+357 96 030922
info@marketpublishers.com

Global Intraoperative Fluorescence Residual Tumor Detection System Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GB6A528454C5EN.html
Date: October 2026
Pages: 87
Price: US$ 3,660.00 (Single User License)
ID: GB6A528454C5EN

Abstracts

The global Intraoperative Fluorescence Residual Tumor Detection System market size is predicted to grow from US$ 7.18 million in 2025 to US$ 68.45 million in 2032; it is expected to grow at a CAGR of 29.7% from 2026 to 2032.

An Intraoperative Fluorescence Residual Tumor Detection System for Breast Cancer is a real-time molecular imaging and surgical guidance platform designed primarily for breast-conserving surgery. The system typically integrates a tumor-associated fluorescent imaging agent, a wavelength-specific excitation source, an intracavity optical probe, a highly sensitive fluorescence camera, image-processing software, and a visualization console. Following administration of the imaging agent and removal of the primary tumor specimen, the surgeon scans the walls of the lumpectomy cavity. Fluorescence signals generated by suspicious tissue are captured and displayed in real time, helping the surgeon determine whether additional tissue should be removed. The technology does not replace postoperative histopathology; rather, it complements conventional visual inspection, palpation, specimen imaging, and pathological assessment by introducing molecular-level information into the operating room. Its principal value proposition is to improve intraoperative margin assessment, increase confidence in complete tumor removal, and reduce the potential need for repeat surgery caused by residual malignant tissue. The FDA approval of LUMISIGHT used with the Lumicell Direct Visualization System in 2024 marked an important transition of this technology from clinical development to regulated commercial application.

Breast cancer surgery is evolving from the removal of visually identifiable tumors toward the precise detection and elimination of microscopic residual disease. The expanding use of breast-conserving procedures, growing patient emphasis on cosmetic outcomes

+357 96 030922
info@marketpublishers.com

and quality of life, and hospital efforts to reduce repeat operations are creating a strong foundation for fluorescence-guided systems. Conventional intraoperative margin assessment can be affected by irregular tumor boundaries, multifocal disease, and variability in surgical judgment. Real-time cavity imaging provides surgeons with an additional layer of visual and molecular evidence before the operation is completed. Regulatory recognition of a breast-specific imaging drug and device combination has also validated the commercial feasibility of an integrated drug-device-software model, encouraging participation by imaging companies, surgical navigation developers, pharmaceutical manufacturers, and healthcare investors.

The principal market challenges are the continuing need for robust clinical evidence, standardized interpretation criteria, and sustainable reimbursement pathways. Fluorescence is not equivalent to definitive pathological diagnosis, and signal intensity may be influenced by inflammation, tissue metabolism, imaging-agent distribution, and system thresholds. Manufacturers must therefore balance sensitivity with specificity while preventing unnecessary removal of healthy breast tissue. Commercial adoption also depends on drug administration logistics, operating-room integration, surgeon training, coordinated drug-device regulation, hospital capital budgets, and procedural payment mechanisms. Products that complicate surgical workflows without consistently improving margin management may face resistance from hospitals. Imaging-agent supply, intellectual-property protection, post-market safety surveillance, and differences in national regulatory requirements further increase development and international commercialization risks.

Initial demand is expected to be concentrated in major cancer centers, teaching hospitals, and specialized breast surgery institutions before expanding into regional breast centers and advanced general hospitals. Purchasing decisions will increasingly focus on the completeness of the clinical solution rather than camera specifications alone. Hospitals will evaluate patient-selection protocols, imaging-agent distribution, operating-room efficiency, interpretation consistency, pathology correlation, and perioperative quality management. Future systems are likely to integrate with intraoperative ultrasound, specimen imaging, lesion-localization platforms, electronic medical records, and artificial intelligence algorithms, creating a digital workflow spanning preoperative planning, intraoperative decision-making, and postoperative review. Surgeons will seek greater procedural certainty, while hospital administrators will prioritize standardization, patient satisfaction, and efficient use of surgical resources.

