

Global Intracranial Pressure Monitoring Device Market Growth 2026-2032

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Abstracts

The global Intracranial Pressure Monitoring Device market size is predicted to grow from US\$ 595 million in 2025 to US\$ 883 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

An intracranial pressure (ICP) monitoring device is a neurocritical-care system intended for short-term, continuous monitoring and recording of intracranial pressure and its trends. It typically combines an in-body sensor/catheter or probe, a pressure transduction and signal-conditioning chain, bedside display/alarms, interconnects, and software to provide actionable, auditable pressure information in high-risk settings such as severe brain injury, subarachnoid hemorrhage, and hydrocephalus. In 2025, global Intracranial Pressure Monitoring Device production reached approximately 55.32 K Units and price is about 11 K USD/Unit. The average gross profit margin of this product is 48%.

Rising demand for earlier risk detection and protocolized neurocritical management is elevating ICP from a single value to a trend-based control variable embedded in standardized care pathways. Clinical guidance has long articulated the role of ICP monitoring in severe traumatic brain injury, supporting broader adoption where it improves decision consistency and resource allocation. At the same time, ICU workflow needs are accelerating innovation toward systems that are easier to deploy, safer to manage, and more compatible with broader multimodal monitoring ecosystems. The Brain Trauma Foundation guidelines provide explicit indications that help formalize clinical adoption and training. Constraints center on invasiveness, measurement reliability, and evidence consistency. Invasive placement introduces practical barriers such as infection/bleeding risk and higher nursing burden; sensor drift, zeroing practices, and system consistency can directly influence treatment decisions, making

robust calibration and quality control essential. Adoption can also vary across institutions due to differences in how monitoring is linked to intervention protocols and outcome tracking. Regulatory recall history tied to packaging/sterilization effects underscores that supply-chain and process control are critical to long-term trust in a high-stakes monitoring category. Demand is shifting from “ICP alone” to integrated neurocritical monitoring: providers increasingly want ICP linked with perfusion, oxygenation, metabolic, and imaging signals to create an interpretable risk picture, supported by smarter alarms and standardized documentation to reduce manual errors. Noninvasive ICP approaches are gaining attention for triage, transport, and resource-limited settings, typically positioned as complementary screening/trending tools rather than replacements for invasive reference methods. Growing emphasis on patient-specific thresholds, pediatric and postoperative pathways, and longitudinal real-world datasets is also pushing competition from hardware features toward protocol-driven delivery and data-enabled service models. The upstream stack is defined by biocompatible materials, precision sensing, and sterile manufacturing. Invasive probes/catheters commonly use medical-grade polymers and metals in composite structures, integrating miniature pressure sensing (e.g., piezoresistive MEMS or fiber-optic approaches), signal conditioning, and shielded connectors designed to remain stable in physiologic environments with minimal drift. Bedside monitors add analog/digital electronics, isolation power design, software algorithms, and connectivity. Sterile packaging, batch consistency, traceable identification, and validated calibration methods are decisive supply-chain nodes for short-term continuous monitoring devices. U.S. Food and Drug Administration provides the regulatory definition and classification for ICP monitoring devices and recognizes consensus standards that set expectations for labeling, safety, and performance—raising the engineering and quality threshold for market entrants.

LP Information, Inc. (LPI) ' newest research report, the “Intracranial Pressure Monitoring Device Industry Forecast” looks at past sales and reviews total world Intracranial Pressure Monitoring Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Intracranial Pressure Monitoring Device sales for 2026 through 2032. With Intracranial Pressure Monitoring Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intracranial Pressure Monitoring Device industry.

This Insight Report provides a comprehensive analysis of the global Intracranial Pressure Monitoring Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Intracranial Pressure Monitoring Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intracranial Pressure Monitoring Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intracranial Pressure Monitoring Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intracranial Pressure Monitoring Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Intracranial Pressure Monitoring Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Invasive Intracranial Pressure Monitoring Device

Noninvasive Intracranial Pressure Monitoring Device

Segmentation by Placement:

Intraventricular

Intraparenchymal Probe

Subdural

Other

Segmentation by Disease Type:

Traumatic Brain Injury

Intracerebral Hemorrhage

Meningitis

Subarachnoid Hemorrhage

Other

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Integra LifeSciences

Medtronic

Johnson & Johnson

Sophysa

Raumedic

Spiegelberg

HaiWeiKang

HeadSense Medical

Vittamed

Comen

PrimaNova

TALEND MEDICAL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intracranial Pressure Monitoring Device market?

