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Global Intramuscular Injection of Pain Medication Market Growth 2026-2032

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Abstracts

The global Intramuscular Injection of Pain Medication market size is predicted to grow from US$ 2103 million in 2025 to US$ 3179 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, the global production of intramuscular injection of pain medication reached approximately 768 million units, with an average global market price of around US$2.8 per unit. In the same year, the global total production capacity of intramuscular injection of pain medication reached 960 million units. The industry average gross profit margin of this product reached 47%.

Intramuscular analgesics are drugs and preparations administered via intramuscular injection to relieve moderate to severe pain or acute pain requiring rapid onset of action. After injection into muscle tissue, the drugs are absorbed into the systemic circulation through the rich local capillary network. Compared to some oral preparations, they typically have a faster onset of action, avoid gastrointestinal absorption instability, and are suitable for patients who cannot take oral medication. Based on their pharmacological mechanisms, intramuscular analgesics can include nonsteroidal anti-inflammatory drugs (NSAIDs), opioid analgesics, and some centrally acting drugs or compound preparations with analgesic effects. Specific varieties vary depending on national drug registration, clinical guidelines, and prescription management regulations. These products are mainly used for perioperative pain, traumatic pain, acute musculoskeletal pain, renal colic, and other clinical scenarios requiring short-term rapid analgesia. The selection and administration of these drugs are usually determined by healthcare professionals based on the degree of pain, the patient's underlying condition, and the risks associated with medication. Special attention must be paid to the safety risks associated with different categories of drugs, including gastrointestinal, renal,

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cardiovascular, respiratory depression, and dependence.

The upstream of the intramuscular injection analgesic drug industry chain mainly includes chemical raw materials, pharmaceutical excipients, water for injection, and pharmaceutical packaging materials. Among them, raw materials involve the corresponding analgesic active ingredients and their key intermediates, excipients include buffers, solubilizers, stabilizers, antioxidants, etc., and the packaging stage mainly uses pharmaceutical packaging products such as ampoules, vials, pre-filled syringes, rubber stoppers, and aluminum caps. The midstream consists of raw material manufacturers and injectable drug manufacturers. The core links cover raw material synthesis and purification, formulation development, aseptic preparation, filtration, filling, sterilization or aseptic production, quality testing, stability studies, and drug registration applications, which have high requirements for GMP management, aseptic production environment, and quality control system. The downstream is mainly used in hospitals, emergency centers, surgical centers, primary healthcare institutions, pain clinics, orthopedic departments, and other medical terminals, and is distributed by pharmaceutical commercial companies, professional drug distribution companies, and hospital pharmacies. Because some potent analgesics are strictly regulated or prescription drugs, their production, distribution, inventory, and clinical use are subject to rigorous supervision. Therefore, supply chain stability, product compliance, hospital access, centralized procurement, and coverage of clinical guidelines are crucial factors influencing a company's market competitiveness.

The overall market for intramuscular analgesics is expected to maintain relatively stable clinical demand in the future, primarily driven by increased global surgical volume, a growing number of trauma and emergency patients, an aging population, and improved standardized management of perioperative and acute pain. At the same time, industry development is not simply reliant on increased use of traditional potent analgesics, but is gradually evolving towards safer, more precise, and multimodal analgesia. Clinical practice increasingly emphasizes stratified medication based on pain intensity and patient risk, and reduces unnecessary opioid exposure through NSAIDs, local anesthetics, and other non-opioid analgesic regimens. Therefore, injectable analgesics with rapid onset of action, stable efficacy, lower risk of gastrointestinal or central nervous system adverse reactions, and high ease of administration are expected to have significant growth potential. Prefilled formulations, unit-dose packaging, and products suitable for day surgery and rapid analgesia in emergency situations are also likely to see wider adoption. However, this market is also affected by factors such as consistency evaluation of injectable drugs, price competition of generic drugs, centralized procurement, strict regulation of opioids, and substitution of oral,

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intravenous, transdermal and local administration methods. In the future, the focus of competition among companies will be more on product safety, differentiated indications, formulation technology, cost control and hospital terminal coverage.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intramuscular Injection of Pain Medication Industry Forecast” looks at past sales and reviews total world Intramuscular Injection of Pain Medication sales in 2025, providing a comprehensive analysis by region and market sector of projected Intramuscular Injection of Pain Medication sales for 2026 through 2032. With Intramuscular Injection of Pain Medication sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intramuscular Injection of Pain Medication industry.

This Insight Report provides a comprehensive analysis of the global Intramuscular Injection of Pain Medication landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intramuscular Injection of Pain Medication portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intramuscular Injection of Pain Medication market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intramuscular Injection of Pain Medication and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intramuscular Injection of Pain Medication.