Report Scope

+357 96 030922
info@marketpublishers.com

LPI (LP Information)' newest research report, the “Intraoperative Fluorescence Residual Tumor Detection System Industry Forecast” looks at past sales and reviews total world Intraoperative Fluorescence Residual Tumor Detection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Intraoperative Fluorescence Residual Tumor Detection System sales for 2026 through 2032. With Intraoperative Fluorescence Residual Tumor Detection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intraoperative Fluorescence Residual Tumor Detection System industry.

This Insight Report provides a comprehensive analysis of the global Intraoperative Fluorescence Residual Tumor Detection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Intraoperative Fluorescence Residual Tumor Detection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intraoperative Fluorescence Residual Tumor Detection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intraoperative Fluorescence Residual Tumor Detection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intraoperative Fluorescence Residual Tumor Detection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Intraoperative Fluorescence Residual Tumor Detection System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Tumor-targeted Fluorescence System

Near-infrared Fluorescence Imaging

Wide-field Fluorescence Imaging

+357 96 030922
info@marketpublishers.com

Other

Segmentation by Fluorescent Probe Type:

Enzyme-Activated Fluorescent Probes

Antibody-Conjugated Fluorescent Probes

Small-Molecule Targeted Fluorescent Probes

Peptide-targeted Fluorescent Probes

Nanoparticle Fluorescent Probes

Segmentation by Specimen Workflow:

In-vivo Cavity Scanning

Ex-vivo Specimen Imaging

Margin Surface Imaging

Real-time Overlay Imaging

Other

Segmentation by Application:

Breast-conserving Surgery

Intraoperative Margin Assessment

Residual Tumor Detection

+357 96 030922
info@marketpublishers.com

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

+357 96 030922
info@marketpublishers.com

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lumicell

OnLume

Quest Medical Imaging

Stryker

Olympus

Hamamatsu Photonics

Fluoptics

VisionSense Medtronic

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Intraoperative Fluorescence Residual Tumor Detection System Market Size (2021-2032)
  2.1.2 Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Intraoperative Fluorescence Residual Tumor Detection System by Country/Region (2021, 2025 & 2032)
2.2 Intraoperative Fluorescence Residual Tumor Detection System Segment by Type
  2.2.1 Tumor-targeted Fluorescence System
  2.2.2 Near-infrared Fluorescence Imaging
  2.2.3 Wide-field Fluorescence Imaging
  2.2.4 Other
  2.2.5 Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type
    2.2.5.1 Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.5.2 Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type (2021-2026)
2.3 Intraoperative Fluorescence Residual Tumor Detection System Segment by Fluorescent Probe Type
  2.3.1 Enzyme-Activated Fluorescent Probes
  2.3.2 Antibody-Conjugated Fluorescent Probes
  2.3.3 Small-Molecule Targeted Fluorescent Probes
  2.3.4 Peptide-targeted Fluorescent Probes

+357 96 030922
info@marketpublishers.com

2.3.5 Nanoparticle Fluorescent Probes
2.3.6 Intraoperative Fluorescence Residual Tumor Detection System Market Size by Fluorescent Probe Type
2.3.6.1 Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Fluorescent Probe Type (2021 VS 2025 VS 2032)
2.3.6.2 Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Fluorescent Probe Type (2021-2026)
2.4 Intraoperative Fluorescence Residual Tumor Detection System Segment by Specimen Workflow
2.4.1 In-vivo Cavity Scanning
2.4.2 Ex-vivo Specimen Imaging
2.4.3 Margin Surface Imaging
2.4.4 Real-time Overlay Imaging
2.4.5 Other
2.4.6 Intraoperative Fluorescence Residual Tumor Detection System Market Size by Specimen Workflow
2.4.6.1 Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Specimen Workflow (2021 VS 2025 VS 2032)
2.4.6.2 Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Specimen Workflow (2021-2026)
2.5 Intraoperative Fluorescence Residual Tumor Detection System Segment by Application
2.5.1 Breast-conserving Surgery
2.5.2 Intraoperative Margin Assessment
2.5.3 Residual Tumor Detection
2.5.4 Other
2.5.5 Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application
2.5.5.1 Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.5.5.2 Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Application (2021-2026)