What factors are driving Intracranial Pressure Monitoring Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intracranial Pressure Monitoring Device market opportunities vary by end market size?

How does Intracranial Pressure Monitoring Device break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Intracranial Pressure Monitoring Device Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Intracranial Pressure Monitoring Device by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Intracranial Pressure Monitoring Device by Country/Region, 2021, 2025 & 2032

2.2 Intracranial Pressure Monitoring Device Segment by Type

- 2.2.1 Invasive Intracranial Pressure Monitoring Device
- 2.2.2 Noninvasive Intracranial Pressure Monitoring Device
- 2.2.3 Intracranial Pressure Monitoring Device Sales by Type
 - 2.2.3.1 Global Intracranial Pressure Monitoring Device Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Intracranial Pressure Monitoring Device Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Intracranial Pressure Monitoring Device Sale Price by Type (2021-2026)

2.3 Intracranial Pressure Monitoring Device Segment by Placement

- 2.3.1 Intraventricular
- 2.3.2 Intraparenchymal Probe
- 2.3.3 Subdural
- 2.3.4 Other
- 2.3.5 Intracranial Pressure Monitoring Device Sales by Placement
 - 2.3.5.1 Global Intracranial Pressure Monitoring Device Sales Market Share by Placement (2021-2026)

2.3.5.2 Global Intracranial Pressure Monitoring Device Revenue and Market Share by Placement (2021-2026)

2.3.5.3 Global Intracranial Pressure Monitoring Device Sale Price by Placement (2021-2026)

2.4 Intracranial Pressure Monitoring Device Segment by Disease Type

2.4.1 Traumatic Brain Injury

2.4.2 Intracerebral Hemorrhage

2.4.3 Meningitis

2.4.4 Subarachnoid Hemorrhage

2.4.5 Other

2.4.6 Intracranial Pressure Monitoring Device Sales by Disease Type

2.4.6.1 Global Intracranial Pressure Monitoring Device Sales Market Share by Disease Type (2021-2026)

2.4.6.2 Global Intracranial Pressure Monitoring Device Revenue and Market Share by Disease Type (2021-2026)

2.4.6.3 Global Intracranial Pressure Monitoring Device Sale Price by Disease Type (2021-2026)

2.5 Intracranial Pressure Monitoring Device Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Other

2.5.4 Intracranial Pressure Monitoring Device Sales by Application

2.5.4.1 Global Intracranial Pressure Monitoring Device Sale Market Share by Application (2021-2026)

2.5.4.2 Global Intracranial Pressure Monitoring Device Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Intracranial Pressure Monitoring Device Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Intracranial Pressure Monitoring Device Breakdown Data by Company

3.1.1 Global Intracranial Pressure Monitoring Device Annual Sales by Company (2021-2026)

3.1.2 Global Intracranial Pressure Monitoring Device Sales Market Share by Company (2021-2026)

3.2 Global Intracranial Pressure Monitoring Device Annual Revenue by Company (2021-2026)

3.2.1 Global Intracranial Pressure Monitoring Device Revenue by Company

(2021-2026)

3.2.2 Global Intracranial Pressure Monitoring Device Revenue Market Share by Company (2021-2026)

3.3 Global Intracranial Pressure Monitoring Device Sale Price by Company

3.4 Key Manufacturers Intracranial Pressure Monitoring Device Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Intracranial Pressure Monitoring Device Product Location Distribution

3.4.2 Players Intracranial Pressure Monitoring Device Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INTRACRANIAL PRESSURE MONITORING DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Intracranial Pressure Monitoring Device Market Size by Geographic Region (2021-2026)

4.1.1 Global Intracranial Pressure Monitoring Device Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Intracranial Pressure Monitoring Device Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Intracranial Pressure Monitoring Device Market Size by Country/Region (2021-2026)

