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Global Intra-gastric Balloon Market Growth 2026-2032

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Abstracts

The global Intra-gastric Balloon market size is predicted to grow from US$ 58.46 million in 2025 to US$ 160 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

The intragastric balloon is a reversible medical device placed endoscopically or swallowed into the stomach to occupy gastric volume, induce sustained satiety, reduce caloric intake, and support weight-management programs. Designs include liquid- or gas-filled balloons, reusable or single-use deployment and retrieval systems, and integrated post-placement follow-up and behavioral support protocols. Positioned between conservative therapies (diet/exercise/pharmacotherapy) and bariatric surgery, intragastric balloons offer lower procedural risk, reversibility, and measurable outcomes, functioning as both a bridge and an adjunct in obesity care. Recent advances in device design, material durability, patient comfort, and digital follow-up have expanded clinical pathways and commercial models, creating broader commercialization potential across healthcare services.In 2024, global Intra-gastric Balloon production reached approximately 16870 units, with an average global market price of around US$ 3000 perunit.

Rising global attention to obesity and metabolic disease management is driving health systems and payers to seek cost-effective solutions intermediate between pharmacotherapy and surgery. Intragastric balloons, with their minimally invasive, reversible characteristics and capacity to deliver measurable short-term weight loss, naturally fill an important niche for hospitals, metabolic centers, and weight-management providers. Corporate filings and broker research highlight that product innovation (more flexible materials, simpler deployment/retrieval workflows) and commercially viable digital care pathways (remote follow-up, behavioral support platforms) will materially improve adherence and enable service expansion, thereby amplifying device and consumable recurring revenue potential.

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Despite the opportunity, the sector faces regulatory scrutiny, safety concerns, and perceptual barriers. Regulators demand rigorous pre-market review and post-market surveillance for intragastric devices; publicized adverse event communications in some markets have prompted firms to increase investments in quality control, clinical follow-up, and risk communications. Corporate risk disclosures repeatedly note compliance costs, the need for robust clinical evidence, and competitive technology risks that can affect market share. Implementation variability in provider training and standardization can also slow adoption — a core consideration for executives and investors weighing safety versus commercialization speed.

Downstream demand is evolving from one-off device sales toward service and platform offerings: weight management increasingly requires long-term follow-up, nutritional and behavioral programs, adjunct pharmacotherapy, and value-added diagnostic services. While major medical centers remain primary adopters, chains of weight-loss clinics, specialized outpatient centers, and hybrid digital-physical providers are broadening patient access and increasing lifetime customer value. Industry reports and corporate disclosures indicate that companies able to bundle placement solutions with measurable outcome management, superior patient experience, and clear reimbursement pathways (including public and private payers) will secure distribution and pricing advantages.

Key upstream elements include high-elasticity, biocompatible medical polymers for balloons and catheters, sterile single-use packaging and precision filling/sealing processes, and endoscopy-related consumables and accessories. Advances in materials science directly enhance durability and patient comfort, while GMP and sterile manufacturing determine hospital acceptance. Supply-chain stability depends on regional capabilities for medical-grade polymers and sterile contract manufacturing; corporate reports frequently cite raw material availability, compliant manufacturing capacity, and partner selection as critical competitive factors. For investors, upstream integration or deep partnerships with reputable molding and sterile CMOs are crucial levers for cost control and scalable growth.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intra-gastric Balloon Industry Forecast” looks at past sales and reviews total world Intra-gastric Balloon sales in 2025, providing a comprehensive analysis by region and market sector of projected Intra-gastric Balloon sales for 2026 through 2032. With Intra-gastric Balloon sales broken

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down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intra-gastric Balloon industry.

This Insight Report provides a comprehensive analysis of the global Intra-gastric Balloon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intra-gastric Balloon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intra-gastric Balloon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intra-gastric Balloon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intra-gastric Balloon.

This report presents a comprehensive overview, market shares, and growth opportunities of Intra-gastric Balloon market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Intra-gastric Balloons

Dual Intra-gastric Balloons

Triple Intra-gastric Balloons

Segmentation by Application:

Hospital

ASCs

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- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allurion Technologies

Apollo Endosurgery

Districlass Medical

Helioscopie Medical Implants

Silimed

Lexel

Medsil

Obalon Therapeutics

ReShape Medical

Spatz

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Tulip Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intra-gastric Balloon market?

What factors are driving Intra-gastric Balloon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intra-gastric Balloon market opportunities vary by end market size?

How does Intra-gastric Balloon break out by Type, by Application?

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