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Global Internal Pressure Hollow Fiber Membrane Module Market Growth 2026-2032

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Abstracts

The global Internal Pressure Hollow Fiber Membrane Module market size is predicted to grow from US$ 1065 million in 2025 to US$ 1477 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

An Internal Pressure Hollow Fiber Membrane Module is a specialized separation device for water and wastewater treatment, consisting of a dense bundle of hollow, cylindrical polymer (e.g., PVDF, PES) or ceramic membranes (with pore sizes typically ranging from 0.01 ?m for ultrafiltration to 10 ?m for microfiltration) sealed at both ends within a pressure-resistant housing (often made of corrosion-resistant plastic or stainless steel), and equipped with dedicated ports for feed water inlet, concentrated waste (retentate) outlet, and clean filtrate (permeate) collection. Its defining feature lies in its "internal pressure" working mechanism: feed water is introduced into the inner lumen (hollow cavity) of the fiber bundle, and external pressure (usually 0.1–0.6 MPa) is applied to the lumen side, driving water to penetrate the selective membrane wall from the inside out—retaining contaminants (suspended solids, bacteria, colloids, organic matter) within the fiber lumen (which are later discharged as retentate) while allowing clean permeate to collect in the annular space between the fiber bundle and the housing, then flow out through the permeate port.

In 2024, global Internal Pressure Hollow Fiber Membrane Module production reached approximately 1,689 K units, with an average global market price of around US$ 615 per unit. The single-line production capacity of Internal Pressure Hollow Fiber Membrane Module is 94 to 103 K units per year, the average gross profit margin was 32% .

The supply chain of Internal Pressure Hollow Fiber Membrane Modules starts with

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upstream links that provide core raw materials and auxiliary components: polymer resins (such as PVDF, PES, polysulfone) and ceramic powders (for ceramic-based modules) form the membrane matrix, while additives like polyethylene glycol or glycerol regulate pore structure and hydrophilicity during manufacturing; structural materials including pressure-resistant housing materials (UPVC, stainless steel), epoxy potting resins (for sealing fiber bundles), and reinforcing materials (polyester ??? or nonwovens) ensure mechanical stability under internal pressure conditions. These inputs are then processed by midstream manufacturers through specialized techniques—such as dry-wet spinning combined with non-solvent induced phase separation, or composite modification with reinforcing bodies—to produce hollow fiber membranes with narrow-pore separation layers and high-flux support structures, which are further bundled, potted, and assembled into modules with feed, retentate, and permeate ports. Moving to downstream links, system integrators incorporate these modules into complete water treatment systems, matching them with pressure pumps (to drive inside-out filtration), pretreatment filters, and IoT monitoring devices (for tracking transmembrane pressure and flux); end-users deploy these systems in scenarios like municipal drinking water purification, reverse osmosis pretreatment for seawater desalination, industrial process water recycling, and pharmaceutical ultra-pure water preparation. Aftermarket services, including membrane cleaning, maintenance, and replacement, extend the module lifecycle, while downstream demand for anti-fouling and high-strength performance feeds back to drive upstream innovation in material formulas and manufacturing processes.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Internal Pressure Hollow Fiber Membrane Module Industry Forecast” looks at past sales and reviews total world Internal Pressure Hollow Fiber Membrane Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Internal Pressure Hollow Fiber Membrane Module sales for 2026 through 2032. With Internal Pressure Hollow Fiber Membrane Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Internal Pressure Hollow Fiber Membrane Module industry.

This Insight Report provides a comprehensive analysis of the global Internal Pressure Hollow Fiber Membrane Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Internal Pressure Hollow Fiber Membrane Module portfolios and capabilities,

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market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Internal Pressure Hollow Fiber Membrane Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Internal Pressure Hollow Fiber Membrane Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Internal Pressure Hollow Fiber Membrane Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Internal Pressure Hollow Fiber Membrane Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polyvinylidene Fluoride (PVDF) Modules

Polyethersulfone (PES) Modules

Others

Segmentation by Application:

Water and Wastewater Treatment

Food and Beverage

Biotechnology

Medical Industry

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kuraray Co., Ltd.