4.2.1 Global Intracranial Pressure Monitoring Device Annual Sales by Country/Region (2021-2026)

4.2.2 Global Intracranial Pressure Monitoring Device Annual Revenue by Country/Region (2021-2026)

4.3 Americas Intracranial Pressure Monitoring Device Sales Growth

4.4 APAC Intracranial Pressure Monitoring Device Sales Growth

4.5 Europe Intracranial Pressure Monitoring Device Sales Growth

4.6 Middle East & Africa Intracranial Pressure Monitoring Device Sales Growth

5 AMERICAS

5.1 Americas Intracranial Pressure Monitoring Device Sales by Country

5.1.1 Americas Intracranial Pressure Monitoring Device Sales by Country (2021-2026)

5.1.2 Americas Intracranial Pressure Monitoring Device Revenue by Country (2021-2026)

5.2 Americas Intracranial Pressure Monitoring Device Sales by Type (2021-2026)

5.3 Americas Intracranial Pressure Monitoring Device Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Intracranial Pressure Monitoring Device Sales by Region

6.1.1 APAC Intracranial Pressure Monitoring Device Sales by Region (2021-2026)

6.1.2 APAC Intracranial Pressure Monitoring Device Revenue by Region (2021-2026)

6.2 APAC Intracranial Pressure Monitoring Device Sales by Type (2021-2026)

6.3 APAC Intracranial Pressure Monitoring Device Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Intracranial Pressure Monitoring Device by Country

7.1.1 Europe Intracranial Pressure Monitoring Device Sales by Country (2021-2026)

7.1.2 Europe Intracranial Pressure Monitoring Device Revenue by Country (2021-2026)

7.2 Europe Intracranial Pressure Monitoring Device Sales by Type (2021-2026)

7.3 Europe Intracranial Pressure Monitoring Device Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intracranial Pressure Monitoring Device by Country

8.1.1 Middle East & Africa Intracranial Pressure Monitoring Device Sales by Country (2021-2026)

8.1.2 Middle East & Africa Intracranial Pressure Monitoring Device Revenue by Country (2021-2026)

8.2 Middle East & Africa Intracranial Pressure Monitoring Device Sales by Type (2021-2026)

8.3 Middle East & Africa Intracranial Pressure Monitoring Device Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Intracranial Pressure Monitoring Device

10.3 Manufacturing Process Analysis of Intracranial Pressure Monitoring Device

10.4 Industry Chain Structure of Intracranial Pressure Monitoring Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Intracranial Pressure Monitoring Device Distributors

11.3 Intracranial Pressure Monitoring Device Customer

12 WORLD FORECAST REVIEW FOR INTRACRANIAL PRESSURE MONITORING DEVICE BY GEOGRAPHIC REGION

- 12.1 Global Intracranial Pressure Monitoring Device Market Size Forecast by Region
 - 12.1.1 Global Intracranial Pressure Monitoring Device Forecast by Region (2027-2032)
 - 12.1.2 Global Intracranial Pressure Monitoring Device Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Intracranial Pressure Monitoring Device Forecast by Type (2027-2032)
- 12.7 Global Intracranial Pressure Monitoring Device Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Integra LifeSciences
 - 13.1.1 Integra LifeSciences Company Information
 - 13.1.2 Integra LifeSciences Intracranial Pressure Monitoring Device Product Portfolios and Specifications
 - 13.1.3 Integra LifeSciences Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Integra LifeSciences Main Business Overview
 - 13.1.5 Integra LifeSciences Latest Developments
- 13.2 Medtronic
 - 13.2.1 Medtronic Company Information
 - 13.2.2 Medtronic Intracranial Pressure Monitoring Device Product Portfolios and Specifications
 - 13.2.3 Medtronic Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Medtronic Main Business Overview
 - 13.2.5 Medtronic Latest Developments
- 13.3 Johnson & Johnson
 - 13.3.1 Johnson & Johnson Company Information
 - 13.3.2 Johnson & Johnson Intracranial Pressure Monitoring Device Product Portfolios and Specifications
 - 13.3.3 Johnson & Johnson Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Johnson & Johnson Main Business Overview
 - 13.3.5 Johnson & Johnson Latest Developments

13.4 Sophysa

13.4.1 Sophysa Company Information

13.4.2 Sophysa Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.4.3 Sophysa Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sophysa Main Business Overview

13.4.5 Sophysa Latest Developments

13.5 Raumedic

13.5.1 Raumedic Company Information

13.5.2 Raumedic Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.5.3 Raumedic Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Raumedic Main Business Overview