3 INTRAOPERATIVE FLUORESCENCE RESIDUAL TUMOR DETECTION SYSTEM MARKET SIZE BY PLAYER

3.1 Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Player
3.1.1 Global Intraoperative Fluorescence Residual Tumor Detection System Revenue

+357 96 030922
info@marketpublishers.com

by Player (2021-2026)
3.1.2 Global Intraoperative Fluorescence Residual Tumor Detection System Revenue Market Share by Player (2021-2026)
3.2 Global Intraoperative Fluorescence Residual Tumor Detection System Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 INTRAOPERATIVE FLUORESCENCE RESIDUAL TUMOR DETECTION SYSTEM BY REGION

4.1 Intraoperative Fluorescence Residual Tumor Detection System Market Size by Region (2021-2026)
4.2 Global Intraoperative Fluorescence Residual Tumor Detection System Annual Revenue by Country/Region (2021-2026)
4.3 Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth (2021-2026)
4.4 APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth (2021-2026)
4.5 Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth (2021-2026)
4.6 Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size by Country (2021-2026)
5.2 Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026)
5.3 Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

+357 96 030922
info@marketpublishers.com

6 APAC

6.1 APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size by Region (2021-2026)
6.2 APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026)
6.3 APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size by Country (2021-2026)
7.2 Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026)
7.3 Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System by Region (2021-2026)
8.2 Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026)
8.3 Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026)
8.4 Egypt

+357 96 030922
info@marketpublishers.com

8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL INTRAOPERATIVE FLUORESCENCE RESIDUAL TUMOR DETECTION SYSTEM MARKET FORECAST

10.1 Global Intraoperative Fluorescence Residual Tumor Detection System Forecast by Region (2027-2032)
  10.1.1 Global Intraoperative Fluorescence Residual Tumor Detection System Forecast by Region (2027-2032)
  10.1.2 Americas Intraoperative Fluorescence Residual Tumor Detection System Forecast
  10.1.3 APAC Intraoperative Fluorescence Residual Tumor Detection System Forecast
  10.1.4 Europe Intraoperative Fluorescence Residual Tumor Detection System Forecast
  10.1.5 Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.2 Americas Intraoperative Fluorescence Residual Tumor Detection System Forecast by Country (2027-2032)
  10.2.1 United States Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
  10.2.2 Canada Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
  10.2.3 Mexico Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
  10.2.4 Brazil Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.3 APAC Intraoperative Fluorescence Residual Tumor Detection System Forecast by Region (2027-2032)
  10.3.1 China Intraoperative Fluorescence Residual Tumor Detection System Market Forecast

+357 96 030922
info@marketpublishers.com

10.3.2 Japan Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.3.3 Korea Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.3.4 Southeast Asia Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.3.5 India Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.3.6 Australia Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.4 Europe Intraoperative Fluorescence Residual Tumor Detection System Forecast by Country (2027-2032)
10.4.1 Germany Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.4.2 France Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.4.3 UK Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.4.4 Italy Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.4.5 Russia Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.5 Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Forecast by Region (2027-2032)
10.5.1 Egypt Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.5.2 South Africa Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.5.3 Israel Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.5.4 Turkey Market Intraoperative Fluorescence Residual Tumor Detection System Forecast
10.6 Global Intraoperative Fluorescence Residual Tumor Detection System Forecast by Type (2027-2032)
10.7 Global Intraoperative Fluorescence Residual Tumor Detection System Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Intraoperative Fluorescence Residual Tumor Detection System Forecast