Vontron Technology

MegaVision

UNiCORE Membrane

Membrane Solutions

JIUWU HI-TECH

BONATECH

Xinxiang Huayuan Environmental Protection Technology Co., Ltd.

Beijing Tri-High Membrane Technology Co.,Ltd.

ZIG SHENG

Shan Dong Jin Hui Mo Ke Ji Co.,Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Internal Pressure Hollow Fiber Membrane Module market?

What factors are driving Internal Pressure Hollow Fiber Membrane Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Internal Pressure Hollow Fiber Membrane Module market opportunities vary by end market size?

How does Internal Pressure Hollow Fiber Membrane Module break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Internal Pressure Hollow Fiber Membrane Module Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Internal Pressure Hollow Fiber Membrane Module by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Internal Pressure Hollow Fiber Membrane Module by Country/Region, 2021, 2025 & 2032
2.2 Internal Pressure Hollow Fiber Membrane Module Segment by Type
  2.2.1 Polyvinylidene Fluoride (PVDF) Modules
  2.2.2 Polyethersulfone (PES) Modules
  2.2.3 Others
  2.2.4 Internal Pressure Hollow Fiber Membrane Module Sales by Type
    2.2.4.1 Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Internal Pressure Hollow Fiber Membrane Module Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Internal Pressure Hollow Fiber Membrane Module Sale Price by Type (2021-2026)
2.3 Internal Pressure Hollow Fiber Membrane Module Segment by Application
  2.3.1 Water and Wastewater Treatment
  2.3.2 Food and Beverage
  2.3.3 Biotechnology
  2.3.4 Medical Industry
  2.3.5 Others

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2.3.6 Internal Pressure Hollow Fiber Membrane Module Sales by Application
2.3.6.1 Global Internal Pressure Hollow Fiber Membrane Module Sale Market Share by Application (2021-2026)
2.3.6.2 Global Internal Pressure Hollow Fiber Membrane Module Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global Internal Pressure Hollow Fiber Membrane Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Internal Pressure Hollow Fiber Membrane Module Breakdown Data by Company
3.1.1 Global Internal Pressure Hollow Fiber Membrane Module Annual Sales by Company (2021-2026)
3.1.2 Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Company (2021-2026)
3.2 Global Internal Pressure Hollow Fiber Membrane Module Annual Revenue by Company (2021-2026)
3.2.1 Global Internal Pressure Hollow Fiber Membrane Module Revenue by Company (2021-2026)
3.2.2 Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Company (2021-2026)
3.3 Global Internal Pressure Hollow Fiber Membrane Module Sale Price by Company
3.4 Key Manufacturers Internal Pressure Hollow Fiber Membrane Module Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Internal Pressure Hollow Fiber Membrane Module Product Location Distribution
3.4.2 Players Internal Pressure Hollow Fiber Membrane Module Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INTERNAL PRESSURE HOLLOW FIBER MEMBRANE MODULE BY GEOGRAPHIC REGION

4.1 World Historic Internal Pressure Hollow Fiber Membrane Module Market Size by Geographic Region (2021-2026)

+357 96 030922
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4.1.1 Global Internal Pressure Hollow Fiber Membrane Module Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Internal Pressure Hollow Fiber Membrane Module Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Internal Pressure Hollow Fiber Membrane Module Market Size by Country/Region (2021-2026)
4.2.1 Global Internal Pressure Hollow Fiber Membrane Module Annual Sales by Country/Region (2021-2026)
4.2.2 Global Internal Pressure Hollow Fiber Membrane Module Annual Revenue by Country/Region (2021-2026)
4.3 Americas Internal Pressure Hollow Fiber Membrane Module Sales Growth
4.4 APAC Internal Pressure Hollow Fiber Membrane Module Sales Growth
4.5 Europe Internal Pressure Hollow Fiber Membrane Module Sales Growth
4.6 Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales Growth

