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Global Interventional Oncology Microspheres Market Growth 2026-2032

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Abstracts

The global Interventional Oncology Microspheres market size is predicted to grow from US$ 633 million in 2025 to US$ 951 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global interventional oncology microspheres average price is 1260 usd/unit.

Interventional Oncology Microspheres are sterile, size-calibrated spherical particles delivered through angiographic catheters or microcatheters into arteries supplying solid tumors. The products are designed to achieve one or more locoregional therapeutic functions: mechanical occlusion of tumor-feeding vessels, controlled local delivery of chemotherapeutic agents, or deposition of therapeutic radioisotopes within tumor microvasculature. The market principally covers bland embolization microspheres, drug-loadable or drug-eluting microspheres, resorbable or biodegradable microspheres, radiopaque or otherwise imageable microspheres, and radioactive microspheres based on isotopes such as yttrium-90. Product structures include cross-linked hydrogel, polyvinyl alcohol, polyethylene glycol, acrylic copolymer, degradable starch, biodegradable polymer, resin and glass microspheres. Interventional Oncology Microspheres are primarily used in transarterial embolization, transarterial chemoembolization and transarterial radioembolization for hepatocellular carcinoma, liver metastases and other hypervascular tumors, with product selection determined by tumor vascularity, target-vessel anatomy, treatment objective and approved indication.

United States market for Interventional Oncology Microspheres is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Interventional Oncology Microspheres is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Interventional Oncology Microspheres is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Interventional Oncology Microspheres players cover Boston Scientific Corporation, Merit Medical Systems, Inc., Terumo Corporation, Sirtex Medical Pty Ltd., Varian Medical Systems, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Interventional Oncology Microspheres Industry Forecast” looks at past sales and reviews total world Interventional Oncology Microspheres sales in 2025, providing a comprehensive analysis by region and market sector of projected Interventional Oncology Microspheres sales for 2026 through 2032. With Interventional Oncology Microspheres sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Interventional Oncology Microspheres industry.

This Insight Report provides a comprehensive analysis of the global Interventional Oncology Microspheres landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Interventional Oncology Microspheres portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Interventional Oncology Microspheres market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Interventional Oncology Microspheres and breaks down the forecast by Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Interventional Oncology Microspheres.

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This report presents a comprehensive overview, market shares, and growth opportunities of Interventional Oncology Microspheres market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Function:

Bland Embolization Microspheres

Drug-Loadable and Drug-Eluting Microspheres

Radioembolization Microspheres

Segmentation by Resorbable:

Nonresorbable Microspheres

Resorbable Microspheres

Biodegradable Microspheres

Segmentation by Application:

Hepatocellular Carcinoma

Colorectal Cancer Liver Metastases

Neuroendocrine Tumor Liver Metastases

Intrahepatic Cholangiocarcinoma

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific Corporation

Merit Medical Systems, Inc.

Terumo Corporation

Sirtex Medical Pty Ltd.

Varian Medical Systems, Inc.

ABK Biomedical Inc.

IMBiotechnologies Ltd.

Magle Group AB

Serumwerk Bernburg AG

Teleflex Incorporated

Suzhou Mednova Yi Medical Technology Co., Ltd.

Suzhou Hengrui Hongyuan Medical Technology Co., Ltd.

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Shanghai H&H Healthcare Technology Company Ltd.

Cardiolink Science (Shenzhen) Medical Technology Development Co., Ltd.

Shanghai Weimu Medical Technology Co., Ltd.

Shanghai Yisimiao Medical Devices Co., Ltd.

Hainan Baimaike Medical Technology Co., Ltd.

Hunan APT Medical Inc.

Shanghai Tuomai Medical Technology Co., Ltd.

Huanxin Medical Technology (Suzhou) Co., Ltd.

Digray Medical Technology (Suzhou) Co., Ltd.

Shanghai Fangrun Interventional Medical Devices Co., Ltd.

Hangzhou Yangshun Medical Technology Co., Ltd.

Suzhou Haowei Biomedical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Interventional Oncology Microspheres market?

What factors are driving Interventional Oncology Microspheres market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Interventional Oncology Microspheres market opportunities vary by end market size?

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How does Interventional Oncology Microspheres break out by Function, by Application?

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