+357 96 030922
info@marketpublishers.com

11 KEY PLAYERS ANALYSIS

11.1 Lumicell
11.1.1 Lumicell Company Information
11.1.2 Lumicell Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.1.3 Lumicell Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Lumicell Main Business Overview
11.1.5 Lumicell Latest Developments
11.2 OnLume
11.2.1 OnLume Company Information
11.2.2 OnLume Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.2.3 OnLume Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 OnLume Main Business Overview
11.2.5 OnLume Latest Developments
11.3 Quest Medical Imaging
11.3.1 Quest Medical Imaging Company Information
11.3.2 Quest Medical Imaging Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.3.3 Quest Medical Imaging Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Quest Medical Imaging Main Business Overview
11.3.5 Quest Medical Imaging Latest Developments
11.4 Stryker
11.4.1 Stryker Company Information
11.4.2 Stryker Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.4.3 Stryker Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Stryker Main Business Overview
11.4.5 Stryker Latest Developments
11.5 Olympus
11.5.1 Olympus Company Information
11.5.2 Olympus Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.5.3 Olympus Intraoperative Fluorescence Residual Tumor Detection System

+357 96 030922
info@marketpublishers.com

Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Olympus Main Business Overview
11.5.5 Olympus Latest Developments
11.6 Hamamatsu Photonics
11.6.1 Hamamatsu Photonics Company Information
11.6.2 Hamamatsu Photonics Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.6.3 Hamamatsu Photonics Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Hamamatsu Photonics Main Business Overview
11.6.5 Hamamatsu Photonics Latest Developments
11.7 Fluoptics
11.7.1 Fluoptics Company Information
11.7.2 Fluoptics Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.7.3 Fluoptics Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Fluoptics Main Business Overview
11.7.5 Fluoptics Latest Developments
11.8 VisionSense Medtronic
11.8.1 VisionSense Medtronic Company Information
11.8.2 VisionSense Medtronic Intraoperative Fluorescence Residual Tumor Detection System Product Offered
11.8.3 VisionSense Medtronic Intraoperative Fluorescence Residual Tumor Detection System Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 VisionSense Medtronic Main Business Overview
11.8.5 VisionSense Medtronic Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Intraoperative Fluorescence Residual Tumor Detection System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Tumor-targeted Fluorescence System
Table 4. Major Players of Near-infrared Fluorescence Imaging
Table 5. Major Players of Wide-field Fluorescence Imaging
Table 6. Major Players of Other
Table 7. Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 8. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026) & ($ millions)
Table 9. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type (2021-2026)
Table 10. Major Players of Enzyme-Activated Fluorescent Probes
Table 11. Major Players of Antibody-Conjugated Fluorescent Probes
Table 12. Major Players of Small-Molecule Targeted Fluorescent Probes
Table 13. Major Players of Peptide-targeted Fluorescent Probes
Table 14. Major Players of Nanoparticle Fluorescent Probes
Table 15. Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Fluorescent Probe Type (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size by Fluorescent Probe Type (2021-2026) & ($ millions)
Table 17. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Fluorescent Probe Type (2021-2026)
Table 18. Major Players of In-vivo Cavity Scanning
Table 19. Major Players of Ex-vivo Specimen Imaging
Table 20. Major Players of Margin Surface Imaging
Table 21. Major Players of Real-time Overlay Imaging
Table 22. Major Players of Other
Table 23. Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Specimen Workflow (2021 VS 2025 VS 2032) & ($ millions)
Table 24. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size by Specimen Workflow (2021-2026) & ($ millions)
Table 25. Global Intraoperative Fluorescence Residual Tumor Detection System Market