This report presents a comprehensive overview, market shares, and growth opportunities of Intramuscular Injection of Pain Medication market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Nonsteroidal Anti-inflammatory Drugs (NSAIDs)

Opioid Analgesics (Opioids)

Local Anesthetics

Others

Segmentation by Analgesic Potency:

Medication for Mild-to-Moderate Pain

Medication for Moderate-to-Severe Pain

Medication for Severe Pain

Segmentation by Duration of Analgesia:

<4 Hours

4–8 Hours

8 Hours

Segmentation by Application:

Hospitals (Emergency Care, Surgery, and Inpatient Pain Management)

Clinics (Outpatient Pain Treatment and Short-Term Procedures)

Others (Emergency Medical Services, Nursing Care, and Other Medical Settings)

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novartis

Pfizer

Sanofi

Hengrui Medicine

Hikma Pharmaceuticals

Fresenius Kabi

Baxter International Inc.

Maruishi Pharmaceutical Co., Ltd.

Ketorolac Tromethamine Injection

Sun Pharmaceutical Industries Ltd.

Humanwell Healthcare (Group) Co., Ltd.

Yangtze River Pharmaceutical Group

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Medochemie Ltd.

Polpharma S.A.

Gland Pharma Limited

Sopharma AD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intramuscular Injection of Pain Medication market?

What factors are driving Intramuscular Injection of Pain Medication market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intramuscular Injection of Pain Medication market opportunities vary by end market size?

How does Intramuscular Injection of Pain Medication break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Intramuscular Injection of Pain Medication Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Intramuscular Injection of Pain Medication by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Intramuscular Injection of Pain Medication by Country/Region, 2021, 2025 & 2032
2.2 Intramuscular Injection of Pain Medication Segment by Type
  2.2.1 Nonsteroidal Anti-inflammatory Drugs (NSAIDs)
  2.2.2 Opioid Analgesics (Opioids)
  2.2.3 Local Anesthetics
  2.2.4 Others
  2.2.5 Intramuscular Injection of Pain Medication Sales by Type
    2.2.5.1 Global Intramuscular Injection of Pain Medication Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Intramuscular Injection of Pain Medication Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Intramuscular Injection of Pain Medication Sale Price by Type (2021-2026)
2.3 Intramuscular Injection of Pain Medication Segment by Analgesic Potency
  2.3.1 Medication for Mild-to-Moderate Pain
  2.3.2 Medication for Moderate-to-Severe Pain
  2.3.3 Medication for Severe Pain
  2.3.4 Intramuscular Injection of Pain Medication Sales by Analgesic Potency
    2.3.4.1 Global Intramuscular Injection of Pain Medication Sales Market Share by

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Analgesic Potency (2021-2026)
2.3.4.2 Global Intramuscular Injection of Pain Medication Revenue and Market Share by Analgesic Potency (2021-2026)
2.3.4.3 Global Intramuscular Injection of Pain Medication Sale Price by Analgesic Potency (2021-2026)
2.4 Intramuscular Injection of Pain Medication Segment by Duration of Analgesia
2.4.1 <4 Hours
2.4.2 4–8 Hours
2.4.3 8 Hours
2.4.4 Intramuscular Injection of Pain Medication Sales by Duration of Analgesia
2.4.4.1 Global Intramuscular Injection of Pain Medication Sales Market Share by Duration of Analgesia (2021-2026)
2.4.4.2 Global Intramuscular Injection of Pain Medication Revenue and Market Share by Duration of Analgesia (2021-2026)
2.4.4.3 Global Intramuscular Injection of Pain Medication Sale Price by Duration of Analgesia (2021-2026)
2.5 Intramuscular Injection of Pain Medication Segment by Application
2.5.1 Hospitals (Emergency Care, Surgery, and Inpatient Pain Management)
2.5.2 Clinics (Outpatient Pain Treatment and Short-Term Procedures)
2.5.3 Others (Emergency Medical Services, Nursing Care, and Other Medical Settings)
2.5.4 Intramuscular Injection of Pain Medication Sales by Application
2.5.4.1 Global Intramuscular Injection of Pain Medication Sale Market Share by Application (2021-2026)
2.5.4.2 Global Intramuscular Injection of Pain Medication Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global Intramuscular Injection of Pain Medication Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Intramuscular Injection of Pain Medication Breakdown Data by Company
3.1.1 Global Intramuscular Injection of Pain Medication Annual Sales by Company (2021-2026)
3.1.2 Global Intramuscular Injection of Pain Medication Sales Market Share by Company (2021-2026)
3.2 Global Intramuscular Injection of Pain Medication Annual Revenue by Company (2021-2026)
3.2.1 Global Intramuscular Injection of Pain Medication Revenue by Company (2021-2026)