13.5.5 Raumedic Latest Developments

13.6 Spiegelberg

13.6.1 Spiegelberg Company Information

13.6.2 Spiegelberg Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.6.3 Spiegelberg Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Spiegelberg Main Business Overview

13.6.5 Spiegelberg Latest Developments

13.7 HaiWeiKang

13.7.1 HaiWeiKang Company Information

13.7.2 HaiWeiKang Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.7.3 HaiWeiKang Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HaiWeiKang Main Business Overview

13.7.5 HaiWeiKang Latest Developments

13.8 HeadSense Medical

13.8.1 HeadSense Medical Company Information

13.8.2 HeadSense Medical Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.8.3 HeadSense Medical Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 HeadSense Medical Main Business Overview

13.8.5 HeadSense Medical Latest Developments

13.9 Vittamed

13.9.1 Vittamed Company Information

13.9.2 Vittamed Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.9.3 Vittamed Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Vittamed Main Business Overview

13.9.5 Vittamed Latest Developments

13.10 Comen

13.10.1 Comen Company Information

13.10.2 Comen Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.10.3 Comen Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Comen Main Business Overview

13.10.5 Comen Latest Developments

13.11 PrimaNova

13.11.1 PrimaNova Company Information

13.11.2 PrimaNova Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.11.3 PrimaNova Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 PrimaNova Main Business Overview

13.11.5 PrimaNova Latest Developments

13.12 TALEND MEDICAL

13.12.1 TALEND MEDICAL Company Information

13.12.2 TALEND MEDICAL Intracranial Pressure Monitoring Device Product Portfolios and Specifications

13.12.3 TALEND MEDICAL Intracranial Pressure Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 TALEND MEDICAL Main Business Overview

13.12.5 TALEND MEDICAL Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Intracranial Pressure Monitoring Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Intracranial Pressure Monitoring Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Invasive Intracranial Pressure Monitoring Device

Table 4. Major Players of Noninvasive Intracranial Pressure Monitoring Device

Table 5. Global Intracranial Pressure Monitoring Device Sales by Type (2021-2026) & (K Units)

Table 6. Global Intracranial Pressure Monitoring Device Sales Market Share by Type (2021-2026)

Table 7. Global Intracranial Pressure Monitoring Device Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Intracranial Pressure Monitoring Device Revenue Market Share by Type (2021-2026)

Table 9. Global Intracranial Pressure Monitoring Device Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Intraventricular

Table 11. Major Players of Intraparenchymal Probe

Table 12. Major Players of Subdural

Table 13. Major Players of Other

Table 14. Global Intracranial Pressure Monitoring Device Sales by Placement (2021-2026) & (K Units)

Table 15. Global Intracranial Pressure Monitoring Device Sales Market Share by Placement (2021-2026)

Table 16. Global Intracranial Pressure Monitoring Device Revenue by Placement (2021-2026) & (\$ million)

Table 17. Global Intracranial Pressure Monitoring Device Revenue Market Share by Placement (2021-2026)

Table 18. Global Intracranial Pressure Monitoring Device Sale Price by Placement (2021-2026) & (K US\$/Unit)

Table 19. Major Players of Traumatic Brain Injury

Table 20. Major Players of Intracerebral Hemorrhage

Table 21. Major Players of Meningitis

Table 22. Major Players of Subarachnoid Hemorrhage

Table 23. Major Players of Other

Table 24. Global Intracranial Pressure Monitoring Device Sales by Disease Type (2021-2026) & (K Units)

Table 25. Global Intracranial Pressure Monitoring Device Sales Market Share by Disease Type (2021-2026)

Table 26. Global Intracranial Pressure Monitoring Device Revenue by Disease Type (2021-2026) & (\$ million)

Table 27. Global Intracranial Pressure Monitoring Device Revenue Market Share by Disease Type (2021-2026)

Table 28. Global Intracranial Pressure Monitoring Device Sale Price by Disease Type (2021-2026) & (K US\$/Unit)

Table 29. Global Intracranial Pressure Monitoring Device Sale by Application (2021-2026) & (K Units)

Table 30. Global Intracranial Pressure Monitoring Device Sale Market Share by Application (2021-2026)

Table 31. Global Intracranial Pressure Monitoring Device Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Intracranial Pressure Monitoring Device Revenue Market Share by Application (2021-2026)

