

Global IoT Agricultural Lighting Platform Market Growth 2026-2032

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Abstracts

The global IoT Agricultural Lighting Platform market size is predicted to grow from US\$ 11654 million in 2025 to US\$ 31106 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

An IoT Agricultural Lighting Platform is an integrated system that combines Internet of Things (IoT) technologies with controllable agricultural lighting solutions (such as LED grow lights). It enables real-time monitoring, remote control, and intelligent adjustment of lighting conditions (spectrum, intensity, and timing) based on crop type, growth stage, and environmental data. The platform typically connects sensors, lighting fixtures, cloud software, and automation algorithms to optimize plant growth efficiency, energy consumption, and yield quality in controlled-environment agriculture (e.g., greenhouses, vertical farms). In 2025, global IoT Agricultural Lighting Platform production reached approximately 17.52 M units, with an average global market price of around US\$ 680 per unit. Annual production capacity is 21.38 M Units. Gross Profit Margin?41%. The IoT Agricultural Lighting Platform industry chain is structured across four main layers: upstream semiconductor and LED chip suppliers, midstream lighting fixture and control system manufacturers, and downstream controlled-environment agriculture operators such as greenhouses and vertical farms. Upstream players provide core components including LED chips, drivers, optical materials, and thermal management systems, which directly determine lighting efficiency and cost structure. Midstream manufacturers integrate these components into smart lighting systems with embedded IoT modules, sensors, and cloud-based control software. Downstream demand is driven by high-value crop cultivation, indoor farming operators, and large-scale commercial greenhouse projects where yield optimization and energy efficiency are critical. The evolution of IoT agricultural lighting reflects a shift from traditional energy-driven farming inputs toward data-driven biological optimization systems. Lighting is no longer a static

input but a dynamically controlled variable integrated with environmental sensing and AI-based growth models. This transformation significantly increases system complexity while also raising the value concentration toward control software, system integration, and spectral optimization technologies. Future competition will likely shift from hardware pricing toward ecosystem-level intelligence and crop-specific lighting algorithms.

United States market for IoT Agricultural Lighting Platform is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IoT Agricultural Lighting Platform is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IoT Agricultural Lighting Platform is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IoT Agricultural Lighting Platform players cover Signify N.V., Ams Osram, Fluence Bioengineering, Heliospectra Ab, Gavita International B.V., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "IoT Agricultural Lighting Platform Industry Forecast" looks at past sales and reviews total world IoT Agricultural Lighting Platform sales in 2025, providing a comprehensive analysis by region and market sector of projected IoT Agricultural Lighting Platform sales for 2026 through 2032. With IoT Agricultural Lighting Platform sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IoT Agricultural Lighting Platform industry.

This Insight Report provides a comprehensive analysis of the global IoT Agricultural Lighting Platform landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IoT Agricultural Lighting Platform portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IoT Agricultural Lighting Platform market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IoT Agricultural Lighting Platform and breaks down the forecast by System Automation Level, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IoT Agricultural Lighting Platform.

This report presents a comprehensive overview, market shares, and growth opportunities of IoT Agricultural Lighting Platform market by product type, application, key manufacturers and key regions and countries.

Segmentation by System Automation Level:

Manual-Assisted Platform

Rule-Based Automation Platform

AI Autonomous Platform

Segmentation by Spectral Control Capability:

Single-Spectrum Platform

Multi-Spectrum Adjustable Platform

Full-Spectrum Dynamic Platform

Segmentation by Lighting Intensity Control Range:

Low-Range Control (800 ?mol/m²/s)

Segmentation by Application:

Greenhouse

Vertical Farming

Plant Factory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Signify N.V.

Ams Osram

Fluence Bioengineering

Heliospectra Ab

Gavita International B.V.

Valoya Oy

Hortilux Schröder

California Lightworks

Lumigrow Inc.

Illumitex Inc.

Current Lighting Solutions

Acuity Brands Inc.

Cree Led

Everlight Electronics Co., Ltd.

Sananbio Co., Ltd.

Ohmax Optoelectronic

Ais Led Light

Cidly

Yaham Lighting

Viparspectra

Key Questions Addressed in this Report

What is the 10-year outlook for the global IoT Agricultural Lighting Platform market?

What factors are driving IoT Agricultural Lighting Platform market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IoT Agricultural Lighting Platform market opportunities vary by end market size?

How does IoT Agricultural Lighting Platform break out by System Automation Level, by Application?

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