+357 96 030922
info@marketpublishers.com

Size Market Share by Specimen Workflow (2021-2026)
Table 26. Intraoperative Fluorescence Residual Tumor Detection System Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 27. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026) & ($ millions)
Table 28. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Application (2021-2026)
Table 29. Global Intraoperative Fluorescence Residual Tumor Detection System Revenue by Player (2021-2026) & ($ millions)
Table 30. Global Intraoperative Fluorescence Residual Tumor Detection System Revenue Market Share by Player (2021-2026)
Table 31. Intraoperative Fluorescence Residual Tumor Detection System Key Players Head office and Products Offered
Table 32. Intraoperative Fluorescence Residual Tumor Detection System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Mergers & Acquisitions, Expansion
Table 35. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size by Region (2021-2026) & ($ millions)
Table 36. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Region (2021-2026)
Table 37. Global Intraoperative Fluorescence Residual Tumor Detection System Revenue by Country/Region (2021-2026) & ($ millions)
Table 38. Global Intraoperative Fluorescence Residual Tumor Detection System Revenue Market Share by Country/Region (2021-2026)
Table 39. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size by Country (2021-2026) & ($ millions)
Table 40. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Country (2021-2026)
Table 41. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026) & ($ millions)
Table 42. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type (2021-2026)
Table 43. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026) & ($ millions)
Table 44. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Application (2021-2026)
Table 45. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size by Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 46. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Region (2021-2026)
Table 47. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026) & ($ millions)
Table 48. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026) & ($ millions)
Table 49. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size by Country (2021-2026) & ($ millions)
Table 50. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Country (2021-2026)
Table 51. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026) & ($ millions)
Table 52. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026) & ($ millions)
Table 53. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size by Region (2021-2026) & ($ millions)
Table 54. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size by Type (2021-2026) & ($ millions)
Table 55. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size by Application (2021-2026) & ($ millions)
Table 56. Key Market Drivers & Growth Opportunities of Intraoperative Fluorescence Residual Tumor Detection System
Table 57. Key Market Challenges & Risks of Intraoperative Fluorescence Residual Tumor Detection System
Table 58. Key Industry Trends of Intraoperative Fluorescence Residual Tumor Detection System
Table 59. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Forecast by Region (2027-2032) & ($ millions)
Table 60. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share Forecast by Region (2027-2032)
Table 61. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Forecast by Type (2027-2032) & ($ millions)
Table 62. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Forecast by Application (2027-2032) & ($ millions)
Table 63. Lumicell Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 64. Lumicell Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 65. Lumicell Intraoperative Fluorescence Residual Tumor Detection System

+357 96 030922
info@marketpublishers.com

Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 66. Lumicell Main Business
Table 67. Lumicell Latest Developments
Table 68. OnLume Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 69. OnLume Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 70. OnLume Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 71. OnLume Main Business
Table 72. OnLume Latest Developments
Table 73. Quest Medical Imaging Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 74. Quest Medical Imaging Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 75. Quest Medical Imaging Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 76. Quest Medical Imaging Main Business
Table 77. Quest Medical Imaging Latest Developments
Table 78. Stryker Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 79. Stryker Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 80. Stryker Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 81. Stryker Main Business
Table 82. Stryker Latest Developments
Table 83. Olympus Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 84. Olympus Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 85. Olympus Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 86. Olympus Main Business
Table 87. Olympus Latest Developments
Table 88. Hamamatsu Photonics Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 89. Hamamatsu Photonics Intraoperative Fluorescence Residual Tumor Detection System Product Offered