5 AMERICAS

5.1 Americas Internal Pressure Hollow Fiber Membrane Module Sales by Country
5.1.1 Americas Internal Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026)
5.1.2 Americas Internal Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026)
5.2 Americas Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
5.3 Americas Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Internal Pressure Hollow Fiber Membrane Module Sales by Region
6.1.1 APAC Internal Pressure Hollow Fiber Membrane Module Sales by Region (2021-2026)
6.1.2 APAC Internal Pressure Hollow Fiber Membrane Module Revenue by Region (2021-2026)

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6.2 APAC Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
6.3 APAC Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Internal Pressure Hollow Fiber Membrane Module by Country
  7.1.1 Europe Internal Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026)
  7.1.2 Europe Internal Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026)
7.2 Europe Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
7.3 Europe Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Internal Pressure Hollow Fiber Membrane Module by Country
  8.1.1 Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026)
8.2 Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026)
8.3 Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales by

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Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Internal Pressure Hollow Fiber Membrane Module
10.3 Manufacturing Process Analysis of Internal Pressure Hollow Fiber Membrane Module
10.4 Industry Chain Structure of Internal Pressure Hollow Fiber Membrane Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Internal Pressure Hollow Fiber Membrane Module Distributors
11.3 Internal Pressure Hollow Fiber Membrane Module Customer

12 WORLD FORECAST REVIEW FOR INTERNAL PRESSURE HOLLOW FIBER MEMBRANE MODULE BY GEOGRAPHIC REGION

12.1 Global Internal Pressure Hollow Fiber Membrane Module Market Size Forecast by Region
  12.1.1 Global Internal Pressure Hollow Fiber Membrane Module Forecast by Region (2027-2032)
  12.1.2 Global Internal Pressure Hollow Fiber Membrane Module Annual Revenue Forecast by Region (2027-2032)

+357 96 030922
info@marketpublishers.com

12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Internal Pressure Hollow Fiber Membrane Module Forecast by Type (2027-2032)
12.7 Global Internal Pressure Hollow Fiber Membrane Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kuraray Co., Ltd.
13.1.1 Kuraray Co., Ltd. Company Information
13.1.2 Kuraray Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.1.3 Kuraray Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Kuraray Co., Ltd. Main Business Overview
13.1.5 Kuraray Co., Ltd. Latest Developments
13.2 Vontron Technology
13.2.1 Vontron Technology Company Information
13.2.2 Vontron Technology Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.2.3 Vontron Technology Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Vontron Technology Main Business Overview
13.2.5 Vontron Technology Latest Developments
13.3 MegaVision
13.3.1 MegaVision Company Information
13.3.2 MegaVision Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.3.3 MegaVision Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 MegaVision Main Business Overview
13.3.5 MegaVision Latest Developments
13.4 UNiCORE Membrane
13.4.1 UNiCORE Membrane Company Information
13.4.2 UNiCORE Membrane Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications

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13.4.3 UNiCORE Membrane Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 UNiCORE Membrane Main Business Overview
13.4.5 UNiCORE Membrane Latest Developments
13.5 Membrane Solutions
13.5.1 Membrane Solutions Company Information
13.5.2 Membrane Solutions Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.5.3 Membrane Solutions Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Membrane Solutions Main Business Overview
13.5.5 Membrane Solutions Latest Developments
13.6 JIUWU HI-TECH
13.6.1 JIUWU HI-TECH Company Information
13.6.2 JIUWU HI-TECH Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.6.3 JIUWU HI-TECH Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 JIUWU HI-TECH Main Business Overview
13.6.5 JIUWU HI-TECH Latest Developments
13.7 BONATECH
13.7.1 BONATECH Company Information
13.7.2 BONATECH Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.7.3 BONATECH Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 BONATECH Main Business Overview
13.7.5 BONATECH Latest Developments
13.8 Xinxiang Huayuan Environmental Protection Technology Co., Ltd.
13.8.1 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Company Information
13.8.2 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.8.3 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Main Business Overview
13.8.5 Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Latest

