

Global Inverter Intergrated VFD Motors Market Growth 2025-2031

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Abstracts

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The global Inverter Intergrated VFD Motors market size is predicted to grow from US\$ 19440 million in 2025 to US\$ 23940 million in 2031; it is expected to grow at a CAGR of 3.5% from 2025 to 2031.

Inverter intergrated VFD motor is a general term for motors driven by frequency converters. The advantage is that it has a starting function. In fact, the motor designed for the frequency converter is a special inverter speed control motor. The motor can achieve different speeds and torques under the drive of the frequency converter to adapt to the change in load demand. The electromagnetic design reduces the resistance of the stator and rotor; adapts to frequent shifting under different working conditions; saves energy to a certain extent. It has become the mainstream speed control scheme and can be widely used in continuously variable transmission in all walks of life.

Variable frequency drives are increasingly used in industry and infrastructure. The main industries using variable frequency drives are cement, chemical, petrochemical, mining, oil and gas, pulp and paper, and water and wastewater treatment. Variable frequency drives can be used in conveyors, fans, utility pumps, process pumps, fans, blowers, air compressors, process compressors, coolers, cooling tower fans, grinders, crushers and chippers. Cement and manufacturing industries in China, India, United States, Brazil, Russia, Iran, Indonesia, Saudi Arabia, Egypt, and Turkey present lucrative opportunities for the variable frequency drives market. With the continuous increase of infrastructure projects in India, cement demand is expected to increase by 45 million tons in the next 3-4 years. By 2025, it is expected to reach 55-600 million tonnes per annum (MTPA).

The housing sector is the main source of demand for cement in India, accounting for about 67% of the total consumption. In China, the pulp and paper industry has developed rapidly since 2001 and is currently one of the largest pulp and paper producers in the world. About 50% of global pulp and paper production capacity is located in China, the United States and Canada. According to the Industrial Efficiency Technology Database, more than 300 million electric motors are used in industries, large buildings and infrastructure worldwide, and 30 million new electric motors are sold each year for industrial use. By reducing motor speed to meet application demands, variable frequency drives have the potential to significantly save energy and reduce operating costs in a variety of motor drive applications. Rising industrialization and growing need for energy efficiency are expected to fuel the demand for variable frequency drives and drive market growth. Growing energy demands create the need for stable and reliable transmission and distribution (T&D) networks. The U.S. Department of Energy (DOE) says uninterrupted power can only be ensured through systems that can handle sudden power fluctuations. The main reasons for the increase in outages are aging infrastructure, limited investment, and the absence of a clear grid modernization policy. The United States has more power outages than any other developed country. Power outages in the country last for more than an hour and have steadily increased over the past few years, costing U.S. businesses an estimated \$150 billion a year. According to the Canadian Electricity Association, the Canadian electricity sector currently needs to invest \$400 billion over the next 20 years. Electricity demand has grown by 10% over the past decade, despite more energy-efficient products and buildings than in previous years. Recent regulations to reduce/limit the number of outages and upgrade aging power networks across the globe, especially in North America, Europe and parts of the Asia-Pacific region, are enhancing the entire power industry equipment value chain. Hence, the modernization of power infrastructure is expected to stimulate the demand for variable frequency drives and create lucrative opportunities for market players.

LP Information, Inc. (LPI) ' newest research report, the "Inverter Intergrated VFD Motors Industry Forecast" looks at past sales and reviews total world Inverter Intergrated VFD Motors sales in 2024, providing a comprehensive analysis by region and market sector of projected Inverter Intergrated VFD Motors sales for 2025 through 2031. With Inverter Intergrated VFD Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Inverter Intergrated VFD Motors industry.

This Insight Report provides a comprehensive analysis of the global Inverter Intergrated VFD Motors landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inverter Intergrated VFD Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Inverter Intergrated VFD Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inverter Intergrated VFD Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inverter Intergrated VFD Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Inverter Intergrated VFD Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Asynchronous Motor

Permanent Magnet Motor

Segmentation by Application:

Coal Industry

Mining

Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

SIEMENS

Schneider

Danfoss

Rockwell

YASKAWA

MITSUBISHI ELECTRIC

Fuji Electric

Inovance Technology

Delta

GE Power Conversion

INVT

Hiconics Eco-energy Technology

VEICHI

HopeSenlan Science and Technology

EURA DRIVES

POWTRAN

Sichuan Jialing Electrical

Xinfengguang Electronics

SINEE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Inverter Intergrated VFD Motors market?

What factors are driving Inverter Intergrated VFD Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inverter Intergrated VFD Motors market opportunities vary by end market size?

How does Inverter Intergrated VFD Motors break out by Type, by Application?

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