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3.2.2 Global Intramuscular Injection of Pain Medication Revenue Market Share by Company (2021-2026)
3.3 Global Intramuscular Injection of Pain Medication Sale Price by Company
3.4 Key Manufacturers Intramuscular Injection of Pain Medication Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Intramuscular Injection of Pain Medication Product Location Distribution
3.4.2 Players Intramuscular Injection of Pain Medication Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INTRAMUSCULAR INJECTION OF PAIN MEDICATION BY GEOGRAPHIC REGION

4.1 World Historic Intramuscular Injection of Pain Medication Market Size by Geographic Region (2021-2026)
4.1.1 Global Intramuscular Injection of Pain Medication Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Intramuscular Injection of Pain Medication Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Intramuscular Injection of Pain Medication Market Size by Country/Region (2021-2026)
4.2.1 Global Intramuscular Injection of Pain Medication Annual Sales by Country/Region (2021-2026)
4.2.2 Global Intramuscular Injection of Pain Medication Annual Revenue by Country/Region (2021-2026)
4.3 Americas Intramuscular Injection of Pain Medication Sales Growth
4.4 APAC Intramuscular Injection of Pain Medication Sales Growth
4.5 Europe Intramuscular Injection of Pain Medication Sales Growth
4.6 Middle East & Africa Intramuscular Injection of Pain Medication Sales Growth

5 AMERICAS

5.1 Americas Intramuscular Injection of Pain Medication Sales by Country
5.1.1 Americas Intramuscular Injection of Pain Medication Sales by Country (2021-2026)

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5.1.2 Americas Intramuscular Injection of Pain Medication Revenue by Country (2021-2026)
5.2 Americas Intramuscular Injection of Pain Medication Sales by Type (2021-2026)
5.3 Americas Intramuscular Injection of Pain Medication Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Intramuscular Injection of Pain Medication Sales by Region
6.1.1 APAC Intramuscular Injection of Pain Medication Sales by Region (2021-2026)
6.1.2 APAC Intramuscular Injection of Pain Medication Revenue by Region (2021-2026)
6.2 APAC Intramuscular Injection of Pain Medication Sales by Type (2021-2026)
6.3 APAC Intramuscular Injection of Pain Medication Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Intramuscular Injection of Pain Medication by Country
7.1.1 Europe Intramuscular Injection of Pain Medication Sales by Country (2021-2026)
7.1.2 Europe Intramuscular Injection of Pain Medication Revenue by Country (2021-2026)
7.2 Europe Intramuscular Injection of Pain Medication Sales by Type (2021-2026)
7.3 Europe Intramuscular Injection of Pain Medication Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

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info@marketpublishers.com

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intramuscular Injection of Pain Medication by Country
  8.1.1 Middle East & Africa Intramuscular Injection of Pain Medication Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Intramuscular Injection of Pain Medication Revenue by Country (2021-2026)
8.2 Middle East & Africa Intramuscular Injection of Pain Medication Sales by Type (2021-2026)
8.3 Middle East & Africa Intramuscular Injection of Pain Medication Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Intramuscular Injection of Pain Medication
10.3 Manufacturing Process Analysis of Intramuscular Injection of Pain Medication
10.4 Industry Chain Structure of Intramuscular Injection of Pain Medication

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Intramuscular Injection of Pain Medication Distributors
11.3 Intramuscular Injection of Pain Medication Customer

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info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR INTRAMUSCULAR INJECTION OF PAIN MEDICATION BY GEOGRAPHIC REGION

12.1 Global Intramuscular Injection of Pain Medication Market Size Forecast by Region
12.1.1 Global Intramuscular Injection of Pain Medication Forecast by Region (2027-2032)
12.1.2 Global Intramuscular Injection of Pain Medication Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Intramuscular Injection of Pain Medication Forecast by Type (2027-2032)
12.7 Global Intramuscular Injection of Pain Medication Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Novartis
13.1.1 Novartis Company Information
13.1.2 Novartis Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.1.3 Novartis Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Novartis Main Business Overview
13.1.5 Novartis Latest Developments
13.2 Pfizer
13.2.1 Pfizer Company Information
13.2.2 Pfizer Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.2.3 Pfizer Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Pfizer Main Business Overview
13.2.5 Pfizer Latest Developments
13.3 Sanofi
13.3.1 Sanofi Company Information
13.3.2 Sanofi Intramuscular Injection of Pain Medication Product Portfolios and Specifications