+357 96 030922
info@marketpublishers.com

Table 90. Hamamatsu Photonics Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 91. Hamamatsu Photonics Main Business
Table 92. Hamamatsu Photonics Latest Developments
Table 93. Fluoptics Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 94. Fluoptics Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 95. Fluoptics Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 96. Fluoptics Main Business
Table 97. Fluoptics Latest Developments
Table 98. VisionSense Medtronic Details, Company Type, Intraoperative Fluorescence Residual Tumor Detection System Area Served and Its Competitors
Table 99. VisionSense Medtronic Intraoperative Fluorescence Residual Tumor Detection System Product Offered
Table 100. VisionSense Medtronic Intraoperative Fluorescence Residual Tumor Detection System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 101. VisionSense Medtronic Main Business
Table 102. VisionSense Medtronic Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Intraoperative Fluorescence Residual Tumor Detection System Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Intraoperative Fluorescence Residual Tumor Detection System Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Intraoperative Fluorescence Residual Tumor Detection System Sales Market Share by Country/Region (2025)
Figure 8. Intraoperative Fluorescence Residual Tumor Detection System Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type in 2025
Figure 10. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Fluorescent Probe Type in 2025
Figure 11. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Specimen Workflow in 2025
Figure 12. Intraoperative Fluorescence Residual Tumor Detection System in Breast-conserving Surgery
Figure 13. Global Intraoperative Fluorescence Residual Tumor Detection System Market: Breast-conserving Surgery (2021-2026) & ($ millions)
Figure 14. Intraoperative Fluorescence Residual Tumor Detection System in Intraoperative Margin Assessment
Figure 15. Global Intraoperative Fluorescence Residual Tumor Detection System Market: Intraoperative Margin Assessment (2021-2026) & ($ millions)
Figure 16. Intraoperative Fluorescence Residual Tumor Detection System in Residual Tumor Detection
Figure 17. Global Intraoperative Fluorescence Residual Tumor Detection System Market: Residual Tumor Detection (2021-2026) & ($ millions)
Figure 18. Intraoperative Fluorescence Residual Tumor Detection System in Other
Figure 19. Global Intraoperative Fluorescence Residual Tumor Detection System Market: Other (2021-2026) & ($ millions)
Figure 20. Global Intraoperative Fluorescence Residual Tumor Detection System

+357 96 030922
info@marketpublishers.com

Market Size Market Share by Application in 2025
Figure 21. Global Intraoperative Fluorescence Residual Tumor Detection System Revenue Market Share by Player in 2025
Figure 22. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Region (2021-2026)
Figure 23. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size 2021-2026 ($ millions)
Figure 24. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size 2021-2026 ($ millions)
Figure 25. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size 2021-2026 ($ millions)
Figure 26. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size 2021-2026 ($ millions)
Figure 27. Americas Intraoperative Fluorescence Residual Tumor Detection System Value Market Share by Country in 2025
Figure 28. United States Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 29. Canada Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 30. Mexico Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 31. Brazil Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 32. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Region in 2025
Figure 33. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type (2021-2026)
Figure 34. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Application (2021-2026)
Figure 35. China Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 36. Japan Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 37. South Korea Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 38. Southeast Asia Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 39. India Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 40. Australia Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 41. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Country in 2025
Figure 42. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type (2021-2026)
Figure 43. Europe Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Application (2021-2026)
Figure 44. Germany Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 45. France Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 46. UK Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 47. Italy Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 48. Russia Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 49. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Region (2021-2026)
Figure 50. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Type (2021-2026)
Figure 51. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share by Application (2021-2026)
Figure 52. Egypt Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 53. South Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 54. Israel Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 55. Turkey Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 56. GCC Countries Intraoperative Fluorescence Residual Tumor Detection System Market Size Growth 2021-2026 ($ millions)
Figure 57. Americas Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 58. APAC Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 59. Europe Intraoperative Fluorescence Residual Tumor Detection System

+357 96 030922
info@marketpublishers.com

Market Size 2027-2032 ($ millions)
Figure 60. Middle East & Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 61. United States Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 62. Canada Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 63. Mexico Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 64. Brazil Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 65. China Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 66. Japan Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 67. Korea Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 68. Southeast Asia Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 69. India Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 70. Australia Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 71. Germany Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 72. France Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 73. UK Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 74. Italy Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 75. Russia Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 76. Egypt Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 77. South Africa Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 78. Israel Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 79. Turkey Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)
Figure 80. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share Forecast by Type (2027-2032)
Figure 81. Global Intraoperative Fluorescence Residual Tumor Detection System Market Size Market Share Forecast by Application (2027-2032)
Figure 82. GCC Countries Intraoperative Fluorescence Residual Tumor Detection System Market Size 2027-2032 ($ millions)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Intraoperative Fluorescence Residual Tumor Detection System Market Growth (Status and Outlook) 2026-2032

Product link: https://marketpublishers.com/r/GB6A528454C5EN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GB6A528454C5EN.html