

Global Inverter Generator Set Market Growth 2026-2032

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Abstracts

The global Inverter Generator Set market size is predicted to grow from US\$ 1173 million in 2025 to US\$ 1810 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Inverter Generator Set production reached approximately 15k units , with an average global market price of around US\$80k per unit.

An inverter generator set is an integrated power generation system combining an internal combustion engine, alternator, and inverter-based power electronics. It generates electricity through a multi-stage process (AC?DC?AC), delivering high-quality, stable sine-wave output. Its core advantages include low harmonic distortion, precise voltage/frequency control, and variable-speed operation, making it more efficient, quieter, and suitable for sensitive loads compared to conventional generator sets. It is widely used in data centers, telecom infrastructure, medical systems, and high-end industrial applications.

The upstream of inverter generator sets includes engines (gasoline/diesel), permanent magnet alternators, power semiconductors (IGBTs/MOSFETs), control chips, and key materials such as copper and silicon steel. Major engine suppliers include Caterpillar and Cummins, while power electronics suppliers include Infineon and STMicroelectronics. The midstream consists of generator OEMs and system integrators responsible for inverter control design and assembly. Downstream applications include telecom, power utilities, healthcare, data centers, and emergency systems, with companies such as Huawei and Ericsson representing key end-use sectors. The industry reflects a technology-intensive chain combining power systems and power electronics.

Growing consumer preference for compact and easily portable generators will continue to drive the dominance of smaller power generator sets. These generators are fully equipped to meet the power needs of residential facilities, which further strengthens their position in the industry. Key advantages such as lightweight design and ease of operation are additional factors contributing to the growing popularity of these devices. These products have transformed from a simple supplementary power source to an essential requirement for a wide range of applications. The widespread use of these units in homes, light commercial applications, construction sites, and recreational activities will accelerate the growth of the portable inverter generator market.

LP Information, Inc. (LPI) ' newest research report, the "Inverter Generator Set Industry Forecast" looks at past sales and reviews total world Inverter Generator Set sales in 2025, providing a comprehensive analysis by region and market sector of projected Inverter Generator Set sales for 2026 through 2032. With Inverter Generator Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Inverter Generator Set industry.

This Insight Report provides a comprehensive analysis of the global Inverter Generator Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inverter Generator Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Inverter Generator Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inverter Generator Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inverter Generator Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Inverter Generator Set market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diesel

Gasoline

Natural Gas

Others

Segmentation by Power:

3kW?10kW

10kW?100kW

100kW?500kW

500kW?2MW

Others

Segmentation by Structure:

Open Type

Enclosed

Others

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Kipor

Bison Machinery

MPMC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Inverter Generator Set market?

What factors are driving Inverter Generator Set market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inverter Generator Set market opportunities vary by end market size?

How does Inverter Generator Set break out by Type, by Application?

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