control, and scheduled feeding are already mature, technologies like biomass estimation, fish and shrimp behavior analysis, disease risk early warning, and unified multi-site management are currently entering a phase of rapid adoption. In the future, these systems will further integrate

underwater machine vision, acoustic sensing, edge computing, satellite remote sensing, and AI models. This integration will allow systems to automatically adjust parameters—such as feeding, aeration, water exchange, and temperature control—based on environmental changes, feeding behavior, and growth status. Furthermore, features like digital twins, predictive equipment maintenance, and production traceability will drive the industry toward precision aquaculture, reduced labor reliance, and closed-loop autonomous control.

Market growth for IoT-based aquaculture systems is primarily driven by the expansion of farming scales, rising labor costs, the need to control feed costs, and the demand for better production risk management. Traditional farming models rely heavily on manual pond inspections and empirical judgment, often leading to issues such as discontinuous data collection, delayed hypoxia alerts, inaccurate feeding, and inefficient management across multiple sites. In contrast, IoT systems enable real-time data collection and automatic alerts for water quality anomalies or equipment failures. Some systems can even coordinate the operation of aerators, pumps, valves, and feeders, thereby reducing mortality risks and enhancing production stability. As feed represents a major cost in commercial aquaculture, precision feeding—informed by data on water temperature, dissolved oxygen, biomass, and feeding activity—helps minimize uneaten feed, improve feed conversion rates, and reduce water pollution. Meanwhile, the development of industrial recirculating aquaculture systems, deep-sea net pens, and high-density shrimp farming has increased the reliance of aquaculture enterprises on continuous monitoring and remote control; furthermore, heightened requirements for food safety, eco-friendly farming, and end-to-end traceability are driving the gradual integration of data regarding seed stock, feed, medication, environmental conditions, growth, and harvesting into a unified IoT platform.

Report Scope

LPI (LP Information)' newest research report, the “IoT-Based Aquaculture System Industry Forecast” looks at past sales and reviews total world IoT-Based Aquaculture System sales in 2025, providing a comprehensive analysis by region and market sector of projected IoT-Based Aquaculture System sales for 2026 through 2032. With IoT-Based Aquaculture System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IoT-Based Aquaculture System industry.

This Insight Report provides a comprehensive analysis of the global IoT-Based Aquaculture System landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on IoT-Based Aquaculture System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IoT-Based Aquaculture System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IoT-Based Aquaculture System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IoT-Based Aquaculture System.

This report presents a comprehensive overview, market shares, and growth opportunities of IoT-Based Aquaculture System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware Facilities

Software Platform

Segmentation by Function:

Data Acquisition Type

Remote Monitoring Type

Others

Segmentation by Aquatic Product Type:

Fish

Shrimp and Crab

Shellfish

Others

Segmentation by Application:

Small-scale Aquaculture Farmers

Medium-scale Commercial Farms

Large-scale Industrial Farms

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AKVA group

Innovasea

ScaleAQ

Imenco Aqua

MSD Animal Health?VAKI?

Xylem?YSI?

OxyGuard

Fish Farm Feeder

Arvo-Tec

Eruvaka Technologies

Ace Aquatec

Aquabyte

UMITRON

OptoScale

XpertSea

TerraConnect

SENECT

AQ1 Systems

AquaMaof

Delfers

Quadlink Technology

Exosite

Wingconn

Luyu BioTech

Qingdao Hishing Smart Equipment

Qingdao Litu Information Technology

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