+357 96 030922
info@marketpublishers.com

Developments
13.9 Beijing Tri-High Membrane Technology Co.,Ltd.
13.9.1 Beijing Tri-High Membrane Technology Co.,Ltd. Company Information
13.9.2 Beijing Tri-High Membrane Technology Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.9.3 Beijing Tri-High Membrane Technology Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Beijing Tri-High Membrane Technology Co.,Ltd. Main Business Overview
13.9.5 Beijing Tri-High Membrane Technology Co.,Ltd. Latest Developments
13.10 ZIG SHENG
13.10.1 ZIG SHENG Company Information
13.10.2 ZIG SHENG Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.10.3 ZIG SHENG Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 ZIG SHENG Main Business Overview
13.10.5 ZIG SHENG Latest Developments
13.11 Shan Dong Jin Hui Mo Ke Ji Co.,Ltd.
13.11.1 Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Company Information
13.11.2 Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
13.11.3 Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Main Business Overview
13.11.5 Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Internal Pressure Hollow Fiber Membrane Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Internal Pressure Hollow Fiber Membrane Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Polyvinylidene Fluoride (PVDF) Modules
Table 4. Major Players of Polyethersulfone (PES) Modules
Table 5. Major Players of Others
Table 6. Global Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 7. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Table 8. Global Internal Pressure Hollow Fiber Membrane Module Revenue by Type (2021-2026) & ($ million)
Table 9. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Type (2021-2026)
Table 10. Global Internal Pressure Hollow Fiber Membrane Module Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Internal Pressure Hollow Fiber Membrane Module Sale by Application (2021-2026) & (K Units)
Table 12. Global Internal Pressure Hollow Fiber Membrane Module Sale Market Share by Application (2021-2026)
Table 13. Global Internal Pressure Hollow Fiber Membrane Module Revenue by Application (2021-2026) & ($ million)
Table 14. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Application (2021-2026)
Table 15. Global Internal Pressure Hollow Fiber Membrane Module Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Internal Pressure Hollow Fiber Membrane Module Sales by Company (2021-2026) & (K Units)
Table 17. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Company (2021-2026)
Table 18. Global Internal Pressure Hollow Fiber Membrane Module Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Company (2021-2026)

+357 96 030922
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Table 20. Global Internal Pressure Hollow Fiber Membrane Module Sale Price by Company (2021-2026) & (US$/Unit)
Table 21. Key Manufacturers Internal Pressure Hollow Fiber Membrane Module Producing Area Distribution and Sales Area
Table 22. Players Internal Pressure Hollow Fiber Membrane Module Products Offered
Table 23. Internal Pressure Hollow Fiber Membrane Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Internal Pressure Hollow Fiber Membrane Module Sales by Geographic Region (2021-2026) & (K Units)
Table 27. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share Geographic Region (2021-2026)
Table 28. Global Internal Pressure Hollow Fiber Membrane Module Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Internal Pressure Hollow Fiber Membrane Module Sales by Country/Region (2021-2026) & (K Units)
Table 31. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Country/Region (2021-2026)
Table 32. Global Internal Pressure Hollow Fiber Membrane Module Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Internal Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026) & (K Units)
Table 35. Americas Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Country (2021-2026)
Table 36. Americas Internal Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 38. Americas Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 39. APAC Internal Pressure Hollow Fiber Membrane Module Sales by Region (2021-2026) & (K Units)
Table 40. APAC Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 41. APAC Internal Pressure Hollow Fiber Membrane Module Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 43. APAC Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 44. Europe Internal Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026) & (K Units)
Table 45. Europe Internal Pressure Hollow Fiber Membrane Module Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 47. Europe Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 48. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales by Country (2021-2026) & (K Units)
Table 49. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales by Type (2021-2026) & (K Units)
Table 51. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales by Application (2021-2026) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Internal Pressure Hollow Fiber Membrane Module
Table 53. Key Market Challenges & Risks of Internal Pressure Hollow Fiber Membrane Module
Table 54. Key Industry Trends of Internal Pressure Hollow Fiber Membrane Module
Table 55. Internal Pressure Hollow Fiber Membrane Module Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Internal Pressure Hollow Fiber Membrane Module Distributors List
Table 58. Internal Pressure Hollow Fiber Membrane Module Customer List
Table 59. Global Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Region (2027-2032) & (K Units)
Table 60. Global Internal Pressure Hollow Fiber Membrane Module Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Country (2027-2032) & (K Units)
Table 62. Americas Internal Pressure Hollow Fiber Membrane Module Annual Revenue Forecast by Country (2027-2032) & ($ millions)