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info@marketpublishers.com

13.3.3 Sanofi Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Sanofi Main Business Overview
13.3.5 Sanofi Latest Developments
13.4 Hengrui Medicine
13.4.1 Hengrui Medicine Company Information
13.4.2 Hengrui Medicine Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.4.3 Hengrui Medicine Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Hengrui Medicine Main Business Overview
13.4.5 Hengrui Medicine Latest Developments
13.5 Hikma Pharmaceuticals
13.5.1 Hikma Pharmaceuticals Company Information
13.5.2 Hikma Pharmaceuticals Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.5.3 Hikma Pharmaceuticals Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Hikma Pharmaceuticals Main Business Overview
13.5.5 Hikma Pharmaceuticals Latest Developments
13.6 Fresenius Kabi
13.6.1 Fresenius Kabi Company Information
13.6.2 Fresenius Kabi Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.6.3 Fresenius Kabi Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Fresenius Kabi Main Business Overview
13.6.5 Fresenius Kabi Latest Developments
13.7 Baxter International Inc.
13.7.1 Baxter International Inc. Company Information
13.7.2 Baxter International Inc. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.7.3 Baxter International Inc. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Baxter International Inc. Main Business Overview
13.7.5 Baxter International Inc. Latest Developments
13.8 Maruishi Pharmaceutical Co., Ltd.
13.8.1 Maruishi Pharmaceutical Co., Ltd. Company Information
13.8.2 Maruishi Pharmaceutical Co., Ltd. Intramuscular Injection of Pain Medication

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info@marketpublishers.com

Product Portfolios and Specifications
13.8.3 Maruishi Pharmaceutical Co., Ltd. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Maruishi Pharmaceutical Co., Ltd. Main Business Overview
13.8.5 Maruishi Pharmaceutical Co., Ltd. Latest Developments
13.9 Ketorolac Tromethamine Injection
13.9.1 Ketorolac Tromethamine Injection Company Information
13.9.2 Ketorolac Tromethamine Injection Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.9.3 Ketorolac Tromethamine Injection Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Ketorolac Tromethamine Injection Main Business Overview
13.9.5 Ketorolac Tromethamine Injection Latest Developments
13.10 Sun Pharmaceutical Industries Ltd.
13.10.1 Sun Pharmaceutical Industries Ltd. Company Information
13.10.2 Sun Pharmaceutical Industries Ltd. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.10.3 Sun Pharmaceutical Industries Ltd. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Sun Pharmaceutical Industries Ltd. Main Business Overview
13.10.5 Sun Pharmaceutical Industries Ltd. Latest Developments
13.11 Humanwell Healthcare (Group) Co., Ltd.
13.11.1 Humanwell Healthcare (Group) Co., Ltd. Company Information
13.11.2 Humanwell Healthcare (Group) Co., Ltd. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.11.3 Humanwell Healthcare (Group) Co., Ltd. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Humanwell Healthcare (Group) Co., Ltd. Main Business Overview
13.11.5 Humanwell Healthcare (Group) Co., Ltd. Latest Developments
13.12 Yangtze River Pharmaceutical Group
13.12.1 Yangtze River Pharmaceutical Group Company Information
13.12.2 Yangtze River Pharmaceutical Group Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.12.3 Yangtze River Pharmaceutical Group Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Yangtze River Pharmaceutical Group Main Business Overview
13.12.5 Yangtze River Pharmaceutical Group Latest Developments
13.13 KRKA, d. d.
13.13.1 KRKA, d. d. Company Information

+357 96 030922
info@marketpublishers.com

13.13.2 KRKA, d. d. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.13.3 KRKA, d. d. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 KRKA, d. d. Main Business Overview
13.13.5 KRKA, d. d. Latest Developments
13.14 Medochemie Ltd.
13.14.1 Medochemie Ltd. Company Information
13.14.2 Medochemie Ltd. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.14.3 Medochemie Ltd. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Medochemie Ltd. Main Business Overview
13.14.5 Medochemie Ltd. Latest Developments
13.15 Polpharma S.A.
13.15.1 Polpharma S.A. Company Information
13.15.2 Polpharma S.A. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.15.3 Polpharma S.A. Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Polpharma S.A. Main Business Overview
13.15.5 Polpharma S.A. Latest Developments
13.16 Gland Pharma Limited
13.16.1 Gland Pharma Limited Company Information
13.16.2 Gland Pharma Limited Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.16.3 Gland Pharma Limited Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Gland Pharma Limited Main Business Overview
13.16.5 Gland Pharma Limited Latest Developments
13.17 Sopharma AD
13.17.1 Sopharma AD Company Information
13.17.2 Sopharma AD Intramuscular Injection of Pain Medication Product Portfolios and Specifications
13.17.3 Sopharma AD Intramuscular Injection of Pain Medication Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Sopharma AD Main Business Overview
13.17.5 Sopharma AD Latest Developments

