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Global Intragastric Balloon for Weight Loss Market Growth 2026-2032

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Abstracts

The global Intragastric Balloon for Weight Loss market size is predicted to grow from US$ 58.46 million in 2025 to US$ 160 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

The Intragastric Balloon for Weight Loss is a minimally invasive and reversible medical device for obesity intervention. It is typically inserted endoscopically into the stomach and filled with saline or gas, thereby occupying gastric volume to induce satiety and help patients reduce food intake for effective weight loss. Compared with traditional bariatric surgery, intragastric balloons offer advantages such as simplicity, reversibility, and shorter recovery times. They are mainly indicated for patients with moderately elevated BMI who do not yet qualify for surgical procedures. In recent years, driven by the rising prevalence of obesity-related chronic diseases, lifestyle-induced disorders, and increasing demand for personalized, non-surgical weight management, intragastric balloons have emerged as a key segment in the weight-loss and metabolic health market, gaining traction among hospitals, bariatric clinics, and integrated health service providers. In 2024, global Intragastric Weight Loss Balloon production reached approximately 16870 units, with an average global market price of around US$ 3000 perunit.

Against the backdrop of rising global obesity rates, intragastric weight loss balloons are gaining dual attention from both healthcare providers and patients due to their minimally invasive, low-risk, and highly compliant attributes. Public health initiatives and investments by major medical device companies in metabolic disease management further enhance awareness and market penetration. Moreover, the integration of AI-assisted diagnostics and digital health platforms positions intragastric balloons not only as a standalone treatment device but also as part of a holistic solution combining

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medical care, health management, and lifestyle intervention, creating new growth drivers within the value chain.

Despite promising prospects, intragastric balloons face several restraints. Patient concerns over long-term efficacy and individual variability in weight-loss outcomes may affect product reputation and adoption. Increasingly stringent regulatory requirements for safety and effectiveness demand higher R&D and compliance investments from companies. In addition, insufficient market education and uneven healthcare reimbursement coverage limit the pace of adoption. Particularly in emerging markets, where price sensitivity remains high, balancing affordability with accessibility becomes a pressing challenge for manufacturers and distributors.

On the downstream side, bariatric centers and specialized hospitals remain the primary demand drivers for intragastric balloons. However, with shifting health consumption trends, integrated health management platforms and premium fitness centers are beginning to explore partnerships with medical institutions. The patient demographic is becoming younger and more personalized, with strong demand from women and working professionals who value safety, convenience, and lifestyle compatibility. Meanwhile, the growing adoption of remote follow-ups and digital healthcare tools is extending the impact of intragastric balloons beyond short-term weight loss into long-term weight management and metabolic disease prevention, opening new scenarios for market expansion.

The core raw materials for intragastric balloons include medical-grade silicone, advanced polymers, and filling media. These materials must demonstrate high biocompatibility, resistance to gastric acid and alkali, and long-term stability to ensure safety and efficacy within the gastric environment. In recent years, advancements in material science have driven the exploration of nanocomposites and high-performance polymers to extend product longevity and reduce complication rates. Upstream technological upgrades in the supply chain not only foster differentiated competition but also create opportunities for companies to enhance value-added features and strengthen brand barriers.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intragastric Balloon for Weight Loss Industry Forecast” looks at past sales and reviews total world Intragastric Balloon for Weight Loss sales in 2025, providing a comprehensive analysis by region and market sector of projected Intragastric Balloon for Weight Loss sales for 2026 through

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2032. With Intragastric Balloon for Weight Loss sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intragastric Balloon for Weight Loss industry.

This Insight Report provides a comprehensive analysis of the global Intragastric Balloon for Weight Loss landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intragastric Balloon for Weight Loss portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intragastric Balloon for Weight Loss market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intragastric Balloon for Weight Loss and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intragastric Balloon for Weight Loss.

This report presents a comprehensive overview, market shares, and growth opportunities of Intragastric Balloon for Weight Loss market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Intra-gastric Balloons

Dual Intra-gastric Balloons

Triple Intra-gastric Balloons

Segmentation by Application:

Hospital

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ASCs

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allurion Technologies

Apollo Endosurgery

Districlass Medical

Helioscopie Medical Implants

Silimed

Lexel

Medsil

Obalon Therapeutics

ReShape Medical

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Spatz

Tulip Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intragastric Balloon for Weight Loss market?

What factors are driving Intragastric Balloon for Weight Loss market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intragastric Balloon for Weight Loss market opportunities vary by end market size?

How does Intragastric Balloon for Weight Loss break out by Type, by Application?

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