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Global Intragastric Balloon Market Growth 2026-2032

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Abstracts

The global Intragastric Balloon market size is predicted to grow from US$ 75.42 million in 2025 to US$ 147 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2024,global intragastric balloons production reached approximately 58,491 units, with an average global market price of around USD 1,200 per unit. A factory gross profit of USD 360 per unit with a 30% gross margin. A single line full machine capacity production is around 2,900 units per line per year. downstream demand is concentrated among outpatient clinics, hospital end-users and specialty weight-loss centers. An intragastric balloon is a soft, space-occupying silicone device filled with saline or air that is placed temporarily in the stomach via an endoscope to induce weight loss. It works by reducing stomach capacity and promoting feelings of fullness with less food, thereby limiting intake and supporting a healthier diet and lifestyle for individuals who are obese or overweight and haven't found success with traditional methods. The balloon is a temporary measure, requiring removal after a set period, and is combined with counseling and lifestyle changes for long-term success.

United States market for Intragastric Balloon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intragastric Balloon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Intragastric Balloon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intragastric Balloon players cover Allurion Technologies Inc, Apollo Endosurgery Inc, Districlass Medical SA, Helioscopie Medical Implants, Silimed Inc, etc.

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In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intragastric Balloon Industry Forecast” looks at past sales and reviews total world Intragastric Balloon sales in 2025, providing a comprehensive analysis by region and market sector of projected Intragastric Balloon sales for 2026 through 2032. With Intragastric Balloon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intragastric Balloon industry.

This Insight Report provides a comprehensive analysis of the global Intragastric Balloon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intragastric Balloon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intragastric Balloon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intragastric Balloon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intragastric Balloon.

This report presents a comprehensive overview, market shares, and growth opportunities of Intragastric Balloon market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Intragastric Balloons

Dual Intragastric Balloons

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Triple Intragastric Balloons

Segmentation by Material:

Silicone Elastomers

Medical Grade Polyurethane

Saline/ Air Fillable Polymers

Others

Segmentation by Application:

Hospitals

Ambulatory Surgical Centers

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allurion Technologies Inc

Apollo Endosurgery Inc

Districlass Medical SA

Helioscopie Medical Implants

Silimed Inc

Lexel

Medsil Inc

Obalon Therapeutics Inc

ReShape Lifesciences Inc

Spatz FGIA Inc

Life Partners Europe

Tulip Medical

Lexel SRL

BAROnova Inc

EndoSphere Inc

GI Dynamics Inc

Meditronic plc

Sientra Inc

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Micro Tech (Nanjing) Co., Ltd.

Suzhou Shenyun Medical Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intragastric Balloon market?

What factors are driving Intragastric Balloon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intragastric Balloon market opportunities vary by end market size?

How does Intragastric Balloon break out by Type, by Application?

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