

Global Intra-Aortic Balloon Pump Device Market Growth 2025-2031

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Abstracts

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The global Intra-Aortic Balloon Pump Device market size is predicted to grow from US\$ 355 million in 2025 to US\$ 436 million in 2031; it is expected to grow at a CAGR of 3.5% from 2025 to 2031.

Intra-Aortic Balloon Pump, or IABP for short, is a mechanically assisted circulatory device that is currently widely used in clinical practice. A catheter with a balloon is implanted in the arterial system to the distal end of the left subclavian artery opening in the descending aorta. The filling, expansion and emptying corresponding to the cardiac cycle can cause the blood to undergo phasic changes in the aorta, thereby playing the role of mechanically assisting the circulation of a cardiac catheter treatment method. It can reduce aortic impedance, increase aortic diastolic pressure, reduce myocardial oxygen consumption, increase oxygen supply, and achieve the purpose of improving heart function.

The major players in global Intra-Aortic Balloon Pump (IABP) market include Maquet(Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg. Co., Ltd(MERA) , etc. And the market concentration rate is high, the top 1 player occupies about 75% shares of the global market. North America and Europe are main markets, they occupy about 60% of the global market. Ordinary IABP is the main type, with a share about 70%. Hospitals is the main application, which holds a share about 80%.

LP Information, Inc. (LPI) ' newest research report, the "Intra-Aortic Balloon Pump Device Industry Forecast" looks at past sales and reviews total world Intra-Aortic Balloon Pump Device sales in 2024, providing a comprehensive analysis by region and

market sector of projected Intra-Aortic Balloon Pump Device sales for 2025 through 2031. With Intra-Aortic Balloon Pump Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intra-Aortic Balloon Pump Device industry.

This Insight Report provides a comprehensive analysis of the global Intra-Aortic Balloon Pump Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intra-Aortic Balloon Pump Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intra-Aortic Balloon Pump Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intra-Aortic Balloon Pump Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intra-Aortic Balloon Pump Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Intra-Aortic Balloon Pump Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fiber Optic IABP

Ordinary IABP

Segmentation by Application:

Hospitals

Cardiac Care Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maquet(Getinge Group)

Teleflex Incorporated

Senko Medical Instrument Mfg. Co., Ltd(MERA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intra-Aortic Balloon Pump Device market?

What factors are driving Intra-Aortic Balloon Pump Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intra-Aortic Balloon Pump Device market opportunities vary by end market size?

How does Intra-Aortic Balloon Pump Device break out by Type, by Application?

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