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Global Internal and External Compound Grinding Machines Market Growth 2026-2032

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Abstracts

The global Internal and External Compound Grinding Machines market size is predicted to grow from US$ 282 million in 2025 to US$ 386 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Internal and external compound grinding machines are high-precision CNC grinding systems designed to perform both internal diameter (ID) and external diameter (OD) machining on a single platform, often within a single clamping cycle. These machines integrate multi-spindle grinding heads, high-rigidity beds, precision linear and rotary axes, hydrostatic or roller guideways, and advanced control algorithms to achieve micron-level dimensional accuracy and exceptional concentricity between internal and external surfaces. By combining ID and OD grinding functions, compound grinders greatly reduce re-clamping operations, eliminate cumulative positioning errors, and improve geometric consistency, productivity and yield. They are widely used for complex shaft, sleeve and bearing components that require simultaneous control of roundness, cylindricity, taper, surface roughness and coaxiality.

In 2024, global Wireless and wired charging systems for AGVs production reached approximately 1433 units with an average global market price of around US$ 193 k per unit.

Upstream, internal and external compound grinding machines rely on a range of specialized mechanical and electromechanical components. Core raw materials include cast-iron or polymer-mineral machine beds sourced from professional casting and machine-tool structure manufacturers that provide vibration damping and long-term stability. High-precision grinding spindles incorporate ceramic or hybrid bearings supplied by global vendors such as SKF, NSK and Schaeffler, together with motorized

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spindle systems from Siemens, Fischer or Kessler. Linear guides and ball screws are typically supplied by THK, NSK, HIWIN or Schneeberger, while hydrostatic systems use precision pumps, charged oil units and high-grade hydraulic components. CNC controllers and servo drives are sourced from FANUC, Siemens, Mitsubishi or domestic CNC suppliers, supported by industrial sensors, measurement probes, balancing systems, wheel dressing devices and abrasive wheels from companies such as Tyrolit, Norton, Noritake and other leading abrasive manufacturers.

Downstream, internal and external compound grinding machines are used in industries where tight tolerance control is essential. Major applications include automotive powertrain components such as camshafts, crankshafts, gear shafts, gearbox housings and precision sleeves; bearing rings and rotating bearing components; hydraulic and pneumatic valves, pump sleeves and actuator parts; aerospace engine components and structural precision parts; and high-end equipment manufacturing involving robotics, machine-tool spindles and precision molds. Key customers include global automotive suppliers, bearing manufacturers, hydraulic component producers, aerospace machining centers and precision mechanical OEMs. These machines are often adopted by companies in the premium segment that require stable, repeatable and automated grinding of complex internal-external geometries.

From a profitability standpoint, internal and external compound grinding machines represent the higher-value segment of the grinding-machine industry, typically range from 20–40 percent.

United States market for Internal and External Compound Grinding Machines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Internal and External Compound Grinding Machines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Internal and External Compound Grinding Machines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Internal and External Compound Grinding Machines players cover United Grinding, JTEKT Corporation, Kellenberger, EMAG, FFG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Internal and External Compound Grinding Machines Industry Forecast” looks at past sales and reviews total world Internal and External Compound Grinding Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Internal and External Compound Grinding Machines sales for 2026 through 2032. With Internal and External Compound Grinding Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Internal and External Compound Grinding Machines industry.

This Insight Report provides a comprehensive analysis of the global Internal and External Compound Grinding Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Internal and External Compound Grinding Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Internal and External Compound Grinding Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Internal and External Compound Grinding Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Internal and External Compound Grinding Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Internal and External Compound Grinding Machines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

CNC Grinding Machine

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Semi-Automatic Grinding Machine

Segmentation by Grinding Size:

Large

Medium

Small

Segmentation by Application:

Automotive

Smartphones

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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United Grinding

JTEKT Corporation

Kellenberger

EMAG

FFG

e-tech Machinery

Beiping Machine

Wuxi Machine Tools

HOTMAN

Guan-Yu Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Internal and External Compound Grinding Machines market?

What factors are driving Internal and External Compound Grinding Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Internal and External Compound Grinding Machines market opportunities vary by end market size?

How does Internal and External Compound Grinding Machines break out by Type, by Application?

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