+357 96 030922
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14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Intramuscular Injection of Pain Medication Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Intramuscular Injection of Pain Medication Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Nonsteroidal Anti-inflammatory Drugs (NSAIDs)
Table 4. Major Players of Opioid Analgesics (Opioids)
Table 5. Major Players of Local Anesthetics
Table 6. Major Players of Others
Table 7. Global Intramuscular Injection of Pain Medication Sales by Type (2021-2026) & (K Units)
Table 8. Global Intramuscular Injection of Pain Medication Sales Market Share by Type (2021-2026)
Table 9. Global Intramuscular Injection of Pain Medication Revenue by Type (2021-2026) & ($ million)
Table 10. Global Intramuscular Injection of Pain Medication Revenue Market Share by Type (2021-2026)
Table 11. Global Intramuscular Injection of Pain Medication Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Medication for Mild-to-Moderate Pain
Table 13. Major Players of Medication for Moderate-to-Severe Pain
Table 14. Major Players of Medication for Severe Pain
Table 15. Global Intramuscular Injection of Pain Medication Sales by Analgesic Potency (2021-2026) & (K Units)
Table 16. Global Intramuscular Injection of Pain Medication Sales Market Share by Analgesic Potency (2021-2026)
Table 17. Global Intramuscular Injection of Pain Medication Revenue by Analgesic Potency (2021-2026) & ($ million)
Table 18. Global Intramuscular Injection of Pain Medication Revenue Market Share by Analgesic Potency (2021-2026)
Table 19. Global Intramuscular Injection of Pain Medication Sale Price by Analgesic Potency (2021-2026) & (US$/Unit)
Table 20. Major Players of <4 Hours
Table 21. Major Players of 4–8 Hours
Table 22. Major Players of 8 Hours
Table 23. Global Intramuscular Injection of Pain Medication Sales by Duration of

+357 96 030922
info@marketpublishers.com

Analgesia (2021-2026) & (K Units)
Table 24. Global Intramuscular Injection of Pain Medication Sales Market Share by Duration of Analgesia (2021-2026)
Table 25. Global Intramuscular Injection of Pain Medication Revenue by Duration of Analgesia (2021-2026) & ($ million)
Table 26. Global Intramuscular Injection of Pain Medication Revenue Market Share by Duration of Analgesia (2021-2026)
Table 27. Global Intramuscular Injection of Pain Medication Sale Price by Duration of Analgesia (2021-2026) & (US$/Unit)
Table 28. Global Intramuscular Injection of Pain Medication Sale by Application (2021-2026) & (K Units)
Table 29. Global Intramuscular Injection of Pain Medication Sale Market Share by Application (2021-2026)
Table 30. Global Intramuscular Injection of Pain Medication Revenue by Application (2021-2026) & ($ million)
Table 31. Global Intramuscular Injection of Pain Medication Revenue Market Share by Application (2021-2026)
Table 32. Global Intramuscular Injection of Pain Medication Sale Price by Application (2021-2026) & (US$/Unit)
Table 33. Global Intramuscular Injection of Pain Medication Sales by Company (2021-2026) & (K Units)
Table 34. Global Intramuscular Injection of Pain Medication Sales Market Share by Company (2021-2026)
Table 35. Global Intramuscular Injection of Pain Medication Revenue by Company (2021-2026) & ($ millions)
Table 36. Global Intramuscular Injection of Pain Medication Revenue Market Share by Company (2021-2026)
Table 37. Global Intramuscular Injection of Pain Medication Sale Price by Company (2021-2026) & (US$/Unit)
Table 38. Key Manufacturers Intramuscular Injection of Pain Medication Producing Area Distribution and Sales Area
Table 39. Players Intramuscular Injection of Pain Medication Products Offered
Table 40. Intramuscular Injection of Pain Medication Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Intramuscular Injection of Pain Medication Sales by Geographic Region (2021-2026) & (K Units)
Table 44. Global Intramuscular Injection of Pain Medication Sales Market Share

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Geographic Region (2021-2026)
Table 45. Global Intramuscular Injection of Pain Medication Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global Intramuscular Injection of Pain Medication Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Intramuscular Injection of Pain Medication Sales by Country/Region (2021-2026) & (K Units)
Table 48. Global Intramuscular Injection of Pain Medication Sales Market Share by Country/Region (2021-2026)
Table 49. Global Intramuscular Injection of Pain Medication Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global Intramuscular Injection of Pain Medication Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Intramuscular Injection of Pain Medication Sales by Country (2021-2026) & (K Units)
Table 52. Americas Intramuscular Injection of Pain Medication Sales Market Share by Country (2021-2026)
Table 53. Americas Intramuscular Injection of Pain Medication Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas Intramuscular Injection of Pain Medication Sales by Type (2021-2026) & (K Units)
Table 55. Americas Intramuscular Injection of Pain Medication Sales by Application (2021-2026) & (K Units)
Table 56. APAC Intramuscular Injection of Pain Medication Sales by Region (2021-2026) & (K Units)
Table 57. APAC Intramuscular Injection of Pain Medication Sales Market Share by Region (2021-2026)
Table 58. APAC Intramuscular Injection of Pain Medication Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC Intramuscular Injection of Pain Medication Sales by Type (2021-2026) & (K Units)
Table 60. APAC Intramuscular Injection of Pain Medication Sales by Application (2021-2026) & (K Units)
Table 61. Europe Intramuscular Injection of Pain Medication Sales by Country (2021-2026) & (K Units)
Table 62. Europe Intramuscular Injection of Pain Medication Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe Intramuscular Injection of Pain Medication Sales by Type (2021-2026) & (K Units)