Table 33. Global Intracranial Pressure Monitoring Device Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global Intracranial Pressure Monitoring Device Sales by Company (2021-2026) & (K Units)

Table 35. Global Intracranial Pressure Monitoring Device Sales Market Share by Company (2021-2026)

Table 36. Global Intracranial Pressure Monitoring Device Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Intracranial Pressure Monitoring Device Revenue Market Share by Company (2021-2026)

Table 38. Global Intracranial Pressure Monitoring Device Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers Intracranial Pressure Monitoring Device Producing Area Distribution and Sales Area

Table 40. Players Intracranial Pressure Monitoring Device Products Offered

Table 41. Intracranial Pressure Monitoring Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Intracranial Pressure Monitoring Device Sales by Geographic Region (2021-2026) & (K Units)

- Table 45. Global Intracranial Pressure Monitoring Device Sales Market Share Geographic Region (2021-2026)
- Table 46. Global Intracranial Pressure Monitoring Device Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 47. Global Intracranial Pressure Monitoring Device Revenue Market Share by Geographic Region (2021-2026)
- Table 48. Global Intracranial Pressure Monitoring Device Sales by Country/Region (2021-2026) & (K Units)
- Table 49. Global Intracranial Pressure Monitoring Device Sales Market Share by Country/Region (2021-2026)
- Table 50. Global Intracranial Pressure Monitoring Device Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 51. Global Intracranial Pressure Monitoring Device Revenue Market Share by Country/Region (2021-2026)
- Table 52. Americas Intracranial Pressure Monitoring Device Sales by Country (2021-2026) & (K Units)
- Table 53. Americas Intracranial Pressure Monitoring Device Sales Market Share by Country (2021-2026)
- Table 54. Americas Intracranial Pressure Monitoring Device Revenue by Country (2021-2026) & (\$ millions)
- Table 55. Americas Intracranial Pressure Monitoring Device Sales by Type (2021-2026) & (K Units)
- Table 56. Americas Intracranial Pressure Monitoring Device Sales by Application (2021-2026) & (K Units)
- Table 57. APAC Intracranial Pressure Monitoring Device Sales by Region (2021-2026) & (K Units)
- Table 58. APAC Intracranial Pressure Monitoring Device Sales Market Share by Region (2021-2026)
- Table 59. APAC Intracranial Pressure Monitoring Device Revenue by Region (2021-2026) & (\$ millions)
- Table 60. APAC Intracranial Pressure Monitoring Device Sales by Type (2021-2026) & (K Units)
- Table 61. APAC Intracranial Pressure Monitoring Device Sales by Application (2021-2026) & (K Units)
- Table 62. Europe Intracranial Pressure Monitoring Device Sales by Country (2021-2026) & (K Units)
- Table 63. Europe Intracranial Pressure Monitoring Device Revenue by Country (2021-2026) & (\$ millions)
- Table 64. Europe Intracranial Pressure Monitoring Device Sales by Type (2021-2026) &

(K Units)

Table 65. Europe Intracranial Pressure Monitoring Device Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Intracranial Pressure Monitoring Device Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Intracranial Pressure Monitoring Device Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Intracranial Pressure Monitoring Device Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Intracranial Pressure Monitoring Device Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Intracranial Pressure Monitoring Device

Table 71. Key Market Challenges & Risks of Intracranial Pressure Monitoring Device

Table 72. Key Industry Trends of Intracranial Pressure Monitoring Device

Table 73. Intracranial Pressure Monitoring Device Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Intracranial Pressure Monitoring Device Distributors List

Table 76. Intracranial Pressure Monitoring Device Customer List

Table 77. Global Intracranial Pressure Monitoring Device Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Intracranial Pressure Monitoring Device Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Intracranial Pressure Monitoring Device Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Intracranial Pressure Monitoring Device Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Intracranial Pressure Monitoring Device Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Intracranial Pressure Monitoring Device Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Intracranial Pressure Monitoring Device Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Intracranial Pressure Monitoring Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Intracranial Pressure Monitoring Device Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Intracranial Pressure Monitoring Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Intracranial Pressure Monitoring Device Sales Forecast by Type (2027-2032) & (K Units)

Table 88. Global Intracranial Pressure Monitoring Device Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Intracranial Pressure Monitoring Device Sales Forecast by Application (2027-2032) & (K Units)

