

Global Intermittent Pneumatic Antithrombotic Pump Market Growth 2026-2032

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Abstracts

The global Intermittent Pneumatic Antithrombotic Pump market size is predicted to grow from US\$ 1029 million in 2025 to US\$ 1669 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global Intermittent Pneumatic Antithrombotic Pump production reached approximately 1.34 million units, with an average global market price of around US\$785 per unit. Intermittent Pneumatic Antithrombotic Pump, commonly referred to as an Intermittent Pneumatic Compression (IPC) device or a DVT pump, is a medical device used to prevent dangerous blood clots such as deep vein thrombosis (DVT) and pulmonary embolism (PE).

Intermittent Pneumatic Antithrombotic Pump is an important subcategory of preventive devices in the global medical device market, and its market demand is directly related to the improvement of the global medical service system. Regional market development shows significant differentiation. The North American market is mature with complete clinical application specifications, unified procurement and use standards in medical institutions, and high market penetration. The European market, affected by strict medical regulatory systems and extensive medical insurance coverage, mainly demands high-end intelligent models with strict requirements for equipment safety and comfort. The Asia-Pacific region is the fastest-growing market globally. Accelerated medical infrastructure construction and improved clinical awareness in emerging economies drive market demand release. China's market, with its large population base and the trend of medical resource sinking, becomes the core growth engine in the Asia-Pacific region.

The market competition pattern shows a head-concentrated feature. European and

American multinational enterprises dominate the global high-end market through long-term technical accumulation and global sales networks. Their products maintain competitive advantages through continuous technological iteration and gain long-term recognition from medical institutions relying on perfect after-sales systems. Chinese local enterprises occupy the main share in the mid-to-low-end market by virtue of local manufacturing advantages and cost control capabilities, gradually improve product technical levels, enter overseas markets through international certifications, and continue to expand product export scale.

Industry development is driven by both medical policies and clinical needs. Major global economies have incorporated venous thromboembolism prevention into clinical diagnosis and treatment guidelines, promoting medical institutions to configure relevant equipment. Accelerated population aging and rising prevalence of chronic diseases increase clinical demand for thrombosis prevention. Technological iteration promotes products to develop towards miniaturization, intelligence and portability, improving clinical convenience and patient compliance, and further expanding product application scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Intermittent Pneumatic Antithrombotic Pump Industry Forecast" looks at past sales and reviews total world Intermittent Pneumatic Antithrombotic Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Intermittent Pneumatic Antithrombotic Pump sales for 2026 through 2032. With Intermittent Pneumatic Antithrombotic Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intermittent Pneumatic Antithrombotic Pump industry.

This Insight Report provides a comprehensive analysis of the global Intermittent Pneumatic Antithrombotic Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intermittent Pneumatic Antithrombotic Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intermittent Pneumatic Antithrombotic Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intermittent Pneumatic Antithrombotic Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intermittent Pneumatic Antithrombotic Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Intermittent Pneumatic Antithrombotic Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop Pump

Vertical Pump

Segmentation by Technology:

Sequential Gradient Compression

Uniform Intermittent Compression

Segmentation by Chambers:

16 Chambers

Segmentation by Application:

Hospitals and Clinics

Rehabilitation Center

Household

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cardinal Health

Arjo

Dsmaref

Enovis (DJO)

WONJIN MULSAN

Medline Industries

BTL Industries

Zimmer Biomet

Breg, Inc.

OPED GmbH

Lifotronic Technology

XiangyuMedical

Labtek

Comen

Beoka

Shenzhen In Situ Medical Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intermittent Pneumatic Antithrombotic Pump market?

What factors are driving Intermittent Pneumatic Antithrombotic Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intermittent Pneumatic Antithrombotic Pump market opportunities vary by end market size?

How does Intermittent Pneumatic Antithrombotic Pump break out by Type, by Application?

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