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info@marketpublishers.com

Table 63. APAC Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Region (2027-2032) & (K Units)
Table 64. APAC Internal Pressure Hollow Fiber Membrane Module Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Country (2027-2032) & (K Units)
Table 66. Europe Internal Pressure Hollow Fiber Membrane Module Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Type (2027-2032) & (K Units)
Table 70. Global Internal Pressure Hollow Fiber Membrane Module Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Internal Pressure Hollow Fiber Membrane Module Sales Forecast by Application (2027-2032) & (K Units)
Table 72. Global Internal Pressure Hollow Fiber Membrane Module Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Kuraray Co., Ltd. Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 74. Kuraray Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 75. Kuraray Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. Kuraray Co., Ltd. Main Business
Table 77. Kuraray Co., Ltd. Latest Developments
Table 78. Vontron Technology Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 79. Vontron Technology Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 80. Vontron Technology Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. Vontron Technology Main Business
Table 82. Vontron Technology Latest Developments
Table 83. MegaVision Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 84. MegaVision Internal Pressure Hollow Fiber Membrane Module Product

+357 96 030922
info@marketpublishers.com

Portfolios and Specifications
Table 85. MegaVision Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. MegaVision Main Business
Table 87. MegaVision Latest Developments
Table 88. UNiCORE Membrane Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 89. UNiCORE Membrane Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 90. UNiCORE Membrane Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. UNiCORE Membrane Main Business
Table 92. UNiCORE Membrane Latest Developments
Table 93. Membrane Solutions Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 94. Membrane Solutions Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 95. Membrane Solutions Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Membrane Solutions Main Business
Table 97. Membrane Solutions Latest Developments
Table 98. JIUWU HI-TECH Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 99. JIUWU HI-TECH Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 100. JIUWU HI-TECH Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. JIUWU HI-TECH Main Business
Table 102. JIUWU HI-TECH Latest Developments
Table 103. BONATECH Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 104. BONATECH Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 105. BONATECH Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. BONATECH Main Business
Table 107. BONATECH Latest Developments
Table 108. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base,

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Sales Area and Its Competitors
Table 109. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 110. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Main Business
Table 112. Xinxiang Huayuan Environmental Protection Technology Co., Ltd. Latest Developments
Table 113. Beijing Tri-High Membrane Technology Co.,Ltd. Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 114. Beijing Tri-High Membrane Technology Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 115. Beijing Tri-High Membrane Technology Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Beijing Tri-High Membrane Technology Co.,Ltd. Main Business
Table 117. Beijing Tri-High Membrane Technology Co.,Ltd. Latest Developments
Table 118. ZIG SHENG Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 119. ZIG SHENG Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 120. ZIG SHENG Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. ZIG SHENG Main Business
Table 122. ZIG SHENG Latest Developments
Table 123. Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Basic Information, Internal Pressure Hollow Fiber Membrane Module Manufacturing Base, Sales Area and Its Competitors
Table 124. Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Product Portfolios and Specifications
Table 125. Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Internal Pressure Hollow Fiber Membrane Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Main Business
Table 127. Shan Dong Jin Hui Mo Ke Ji Co.,Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Internal Pressure Hollow Fiber Membrane Module
Figure 2. Internal Pressure Hollow Fiber Membrane Module Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Internal Pressure Hollow Fiber Membrane Module Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Internal Pressure Hollow Fiber Membrane Module Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Internal Pressure Hollow Fiber Membrane Module Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Country/Region (2025)
Figure 10. Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Polyvinylidene Fluoride (PVDF) Modules
Figure 12. Product Picture of Polyethersulfone (PES) Modules
Figure 13. Product Picture of Others
Figure 14. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type in 2026
Figure 15. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Type (2021-2026)
Figure 16. Internal Pressure Hollow Fiber Membrane Module Consumed in Water and Wastewater Treatment
Figure 17. Global Internal Pressure Hollow Fiber Membrane Module Market: Water and Wastewater Treatment (2021-2026) & (K Units)
Figure 18. Internal Pressure Hollow Fiber Membrane Module Consumed in Food and Beverage
Figure 19. Global Internal Pressure Hollow Fiber Membrane Module Market: Food and Beverage (2021-2026) & (K Units)
Figure 20. Internal Pressure Hollow Fiber Membrane Module Consumed in Biotechnology
Figure 21. Global Internal Pressure Hollow Fiber Membrane Module Market: Biotechnology (2021-2026) & (K Units)
Figure 22. Internal Pressure Hollow Fiber Membrane Module Consumed in Medical

