

# Global Intracranial Pressure Monitoring Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Intracranial Pressure Monitoring market size is predicted to grow from US\$ 595 million in 2025 to US\$ 883 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Intracranial Pressure (ICP) Monitoring refers to invasive or non-invasive approaches used to measure intracranial pressure and its waveform dynamics continuously or intermittently, helping clinicians detect intracranial hypertension and guide neurocritical care and neurosurgical decisions. In practice, the most common modalities include ventricular measurement via external ventricular drainage (EVD) systems—enabling both monitoring and cerebrospinal fluid drainage—and parenchymal/subarachnoid sensor-based catheters. In 2025, global Intracranial Pressure Monitoring Device production reached approximately 55.32 K Units and price is about 11 K USD/Unit. The average gross profit margin of this product is 48%.

As neurocritical care infrastructures mature, ICP management is increasingly moving from experience-driven practice to standardized, auditable workflows that demand quantifiable, continuous, and traceable data. Clinical scenarios such as traumatic brain injury, subarachnoid hemorrhage, intracerebral hemorrhage/ischemic edema, hydrocephalus, and post-operative surveillance all heighten the need for early warning and dynamic control. In parallel, “monitor-and-treat” coupling—most notably EVD systems that combine measurement with CSF drainage—improves practical adoption, while multimodal brain monitoring (ICP integrated with oxygenation, perfusion signals, and imaging follow-up) is pushing the market toward system-level solutions rather than standalone devices. Real-world adoption must balance clinical benefit, complication risks, and resource utilization. Invasive catheters can introduce infection, hemorrhage, blockage, calibration/drift limitations, and insertion-related events, which elevates

requirements for sterile technique, standardized protocols, and skilled nursing. Meanwhile, variability in guideline adherence, reimbursement, and care pathways across hospitals leads to uneven demand realization. Although non-invasive approaches are attractive, their scalability depends on demonstrated agreement with reference standards, clearly defined use-case boundaries, decision-making interpretability, and robust regulatory-grade clinical evidence. Demand is shifting from “single-point readings” to trend-driven, quasi-closed-loop management. ICUs increasingly expect stable continuous streams, waveform quality control, and event annotation to enable tiered alerts, protocol comparison, and outcome review. Neurosurgery and emergency teams emphasize rapid access, seamless integration with imaging and operative workflows, and peri-procedural complication management. Hospital digitalization further drives interoperability with patient monitors and electronic records, raising expectations for consumable traceability, ease of use, structured training, and fast service responsiveness. Upstream value is centered on biocompatible materials, miniaturized sensing, and disposable-kit manufacturing. Catheters and drainage components rely on medical-grade polymers (e.g., silicone and polyurethane), kink-resistance and fatigue durability designs, and biocompatible coatings. Pressure sensing and signal integrity depend on MEMS/strain-based sensors, fiber/lead assemblies, microelectronic packaging, and connector reliability. Supporting disposable sets (bolts, extension lines, collection systems, filters, valves) require controlled clean manufacturing, validated sterilization, and high-barrier packaging performance. Competitive differentiation is expanding from device performance into consumable economics, supply stability, and quality-system consistency.

LPI (LP Information)' newest research report, the “Intracranial Pressure Monitoring Industry Forecast” looks at past sales and reviews total world Intracranial Pressure Monitoring sales in 2025, providing a comprehensive analysis by region and market sector of projected Intracranial Pressure Monitoring sales for 2026 through 2032. With Intracranial Pressure Monitoring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intracranial Pressure Monitoring industry.

This Insight Report provides a comprehensive analysis of the global Intracranial Pressure Monitoring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Intracranial Pressure Monitoring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intracranial Pressure Monitoring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intracranial Pressure Monitoring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intracranial Pressure Monitoring.

This report presents a comprehensive overview, market shares, and growth opportunities of Intracranial Pressure Monitoring market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Invasive

Non-invasive

#### Segmentation by Placement:

Intraventricular

Intraparenchymal Probe

Subdural

Other

#### Segmentation by Disease Type:

Traumatic Brain Injury

Intracerebral Hemorrhage

Meningitis

Subarachnoid Hemorrhage

Other

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Integra LifeSciences

Medtronic

Johnson & Johnson

Sophysa

Raumedic

Spiegelberg

HaiWeiKang

HeadSense Medical

Vittamed

Comen

PrimaNova

TALEND MEDICAL

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