

Global Intermittently Scanned Continuous Glucose Monitor Market Growth 2026-2032

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Abstracts

The global Intermittently Scanned Continuous Glucose Monitor market size is predicted to grow from US\$ 9685 million in 2025 to US\$ 14165 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global Intermittently Scanned Continuous Glucose Monitor production reached approximately 180 million units, and the average price was US\$55 per unit. The Intermittently Scanned Continuous Glucose Monitor (isCGM) is a wearable medical device designed for the dynamic management of blood glucose in patients with diabetes. It utilizes a subcutaneous sensor to continuously monitor glucose concentrations in interstitial fluid and stores glucose data over a specific period within the sensor itself; users obtain real-time glucose readings, trend arrows, and historical trend curves by scanning the sensor. The system typically comprises a disposable glucose sensor, a scanning reader or smartphone app, a data management platform, and supporting software. Unlike real-time continuous glucose monitoring (rtCGM) systems, isCGM generally does not actively and continuously transmit alerts; instead, data is retrieved when the user actively scans the device. Consequently, it offers advantages such as a longer wear duration, ease of use, and relatively lower costs. These products are widely used for patients with Type 1 diabetes, patients with Type 2 diabetes undergoing insulin therapy, and in scenarios requiring precise blood glucose management, serving as a crucial component of digital diabetes care.

The industry is currently driven by the rising number of diabetes patients, the digitalization of blood glucose management, the widespread adoption of home health monitoring, and the gradual improvement of medical payment systems; it is evolving from a sector focused solely on glucose monitoring devices into one providing intelligent chronic disease management solutions. Key opportunities lie in the mass adoption of

low-cost CGM, direct smartphone connectivity, out-of-hospital diabetes management, blood glucose management in primary care settings, applications for pediatric and elderly patients, and data interoperability with insulin pumps and health management platforms. Core industry competitiveness is defined by sensor accuracy, wear comfort, sensor lifespan, data stability, algorithmic analysis capabilities, smartphone ecosystem compatibility, and medical data management proficiency. Current industry challenges include high sensor costs, the financial burden of long-term use for some patients, the impact of scanning reliance on data continuity, skin allergy issues, insufficient data interoperability between devices, and limited efficiency in data interpretation by clinicians. Solutions involve improving sensor manufacturing processes, extending sensor longevity, optimizing non-invasive or minimally invasive detection technologies, enhancing AI-driven glucose trend analysis, promoting data integration across medical platforms, and improving patient adherence through telemedicine services. Overall, the industry is transitioning from simple glucose monitoring toward comprehensive diabetes management characterized by personalization, intelligence, and connectivity.

LP Information, Inc. (LPI) ' newest research report, the “Intermittently Scanned Continuous Glucose Monitor Industry Forecast” looks at past sales and reviews total world Intermittently Scanned Continuous Glucose Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Intermittently Scanned Continuous Glucose Monitor sales for 2026 through 2032. With Intermittently Scanned Continuous Glucose Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intermittently Scanned Continuous Glucose Monitor industry.

This Insight Report provides a comprehensive analysis of the global Intermittently Scanned Continuous Glucose Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intermittently Scanned Continuous Glucose Monitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intermittently Scanned Continuous Glucose Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intermittently Scanned Continuous Glucose Monitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intermittently Scanned Continuous Glucose Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Intermittently Scanned Continuous Glucose Monitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electrochemical Enzyme Sensor Type

Microneedle Sensor Type

Flexible Electronic Sensor Type

Segmentation by Cycle:

Short Cycle (?7 Days)

Standard Cycle (8–14 Days)

Long Cycle (15–30 Days)

Segmentation by Application:

Hospital

Home-Based Management

Exercise and Health

Insulin Therapy Support and Management

Telemedicine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott

Dexcom Inc

Ascensia Diabetes Care

Terumo Corporation

Medtronic Diabetes

Roche Diabetes Care

Cnoga Medical

i-SENS

Sinocare Inc

MicroTech Medical

Meiqi Medical

Novo Nordisk Digital Health

SIBIONICS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intermittently Scanned Continuous Glucose Monitor market?

What factors are driving Intermittently Scanned Continuous Glucose Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intermittently Scanned Continuous Glucose Monitor market opportunities vary by end market size?

How does Intermittently Scanned Continuous Glucose Monitor break out by Type, by Application?

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