

# Global Interventional Radiology (IR )Navigation System Market Growth 2026-2032

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## Abstracts

The global Interventional Radiology (IR )Navigation System market size is predicted to grow from US\$ 496 million in 2025 to US\$ 767 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Precise image guidance is critical to the success of interventional radiologic and oncologic procedures. Frequently, these procedures are technically challenging due to poor target visualization, small size, or the proximity of vulnerable regional anatomy. Navigational tools can enhance the interventionalist's precision by improving localization of interventional devices in relation to the target, analogous to navigating a car to its destination using global positioning systems (GPS).

In 2024, the production volume of interventional radiology navigation systems was 1,460 units, with an average price of US\$328,000 per unit and a gross profit margin of 45%-60%.

The upstream of the interventional radiology navigation system industry chain mainly consists of suppliers of high-resolution flat panel detectors, 3D reconstruction algorithms, real-time optical or electromagnetic positioning modules, high-performance GPU chips, and anti-interference sensors. Representative companies include On Semiconductor, NVIDIA, and some specialized optical sensing companies. Downstream demand is concentrated in large general hospitals, oncology centers, and interventional cardiology departments, with demand primarily stemming from complex punctures, tumor ablation, vascular recanalization, percutaneous biopsy, and interventional treatments at high-risk sites. End users have strong demands for the system's real-time performance, trajectory visualization accuracy, and radiation dose control capabilities, especially in liver tumor ablation and lung micronodule punctures, where navigation

systems can reduce path deviation to 2-4 mm, significantly improving the success rate of single-punctures. Large hospitals widely use navigation systems in multidisciplinary oncology (MDT) consultations to improve operational consistency in complex cases and achieve both cost and risk reductions by minimizing repeated punctures and intraoperative radiation.

The industry's development relies on advancements in imaging hardware and the steady growth in interventional medicine cases. The promotion of precision medicine is driving navigation tools to become a fundamental component of complex interventional procedures. AI-powered path planning and intelligent obstacle avoidance technologies have accelerated doctors' acceptance of the equipment, and the expansion of minimally invasive treatments and day interventions has led to higher equipment utilization rates. However, obstacles include high system purchase costs, rapid hardware updates resulting in increased depreciation pressure, the sensitivity of electromagnetic positioning to complex metallic environments, the difficulty of integrating hospital IT systems, and the learning and adaptation costs for doctors to the navigation system. Some primary care hospitals, due to insufficient interventional cases, are unlikely to achieve an economically viable closed loop in the short term.

LP Information, Inc. (LPI) ' newest research report, the "Interventional Radiology (IR )Navigation System Industry Forecast" looks at past sales and reviews total world Interventional Radiology (IR )Navigation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Interventional Radiology (IR )Navigation System sales for 2026 through 2032. With Interventional Radiology (IR )Navigation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Interventional Radiology (IR )Navigation System industry.

This Insight Report provides a comprehensive analysis of the global Interventional Radiology (IR )Navigation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Interventional Radiology (IR )Navigation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Interventional Radiology (IR )Navigation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Interventional Radiology (IR )Navigation System and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Interventional Radiology (IR )Navigation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Interventional Radiology (IR )Navigation System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Electromagnetic Navigation

Optical Navigation

Mechanical Navigation

Ultrasonic Positioning and Navigation

Inertial Navigation

#### Segmentation by Image-Guided Methods:

DSA Guidance

CT Guidance

Ultrasound Guidance

MRI Guidance

#### Segmentation by Navigation Dimensions:

2D

3D

4D

Segmentation by Application:

Neurointerventional Intervention

Cardiovascular Interventional Intervention

Oncology Interventional Intervention

Pulmonary Interventional Intervention

Peripheral Vascular Interventional Intervention

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Medtronic

Siemens Healthineers

Philips Healthcare

Boston Scientific

Fiagon

XACT Robotics

Intuitive Surgical

United Imaging Healthcare

EDDA Healthcare

Imedis

Sinovision

Neusoft Medical

VAS Medical

Wemed

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Interventional Radiology (IR )Navigation System market?

What factors are driving Interventional Radiology (IR )Navigation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Interventional Radiology (IR )Navigation System market opportunities vary by end market size?

How does Interventional Radiology (IR )Navigation System break out by Type,

by Application?

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