

Global Internal Mold Release Agents Market Growth 2026-2032

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Abstracts

The global Internal Mold Release Agents market size is predicted to grow from US\$ 392 million in 2025 to US\$ 540 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Internal Mold Release Agents are additives that are mixed directly into the molding material (such as rubber, plastic, or composites) before it is placed into the mold. These agents work to prevent adhesion between the molded part and the mold surface during the curing or solidification process, facilitating easier demolding and improving the release characteristics of the finished product. Internal mold release agents are designed to remain active within the molding material, providing release properties throughout the molding cycle.

In 2025, global Internal Mold Release Agents production reached approximately 48,902 tons, with an average global market price of around US\$ 8,200 per ton.

The upstream supply chain of internal mold release agents consists of suppliers of base raw materials including silicone oils, mineral oils, waxes, fatty acids, fluoropolymers, solvents, surfactants, and specialty functional additives, along with packaging material providers and chemical processing equipment manufacturers. These raw materials are sourced from petroleum-based feedstocks, agricultural commodities, or specialized chemical synthesis processes. The midstream involves manufacturers engaged in formulation development, blending, quality control, and packaging of IMR products. The downstream supply chain encompasses various end-use industries such as automotive, aerospace, construction, consumer goods, medical devices, and electronics manufacturing, where IMRs are integrated into thermosetting resins, thermoplastics, rubber, polyurethane, and composite materials production processes to facilitate easy

demolding of finished products from molds.

The cost structure of internal mold release agents is dominated by raw material costs, accounting for approximately 50% to 70% of total production costs, with silicone-based and fluoropolymer-based materials being the most expensive components. Formulation and R&D expenses constitute 8% to 15% of costs, reflecting the need for compatibility with diverse polymer systems and performance optimization. Manufacturing and processing costs (blending, quality testing, packaging) represent 10% to 18%, while labor costs contribute 5% to 10%. Distribution and logistics expenses account for 3% to 8%, and administrative overheads, regulatory compliance, and marketing costs make up the remaining 2% to 5% of total costs.

LP Information, Inc. (LPI) ' newest research report, the "Internal Mold Release Agents Industry Forecast" looks at past sales and reviews total world Internal Mold Release Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Internal Mold Release Agents sales for 2026 through 2032. With Internal Mold Release Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Internal Mold Release Agents industry.

This Insight Report provides a comprehensive analysis of the global Internal Mold Release Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Internal Mold Release Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Internal Mold Release Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Internal Mold Release Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Internal Mold Release Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Internal Mold Release Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone-based Internal Mold Release Agents

Wax-based Internal Mold Release Agents

Others

Segmentation by Formulation:

Solvent-based Internal Mold Release Agents

Water-based Internal Mold Release Agents

Other

Segmentation by Temperature Resistance:

Low Temperature Type (200°C)

Segmentation by Application:

Automotive Component Manufacturing

Aerospace Composite Production

Construction Material Fabrication

Consumer Electronics Production

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chem-Trend

Avinthia

Ampacet

M?nch Chemie

WN Shaw

Wacker Chemie

Daikin

Lanxess

Cargill Bioindustrial

Granudan

Miller-Stephenson Chemical

Dongguan Meiya Chemical Co., Ltd.

Shenzhen Longwei Cleaning Agent Co., Ltd.

Shanghai Lorechem Chemical Co., Ltd.

SINWON Chemical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Internal Mold Release Agents market?

What factors are driving Internal Mold Release Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Internal Mold Release Agents market opportunities vary by end market size?

How does Internal Mold Release Agents break out by Type, by Application?

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