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Table 64. Europe Intramuscular Injection of Pain Medication Sales by Application (2021-2026) & (K Units)
Table 65. Middle East & Africa Intramuscular Injection of Pain Medication Sales by Country (2021-2026) & (K Units)
Table 66. Middle East & Africa Intramuscular Injection of Pain Medication Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Intramuscular Injection of Pain Medication Sales by Type (2021-2026) & (K Units)
Table 68. Middle East & Africa Intramuscular Injection of Pain Medication Sales by Application (2021-2026) & (K Units)
Table 69. Key Market Drivers & Growth Opportunities of Intramuscular Injection of Pain Medication
Table 70. Key Market Challenges & Risks of Intramuscular Injection of Pain Medication
Table 71. Key Industry Trends of Intramuscular Injection of Pain Medication
Table 72. Intramuscular Injection of Pain Medication Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Intramuscular Injection of Pain Medication Distributors List
Table 75. Intramuscular Injection of Pain Medication Customer List
Table 76. Global Intramuscular Injection of Pain Medication Sales Forecast by Region (2027-2032) & (K Units)
Table 77. Global Intramuscular Injection of Pain Medication Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas Intramuscular Injection of Pain Medication Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Americas Intramuscular Injection of Pain Medication Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC Intramuscular Injection of Pain Medication Sales Forecast by Region (2027-2032) & (K Units)
Table 81. APAC Intramuscular Injection of Pain Medication Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe Intramuscular Injection of Pain Medication Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Europe Intramuscular Injection of Pain Medication Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa Intramuscular Injection of Pain Medication Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Middle East & Africa Intramuscular Injection of Pain Medication Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Global Intramuscular Injection of Pain Medication Sales Forecast by Type

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(2027-2032) & (K Units)
Table 87. Global Intramuscular Injection of Pain Medication Revenue Forecast by Type (2027-2032) & ($ millions)
Table 88. Global Intramuscular Injection of Pain Medication Sales Forecast by Application (2027-2032) & (K Units)
Table 89. Global Intramuscular Injection of Pain Medication Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Novartis Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 91. Novartis Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 92. Novartis Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 93. Novartis Main Business
Table 94. Novartis Latest Developments
Table 95. Pfizer Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 96. Pfizer Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 97. Pfizer Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. Pfizer Main Business
Table 99. Pfizer Latest Developments
Table 100. Sanofi Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 101. Sanofi Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 102. Sanofi Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. Sanofi Main Business
Table 104. Sanofi Latest Developments
Table 105. Hengrui Medicine Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 106. Hengrui Medicine Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 107. Hengrui Medicine Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. Hengrui Medicine Main Business
Table 109. Hengrui Medicine Latest Developments

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Table 110. Hikma Pharmaceuticals Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 111. Hikma Pharmaceuticals Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 112. Hikma Pharmaceuticals Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. Hikma Pharmaceuticals Main Business
Table 114. Hikma Pharmaceuticals Latest Developments
Table 115. Fresenius Kabi Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 116. Fresenius Kabi Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 117. Fresenius Kabi Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. Fresenius Kabi Main Business
Table 119. Fresenius Kabi Latest Developments
Table 120. Baxter International Inc. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 121. Baxter International Inc. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 122. Baxter International Inc. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 123. Baxter International Inc. Main Business
Table 124. Baxter International Inc. Latest Developments
Table 125. Maruishi Pharmaceutical Co., Ltd. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 126. Maruishi Pharmaceutical Co., Ltd. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 127. Maruishi Pharmaceutical Co., Ltd. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 128. Maruishi Pharmaceutical Co., Ltd. Main Business
Table 129. Maruishi Pharmaceutical Co., Ltd. Latest Developments
Table 130. Ketorolac Tromethamine Injection Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 131. Ketorolac Tromethamine Injection Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 132. Ketorolac Tromethamine Injection Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 133. Ketorolac Tromethamine Injection Main Business

