

Global Intermediate Shaft for Vehicle Market Growth 2026-2032

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Abstracts

The global Intermediate Shaft for Vehicle market size is predicted to grow from US\$ 1577 million in 2025 to US\$ 1959 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Intermediate Shaft for Vehicle is a component that connects the transmission to the engine in a front-wheel-drive vehicle, transferring power from the engine and directing it to the transmission. It's a metal shaft that rotates and transmits torque, allowing the transmission to turn the drive wheels. The intermediate shaft is often located above the oil pan and below the engine to help reduce the load and torque placed on the transmission. It's an essential component that helps vehicles function properly and run smoothly.

Intermediate shafts for vehicles are core transmission components in vehicle steering systems, connecting the steering wheel and steering gear to ensure precise transmission of steering torque. These products must possess high torque capacity and durability. Official classifications are primarily based on material and structure, including steel and aluminum shaft types. As key functional components that impact vehicle handling and safety, their designs must meet stringent standards for lightweighting, high rigidity, and corrosion resistance, and be compatible with the diverse steering architectures of both traditional fuel-powered and new energy vehicles.

In 2024, global Intermediate Shaft for Vehicle sales reached 98,686 K Units, with an average global market price of around 15.1 USD/Unit. Production capacity reached 100 Million Units, with a gross profit margin of approximately 20%.

Global Intermediate Shaft for Vehicle key players include JTEKT, ThyssenKrupp, NSK,

Global Steering Systems, Nexteer, HL Mando Corporation, Bosch, and GSP Automotive Group, etc. Global top five manufacturers hold a share around 50%.

The largest market is Europe, has a share about 50%, followed by Europe and North America, with around 21% and 25% market share respectively.

In terms of product, Ball Spline Type is the largest segment, with a share about 35%. And in terms of application, the largest application is Passenger Vehicles, accounting for approximately 70% of the market, followed by commercial vehicles.

Electrification has altered the torque spectrum, installation space, and thermal environment, giving rise to lightweight and high-rigidity intermediate shaft designs optimized for e-axle and electric drive short shafts. Active and passive safety regulations and vehicle recalls have driven more stringent verification processes for folding mechanisms, fatigue resistance, and material consistency. NVH goals that enhance the driving experience and brand differentiation have prompted suppliers to adopt new processing and heat treatment technologies for gears, bushings, and connectors. Meanwhile, the transition of vehicles to modular platforms means that intermediate shafts must have greater versatility and configurability to adapt to multiple vehicle platforms.

LP Information, Inc. (LPI) ' newest research report, the "Intermediate Shaft for Vehicle Industry Forecast" looks at past sales and reviews total world Intermediate Shaft for Vehicle sales in 2025, providing a comprehensive analysis by region and market sector of projected Intermediate Shaft for Vehicle sales for 2026 through 2032. With Intermediate Shaft for Vehicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intermediate Shaft for Vehicle industry.

This Insight Report provides a comprehensive analysis of the global Intermediate Shaft for Vehicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intermediate Shaft for Vehicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intermediate Shaft for Vehicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intermediate Shaft for Vehicle and breaks down the

forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intermediate Shaft for Vehicle.

This report presents a comprehensive overview, market shares, and growth opportunities of Intermediate Shaft for Vehicle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Materials:

Steel Shaft

Aluminum Shaft

Segmentation by Structural Type:

Overmolding Type

Ball Spline Type

Double Cardan Type

Others

Segmentation by Drive System:

Mechanical System

Electromechanical system

Segmentation by Application System:

Steering Intermediate Shaft

Driveline Intermediate Shaft

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JTEKT

ThyssenKrupp

NSK

Global Steering Systems

Nexteer

HL Mando Corporation

Bosch

GSP Automotive Group

Henglong Auto System Group

Yubei-CSA (Xinxiang) Auto Tech

Namyang Nexmo

THK

Yamada Somboon

Mizushima Press Kogyo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intermediate Shaft for Vehicle market?

What factors are driving Intermediate Shaft for Vehicle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intermediate Shaft for Vehicle market opportunities vary by end market size?

How does Intermediate Shaft for Vehicle break out by Materials, by Application?

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