Table 90. Global Intracranial Pressure Monitoring Device Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Integra LifeSciences Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 92. Integra LifeSciences Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 93. Integra LifeSciences Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Integra LifeSciences Main Business

Table 95. Integra LifeSciences Latest Developments

Table 96. Medtronic Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 97. Medtronic Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 98. Medtronic Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Medtronic Main Business

Table 100. Medtronic Latest Developments

Table 101. Johnson & Johnson Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 102. Johnson & Johnson Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 103. Johnson & Johnson Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Johnson & Johnson Main Business

Table 105. Johnson & Johnson Latest Developments

Table 106. Sophysa Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 107. Sophysa Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 108. Sophysa Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Sophysa Main Business

- Table 110. Sophysa Latest Developments
- Table 111. Raumedic Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors
- Table 112. Raumedic Intracranial Pressure Monitoring Device Product Portfolios and Specifications
- Table 113. Raumedic Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 114. Raumedic Main Business
- Table 115. Raumedic Latest Developments
- Table 116. Spiegelberg Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors
- Table 117. Spiegelberg Intracranial Pressure Monitoring Device Product Portfolios and Specifications
- Table 118. Spiegelberg Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 119. Spiegelberg Main Business
- Table 120. Spiegelberg Latest Developments
- Table 121. HaiWeiKang Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors
- Table 122. HaiWeiKang Intracranial Pressure Monitoring Device Product Portfolios and Specifications
- Table 123. HaiWeiKang Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 124. HaiWeiKang Main Business
- Table 125. HaiWeiKang Latest Developments
- Table 126. HeadSense Medical Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors
- Table 127. HeadSense Medical Intracranial Pressure Monitoring Device Product Portfolios and Specifications
- Table 128. HeadSense Medical Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 129. HeadSense Medical Main Business
- Table 130. HeadSense Medical Latest Developments
- Table 131. Vittamed Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors
- Table 132. Vittamed Intracranial Pressure Monitoring Device Product Portfolios and Specifications
- Table 133. Vittamed Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Vittamed Main Business

Table 135. Vittamed Latest Developments

Table 136. Comen Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 137. Comen Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 138. Comen Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Comen Main Business

Table 140. Comen Latest Developments

Table 141. PrimaNova Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 142. PrimaNova Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 143. PrimaNova Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. PrimaNova Main Business

Table 145. PrimaNova Latest Developments

Table 146. TALEND MEDICAL Basic Information, Intracranial Pressure Monitoring Device Manufacturing Base, Sales Area and Its Competitors

Table 147. TALEND MEDICAL Intracranial Pressure Monitoring Device Product Portfolios and Specifications

Table 148. TALEND MEDICAL Intracranial Pressure Monitoring Device Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. TALEND MEDICAL Main Business

Table 150. TALEND MEDICAL Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Intracranial Pressure Monitoring Device
- Figure 2. Intracranial Pressure Monitoring Device Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Intracranial Pressure Monitoring Device Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Intracranial Pressure Monitoring Device Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Intracranial Pressure Monitoring Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Intracranial Pressure Monitoring Device Sales Market Share by Country/Region (2025)
- Figure 10. Intracranial Pressure Monitoring Device Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Invasive Intracranial Pressure Monitoring Device
- Figure 12. Product Picture of Noninvasive Intracranial Pressure Monitoring Device
- Figure 13. Global Intracranial Pressure Monitoring Device Sales Market Share by Type in 2026
- Figure 14. Global Intracranial Pressure Monitoring Device Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Intraventricular
- Figure 16. Product Picture of Intraparenchymal Probe
- Figure 17. Product Picture of Subdural
- Figure 18. Product Picture of Other
- Figure 19. Global Intracranial Pressure Monitoring Device Sales Market Share by Placement in 2026
- Figure 20. Global Intracranial Pressure Monitoring Device Revenue Market Share by Placement (2021-2026)
- Figure 21. Product Picture of Traumatic Brain Injury
- Figure 22. Product Picture of Intracerebral Hemorrhage
- Figure 23. Product Picture of Meningitis
- Figure 24. Product Picture of Subarachnoid Hemorrhage
- Figure 25. Product Picture of Other
- Figure 26. Global Intracranial Pressure Monitoring Device Sales Market Share by

Disease Type in 2026

Figure 27. Global Intracranial Pressure Monitoring Device Revenue Market Share by Disease Type (2021-2026)