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Table 134. Ketorolac Tromethamine Injection Latest Developments
Table 135. Sun Pharmaceutical Industries Ltd. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 136. Sun Pharmaceutical Industries Ltd. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 137. Sun Pharmaceutical Industries Ltd. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 138. Sun Pharmaceutical Industries Ltd. Main Business
Table 139. Sun Pharmaceutical Industries Ltd. Latest Developments
Table 140. Humanwell Healthcare (Group) Co., Ltd. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 141. Humanwell Healthcare (Group) Co., Ltd. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 142. Humanwell Healthcare (Group) Co., Ltd. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 143. Humanwell Healthcare (Group) Co., Ltd. Main Business
Table 144. Humanwell Healthcare (Group) Co., Ltd. Latest Developments
Table 145. Yangtze River Pharmaceutical Group Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 146. Yangtze River Pharmaceutical Group Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 147. Yangtze River Pharmaceutical Group Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 148. Yangtze River Pharmaceutical Group Main Business
Table 149. Yangtze River Pharmaceutical Group Latest Developments
Table 150. KRKA, d. d. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 151. KRKA, d. d. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 152. KRKA, d. d. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 153. KRKA, d. d. Main Business
Table 154. KRKA, d. d. Latest Developments
Table 155. Medochemie Ltd. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 156. Medochemie Ltd. Intramuscular Injection of Pain Medication Product

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Portfolios and Specifications
Table 157. Medochemie Ltd. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 158. Medochemie Ltd. Main Business
Table 159. Medochemie Ltd. Latest Developments
Table 160. Polpharma S.A. Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 161. Polpharma S.A. Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 162. Polpharma S.A. Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 163. Polpharma S.A. Main Business
Table 164. Polpharma S.A. Latest Developments
Table 165. Gland Pharma Limited Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 166. Gland Pharma Limited Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 167. Gland Pharma Limited Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 168. Gland Pharma Limited Main Business
Table 169. Gland Pharma Limited Latest Developments
Table 170. Sopharma AD Basic Information, Intramuscular Injection of Pain Medication Manufacturing Base, Sales Area and Its Competitors
Table 171. Sopharma AD Intramuscular Injection of Pain Medication Product Portfolios and Specifications
Table 172. Sopharma AD Intramuscular Injection of Pain Medication Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 173. Sopharma AD Main Business
Table 174. Sopharma AD Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Intramuscular Injection of Pain Medication
Figure 2. Intramuscular Injection of Pain Medication Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Intramuscular Injection of Pain Medication Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Intramuscular Injection of Pain Medication Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Intramuscular Injection of Pain Medication Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Intramuscular Injection of Pain Medication Sales Market Share by Country/Region (2025)
Figure 10. Intramuscular Injection of Pain Medication Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Nonsteroidal Anti-inflammatory Drugs (NSAIDs)
Figure 12. Product Picture of Opioid Analgesics (Opioids)
Figure 13. Product Picture of Local Anesthetics
Figure 14. Product Picture of Others
Figure 15. Global Intramuscular Injection of Pain Medication Sales Market Share by Type in 2026
Figure 16. Global Intramuscular Injection of Pain Medication Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Medication for Mild-to-Moderate Pain
Figure 18. Product Picture of Medication for Moderate-to-Severe Pain
Figure 19. Product Picture of Medication for Severe Pain
Figure 20. Global Intramuscular Injection of Pain Medication Sales Market Share by Analgesic Potency in 2026
Figure 21. Global Intramuscular Injection of Pain Medication Revenue Market Share by Analgesic Potency (2021-2026)
Figure 22. Product Picture of <4 Hours
Figure 23. Product Picture of 4–8 Hours
Figure 24. Product Picture of 8 Hours
Figure 25. Global Intramuscular Injection of Pain Medication Sales Market Share by Duration of Analgesia in 2026

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Figure 26. Global Intramuscular Injection of Pain Medication Revenue Market Share by Duration of Analgesia (2021-2026)
Figure 27. Intramuscular Injection of Pain Medication Consumed in Hospitals (Emergency Care, Surgery, and Inpatient Pain Management)
Figure 28. Global Intramuscular Injection of Pain Medication Market: Hospitals (Emergency Care, Surgery, and Inpatient Pain Management) (2021-2026) & (K Units)
Figure 29. Intramuscular Injection of Pain Medication Consumed in Clinics (Outpatient Pain Treatment and Short-Term Procedures)
Figure 30. Global Intramuscular Injection of Pain Medication Market: Clinics (Outpatient Pain Treatment and Short-Term Procedures) (2021-2026) & (K Units)
Figure 31. Intramuscular Injection of Pain Medication Consumed in Others (Emergency Medical Services, Nursing Care, and Other Medical Settings)
Figure 32. Global Intramuscular Injection of Pain Medication Market: Others (Emergency Medical Services, Nursing Care, and Other Medical Settings) (2021-2026) & (K Units)
Figure 33. Global Intramuscular Injection of Pain Medication Sale Market Share by Application (2025)
Figure 34. Global Intramuscular Injection of Pain Medication Revenue Market Share by Application in 2025
Figure 35. Intramuscular Injection of Pain Medication Sales by Company in 2025 (K Units)
Figure 36. Global Intramuscular Injection of Pain Medication Sales Market Share by Company in 2025
Figure 37. Intramuscular Injection of Pain Medication Revenue by Company in 2025 ($ millions)
Figure 38. Global Intramuscular Injection of Pain Medication Revenue Market Share by Company in 2025
Figure 39. Global Intramuscular Injection of Pain Medication Sales Market Share by Geographic Region (2021-2026)
Figure 40. Global Intramuscular Injection of Pain Medication Revenue Market Share by Geographic Region in 2025
Figure 41. Americas Intramuscular Injection of Pain Medication Sales 2021-2026 (K Units)
Figure 42. Americas Intramuscular Injection of Pain Medication Revenue 2021-2026 ($ millions)
Figure 43. APAC Intramuscular Injection of Pain Medication Sales 2021-2026 (K Units)
Figure 44. APAC Intramuscular Injection of Pain Medication Revenue 2021-2026 ($ millions)
Figure 45. Europe Intramuscular Injection of Pain Medication Sales 2021-2026 (K Units)