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Industry
Figure 23. Global Internal Pressure Hollow Fiber Membrane Module Market: Medical Industry (2021-2026) & (K Units)
Figure 24. Internal Pressure Hollow Fiber Membrane Module Consumed in Others
Figure 25. Global Internal Pressure Hollow Fiber Membrane Module Market: Others (2021-2026) & (K Units)
Figure 26. Global Internal Pressure Hollow Fiber Membrane Module Sale Market Share by Application (2025)
Figure 27. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Application in 2026
Figure 28. Internal Pressure Hollow Fiber Membrane Module Sales by Company in 2026 (K Units)
Figure 29. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Company in 2026
Figure 30. Internal Pressure Hollow Fiber Membrane Module Revenue by Company in 2026 ($ millions)
Figure 31. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Company in 2026
Figure 32. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Geographic Region in 2026
Figure 34. Americas Internal Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 35. Americas Internal Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 36. APAC Internal Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 37. APAC Internal Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 38. Europe Internal Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 39. Europe Internal Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales 2021-2026 (K Units)
Figure 41. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Revenue 2021-2026 ($ millions)
Figure 42. Americas Internal Pressure Hollow Fiber Membrane Module Sales Market

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Share by Country in 2026
Figure 43. Americas Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Country (2021-2026)
Figure 44. Americas Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 45. Americas Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)
Figure 46. United States Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 47. Canada Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Region in 2026
Figure 51. APAC Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Region (2021-2026)
Figure 52. APAC Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 53. APAC Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)
Figure 54. China Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 56. South Korea Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 57. Southeast Asia Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 58. India Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 61. Europe Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Country in 2026

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Figure 62. Europe Internal Pressure Hollow Fiber Membrane Module Revenue Market Share by Country (2021-2026)
Figure 63. Europe Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 64. Europe Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)
Figure 65. Germany Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 66. France Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 67. UK Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Type (2021-2026)
Figure 72. Middle East & Africa Internal Pressure Hollow Fiber Membrane Module Sales Market Share by Application (2021-2026)
Figure 73. Egypt Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Internal Pressure Hollow Fiber Membrane Module Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Internal Pressure Hollow Fiber Membrane Module in 2026
Figure 79. Manufacturing Process Analysis of Internal Pressure Hollow Fiber Membrane Module
Figure 80. Industry Chain Structure of Internal Pressure Hollow Fiber Membrane Module
Figure 81. Channels of Distribution

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Figure 82. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Forecast by Region (2027-2032)
Figure 83. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share Forecast by Region (2027-2032)
Figure 84. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share Forecast by Type (2027-2032)
Figure 85. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share Forecast by Type (2027-2032)
Figure 86. Global Internal Pressure Hollow Fiber Membrane Module Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Internal Pressure Hollow Fiber Membrane Module Revenue Market Share Forecast by Application (2027-2032)

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