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# Global Internet of Things (IoT) Digital Wall-hung Boiler Market Growth 2026-2032

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## Abstracts

The global Internet of Things (IoT) Digital Wall-hung Boiler market size is predicted to grow from US$ 2104 million in 2025 to US$ 3574 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global Internet of Things (IoT) Digital Wall-hung Boiler production reached approximately 1,870 K units, with an average global market price of around 1,150 US$/unit.

Internet of Things (IoT) Digital Wall-Hung Boiler is a wall-mounted gas heating appliance equipped with digital control modules, communication interfaces, sensors, and cloud or App-based connectivity functions. It provides space heating and, in many models, domestic hot water while enabling remote temperature adjustment, operating status monitoring, fault diagnosis, energy consumption tracking, firmware updates, weather compensation, smart thermostat linkage, and multi-zone heating control. Compared with conventional wall-hung boilers, IoT digital wall-hung boilers emphasize intelligent control, user comfort, predictive maintenance, service efficiency, energy optimization, and integration with smart home or building energy management systems.

The average single-line production capacity of Internet of Things (IoT) Digital Wall-hung Boiler is 90 K units, the average gross profit margin was 31.7%.

The upstream includes heat exchangers, burners, gas valves, fans, pumps, sensors, control boards, Wi-Fi/IoT modules, displays, cloud platforms, App software, casings, pipes, and safety components; the midstream covers boiler design, combustion control, IoT system integration, software development, assembly, testing, certification, branding, and distribution; the downstream includes residential heating, smart homes, apartments,

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villas, small commercial buildings, HVAC installers, gas companies, property developers, after-sales service providers, and replacement markets.

Core boiler components and materials account for about 52%–62%, including heat exchangers, burners, gas valves, pumps, fans, electronics, sensors, and sheet-metal parts; IoT modules, software, cloud service, digital control, and cybersecurity account for 6%–10%; manufacturing, assembly, testing, and quality control account for 11%–16%; R&D, certification, and compliance account for 5%–8%; packaging and logistics account for 3%–5%; sales channels, installation support, after-sales service, and brand expenses account for 12%–18%.

Demand is driven by smart home adoption, energy-saving heating upgrades, remote control needs, predictive maintenance, rising comfort requirements, and replacement of old boilers. Business opportunities lie in connected condensing boilers, App-based heating control, smart thermostat integration, cloud fault diagnosis, energy management services, multi-zone heating systems, subscription-based after-sales platforms, and localized IoT boiler products for Europe, China, Japan, South Korea, and premium residential renovation markets.

LP Information, Inc. (LPI) ' newest research report, the “Internet of Things (IoT) Digital Wall-hung Boiler Industry Forecast” looks at past sales and reviews total world Internet of Things (IoT) Digital Wall-hung Boiler sales in 2025, providing a comprehensive analysis by region and market sector of projected Internet of Things (IoT) Digital Wall-hung Boiler sales for 2026 through 2032. With Internet of Things (IoT) Digital Wall-hung Boiler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Internet of Things (IoT) Digital Wall-hung Boiler industry.

This Insight Report provides a comprehensive analysis of the global Internet of Things (IoT) Digital Wall-hung Boiler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Internet of Things (IoT) Digital Wall-hung Boiler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Internet of Things (IoT) Digital Wall-hung Boiler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Internet of Things (IoT) Digital Wall-hung Boiler and

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breaks down the forecast by Connectivity Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Internet of Things (IoT) Digital Wall-hung Boiler.

This report presents a comprehensive overview, market shares, and growth opportunities of Internet of Things (IoT) Digital Wall-hung Boiler market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Connectivity Method:

Wi-Fi Connected Type

Bluetooth Connected Type

Cellular Connected Type

Ethernet Connected Type

Gateway-Based Connected Type

Others

## Segmentation by Rated Heating Output:

Below 18 kW

18–24 kW

25–32 kW

33–40 kW

Above 40 kW

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## Segmentation by Application:

Residential

Commercial

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vaillant Group

Bosch Home Comfort

Viessmann Climate Solutions

Ariston

BDR Thermea Group

Navien

Rinnai

Noritz

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A. O. Smith

Vatti

Vanward

Haier

Devotion

Macro

Midea

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Internet of Things (IoT) Digital Wall-hung Boiler market?

What factors are driving Internet of Things (IoT) Digital Wall-hung Boiler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Internet of Things (IoT) Digital Wall-hung Boiler market opportunities vary by end market size?

How does Internet of Things (IoT) Digital Wall-hung Boiler break out by Connectivity Method, by Application?

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