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Figure 46. Europe Intramuscular Injection of Pain Medication Revenue 2021-2026 ($ millions)
Figure 47. Middle East & Africa Intramuscular Injection of Pain Medication Sales 2021-2026 (K Units)
Figure 48. Middle East & Africa Intramuscular Injection of Pain Medication Revenue 2021-2026 ($ millions)
Figure 49. Americas Intramuscular Injection of Pain Medication Sales Market Share by Country in 2025
Figure 50. Americas Intramuscular Injection of Pain Medication Revenue Market Share by Country (2021-2026)
Figure 51. Americas Intramuscular Injection of Pain Medication Sales Market Share by Type (2021-2026)
Figure 52. Americas Intramuscular Injection of Pain Medication Sales Market Share by Application (2021-2026)
Figure 53. United States Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 54. Canada Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 55. Mexico Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 56. Brazil Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 57. APAC Intramuscular Injection of Pain Medication Sales Market Share by Region in 2025
Figure 58. APAC Intramuscular Injection of Pain Medication Revenue Market Share by Region (2021-2026)
Figure 59. APAC Intramuscular Injection of Pain Medication Sales Market Share by Type (2021-2026)
Figure 60. APAC Intramuscular Injection of Pain Medication Sales Market Share by Application (2021-2026)
Figure 61. China Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 62. Japan Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 63. South Korea Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 64. Southeast Asia Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 65. India Intramuscular Injection of Pain Medication Revenue Growth 2021-2026

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($ millions)
Figure 66. Australia Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 67. China Taiwan Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 68. Europe Intramuscular Injection of Pain Medication Sales Market Share by Country in 2025
Figure 69. Europe Intramuscular Injection of Pain Medication Revenue Market Share by Country (2021-2026)
Figure 70. Europe Intramuscular Injection of Pain Medication Sales Market Share by Type (2021-2026)
Figure 71. Europe Intramuscular Injection of Pain Medication Sales Market Share by Application (2021-2026)
Figure 72. Germany Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 73. France Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 74. UK Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 75. Italy Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 76. Russia Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 77. Middle East & Africa Intramuscular Injection of Pain Medication Sales Market Share by Country (2021-2026)
Figure 78. Middle East & Africa Intramuscular Injection of Pain Medication Sales Market Share by Type (2021-2026)
Figure 79. Middle East & Africa Intramuscular Injection of Pain Medication Sales Market Share by Application (2021-2026)
Figure 80. Egypt Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 81. South Africa Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 82. Israel Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 83. Turkey Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)
Figure 84. GCC Countries Intramuscular Injection of Pain Medication Revenue Growth 2021-2026 ($ millions)

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Figure 85. Manufacturing Cost Structure Analysis of Intramuscular Injection of Pain Medication in 2026
Figure 86. Manufacturing Process Analysis of Intramuscular Injection of Pain Medication
Figure 87. Industry Chain Structure of Intramuscular Injection of Pain Medication
Figure 88. Channels of Distribution
Figure 89. Global Intramuscular Injection of Pain Medication Sales Market Forecast by Region (2027-2032)
Figure 90. Global Intramuscular Injection of Pain Medication Revenue Market Share Forecast by Region (2027-2032)
Figure 91. Global Intramuscular Injection of Pain Medication Sales Market Share Forecast by Type (2027-2032)
Figure 92. Global Intramuscular Injection of Pain Medication Revenue Market Share Forecast by Type (2027-2032)
Figure 93. Global Intramuscular Injection of Pain Medication Sales Market Share Forecast by Application (2027-2032)
Figure 94. Global Intramuscular Injection of Pain Medication Revenue Market Share Forecast by Application (2027-2032)

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