Figure 28. Intracranial Pressure Monitoring Device Consumed in Hospital

Figure 29. Global Intracranial Pressure Monitoring Device Market: Hospital (2021-2026) & (K Units)

Figure 30. Intracranial Pressure Monitoring Device Consumed in Clinic

Figure 31. Global Intracranial Pressure Monitoring Device Market: Clinic (2021-2026) & (K Units)

Figure 32. Intracranial Pressure Monitoring Device Consumed in Other

Figure 33. Global Intracranial Pressure Monitoring Device Market: Other (2021-2026) & (K Units)

Figure 34. Global Intracranial Pressure Monitoring Device Sale Market Share by Application (2025)

Figure 35. Global Intracranial Pressure Monitoring Device Revenue Market Share by Application in 2025

Figure 36. Intracranial Pressure Monitoring Device Sales by Company in 2025 (K Units)

Figure 37. Global Intracranial Pressure Monitoring Device Sales Market Share by Company in 2025

Figure 38. Intracranial Pressure Monitoring Device Revenue by Company in 2025 (\$ millions)

Figure 39. Global Intracranial Pressure Monitoring Device Revenue Market Share by Company in 2025

Figure 40. Global Intracranial Pressure Monitoring Device Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Intracranial Pressure Monitoring Device Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Intracranial Pressure Monitoring Device Sales 2021-2026 (K Units)

Figure 43. Americas Intracranial Pressure Monitoring Device Revenue 2021-2026 (\$ millions)

Figure 44. APAC Intracranial Pressure Monitoring Device Sales 2021-2026 (K Units)

Figure 45. APAC Intracranial Pressure Monitoring Device Revenue 2021-2026 (\$ millions)

Figure 46. Europe Intracranial Pressure Monitoring Device Sales 2021-2026 (K Units)

Figure 47. Europe Intracranial Pressure Monitoring Device Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Intracranial Pressure Monitoring Device Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Intracranial Pressure Monitoring Device Revenue

2021-2026 (\$ millions)

Figure 50. Americas Intracranial Pressure Monitoring Device Sales Market Share by Country in 2025

Figure 51. Americas Intracranial Pressure Monitoring Device Revenue Market Share by Country (2021-2026)

Figure 52. Americas Intracranial Pressure Monitoring Device Sales Market Share by Type (2021-2026)

Figure 53. Americas Intracranial Pressure Monitoring Device Sales Market Share by Application (2021-2026)

Figure 54. United States Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Intracranial Pressure Monitoring Device Sales Market Share by Region in 2025

Figure 59. APAC Intracranial Pressure Monitoring Device Revenue Market Share by Region (2021-2026)

Figure 60. APAC Intracranial Pressure Monitoring Device Sales Market Share by Type (2021-2026)

Figure 61. APAC Intracranial Pressure Monitoring Device Sales Market Share by Application (2021-2026)

Figure 62. China Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Intracranial Pressure Monitoring Device Sales Market Share by Country in 2025

Figure 70. Europe Intracranial Pressure Monitoring Device Revenue Market Share by Country (2021-2026)

Figure 71. Europe Intracranial Pressure Monitoring Device Sales Market Share by Type (2021-2026)

Figure 72. Europe Intracranial Pressure Monitoring Device Sales Market Share by Application (2021-2026)

Figure 73. Germany Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Intracranial Pressure Monitoring Device Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Intracranial Pressure Monitoring Device Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Intracranial Pressure Monitoring Device Sales Market Share by Application (2021-2026)

Figure 81. Egypt Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Intracranial Pressure Monitoring Device Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Intracranial Pressure Monitoring Device in 2026

Figure 87. Manufacturing Process Analysis of Intracranial Pressure Monitoring Device

Figure 88. Industry Chain Structure of Intracranial Pressure Monitoring Device

Figure 89. Channels of Distribution

Figure 90. Global Intracranial Pressure Monitoring Device Sales Market Forecast by Region (2027-2032)

Figure 91. Global Intracranial Pressure Monitoring Device Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Intracranial Pressure Monitoring Device Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Intracranial Pressure Monitoring Device Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Intracranial Pressure Monitoring Device Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Intracranial Pressure Monitoring Device Revenue Market Share Forecast by Application (2027-2032)

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