

# Global Internal Cycloidal Gear Pump Market Growth 2026-2032

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## Abstracts

The global Internal Cycloidal Gear Pump market size is predicted to grow from US\$ 589 million in 2025 to US\$ 764 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

The internal-meshing cycloidal gear pump (also known as a cycloidal rotor pump or Gerotor pump) is a positive-displacement pump that conveys fluid by utilizing the eccentric meshing of internal and external rotors to create varying sealed volumes. Comprising a drive gear and a driven gear, it is characterized by its compact structure, high rotational speed, low noise levels, minimal pulsation, and strong self-priming capabilities.

The upstream segment of the industry is primarily dominated by high-strength powder metallurgy materials, alloy steels, and high-precision machining equipment. Notably, the machining precision of the cycloidal tooth profiles on the internal and external rotors directly determines the pump's volumetric efficiency and noise levels; consequently, high-precision CNC grinding machines and powder metallurgy sintering processes constitute the core technological barriers. The midstream segment focuses on the R&D and assembly of the pump body, where the key competitive factors lie in tooth profile compensation design and the reliability of the sealing structure. By 2025, global sales volume is projected to reach the million-unit level, with market prices typically ranging between \$300 and \$1,400 per unit. The industry's gross profit margin falls within the range of 15% to 25%.

United States market for Internal Cycloidal Gear Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Internal Cycloidal Gear Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Internal Cycloidal Gear Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Internal Cycloidal Gear Pump players cover Bosch Rexroth, Parker Hannifin, SKF, ASA Group, NOP, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Internal Cycloidal Gear Pump Industry Forecast' looks at past sales and reviews total world Internal Cycloidal Gear Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Internal Cycloidal Gear Pump sales for 2026 through 2032. With Internal Cycloidal Gear Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Internal Cycloidal Gear Pump industry.

This Insight Report provides a comprehensive analysis of the global Internal Cycloidal Gear Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Internal Cycloidal Gear Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Internal Cycloidal Gear Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Internal Cycloidal Gear Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Internal Cycloidal Gear Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Internal Cycloidal Gear Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Tooth Pair

Multi-Tooth Pair

Segmentation by Tooth Profile:

Standard Cycloid

Circular-Arc Cycloid

Segmentation by Application:

Automotive

Aerospace

Industrial Machinery

New Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Bosch Rexroth

Parker Hannifin

SKF

ASA Group

NOP

Mikuni

Cascon

Rheinmetall

GRIBI Hydraulics

Zhenjiang Hydraulics

Hebei Yuandong Pump Manufacturing

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Internal Cycloidal Gear Pump market?

What factors are driving Internal Cycloidal Gear Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Internal Cycloidal Gear Pump market opportunities vary by end market size?

How does Internal Cycloidal Gear Pump break out by Type, by Application?

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